

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2007, or tax year beginning , 2007, and ending

G Check all that apply: Initial return Final return Amended return Address change Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation MARGUERITE CASEY FOUNDATION		A Employer identification number 91-2062197	
	Number and street (or P.O. box number if mail is not delivered to street address) 1300 DEXTER AVENUE NORTH		Room/suite 115	B Telephone number (see page 10 of the instructions) (206) 691-3134
	City or town, state, and ZIP code SEATTLE, WA 98109			
			C If exemption application is pending, check here <input type="checkbox"/>	

H Check type of organization: Section 501(c)(3) exempt private foundation
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 743,497,946.

J Accounting method: Cash Accrual
 Other (specify) _____ (Part I, column (d) must be on cash basis.)

D 1. Foreign organizations, check here
 2. Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	112,934.	112,934.		
	4 Dividends and interest from securities	9,755,949.	9,755,949.		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	49,990,648.			
	b Gross sales price for all assets on line 6a 339,536,240.				
	7 Capital gain net income (from Part IV, line 2)		32,155,548.		
	8 Net short-term capital gain				
	9 Income modifications				
	10 a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	59,859,531.	42,024,431.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	666,748.			676,668.
	14 Other employee salaries and wages	1,410,632.			1,193,182.
	15 Pension plans, employee benefits	459,782.			456,730.
	16a Legal fees (attach schedule) STMT 3	122,394.	NONE	NONE	122,394.
	b Accounting fees (attach schedule) STMT 4	48,094.	NONE	NONE	48,094.
	c Other professional fees (attach schedule) STMT 5	2,246,090.	1,237,952.	NONE	977,461.
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)* *	520,000.	NONE	NONE	NONE
	19 Depreciation (attach schedule) and depletion* * *	84,468.			
	20 Occupancy	213,799.			196,235.
	21 Travel, conferences, and meetings	331,159.			301,835.
	22 Printing and publications	47,340.			46,470.
	23 Other expenses (attach schedule) STMT 7	1,399,607.	NONE	NONE	1,390,575.
	24 Total operating and administrative expenses. Add lines 13 through 23	7,550,113.	1,237,952.	NONE	5,409,644.
	25 Contributions, gifts, grants paid	28,647,771.			29,652,086.
26 Total expenses and disbursements. Add lines 24 and 25	36,197,884.	1,237,952.	NONE	35,061,730.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	23,661,647.				
b Net investment income (if negative, enter -0-)		40,786,479.			
c Adjusted net income (if negative, enter -0-)			-0-		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing		1,679,067.	3,219,470.	3,219,470.
	2	Savings and temporary cash investments		96,067.	4,918,283.	4,918,283.
	3	Accounts receivable ▶ 2,383,438.				
		Less: allowance for doubtful accounts ▶ NONE		2,271,337.	2,383,438.	2,383,438.
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges		40,797.	53,929.	53,929.
	10 a	Investments - U.S. and state government obligations (attach schedule)				
	b	Investments - corporate stock (attach schedule)		507,198,998.	559,485,807.	559,485,807.
	c	Investments - corporate bonds (attach schedule)		159,816,451.	173,220,078.	173,220,078.
	11	Investments - land, buildings, and equipment: basis ▶				
	Less: accumulated depreciation (attach schedule) ▶					
12	Investments - mortgage loans					
13	Investments - other (attach schedule)					
14	Land, buildings, and equipment: basis ▶		610,073.			
	Less: accumulated depreciation ▶ STMT 14 393,132.		255,386.	216,941.	216,941.	
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		671,358,103.	743,497,946.	743,497,946.	
Liabilities	17	Accounts payable and accrued expenses		633,524.	693,799.	
	18	Grants payable		12,954,166.	12,547,319.	
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶ STMT 8)		476,642.	589,452.	
23	Total liabilities (add lines 17 through 22)		14,064,332.	13,830,570.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>					
	and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted		657,293,771.	729,667,376.	
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input type="checkbox"/>					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
29	Retained earnings, accumulated income, endowment, or other funds					
30	Total net assets or fund balances (see page 17 of the instructions)		657,293,771.	729,667,376.		
31	Total liabilities and net assets/fund balances (see page 17 of the instructions)		671,358,103.	743,497,946.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	657,293,771.
2	Enter amount from Part I, line 27a	2	23,661,647.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 9	3	48,711,958.
4	Add lines 1, 2, and 3	4	729,667,376.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	729,667,376.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)				(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE						
b						
c						
d						
e						
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)			
a						
b						
c						
d						
e						
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69						
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))			
a						
b						
c						
d						
e						
2 Capital gain net income or (net capital loss)				2	32,155,548.	
{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }						
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):				3		
{ If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8 }						

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2006	32,605,355.	674,420,625.	0.04834572638
2005	31,989,391.	632,043,158.	0.05061266876
2004	33,025,434.	611,472,646.	0.05400966702
2003	25,793,434.	547,401,616.	0.04711976225
2002	8,774,555.	510,940,906.	0.01717332650
2 Total of line 1, column (d)			2 0.21726115091
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.04345223018
4 Enter the net value of noncharitable-use assets for 2007 from Part X, line 5			4 735,116,614.
5 Multiply line 4 by line 3			5 31,942,456.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 407,865.
7 Add lines 5 and 6			7 32,350,321.
8 Enter qualifying distributions from Part XII, line 4			8 35,116,954.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

Table with 11 rows and 2 columns. Row 1: Exempt operating foundations... 407,865. Row 2: Tax under section 511... -0-. Row 3: Add lines 1 and 2... 407,865. Row 4: Subtitle A (income) tax... NONE. Row 5: Tax based on investment income... 407,865. Row 6: Credits/Payments: 6a 465,285, 6b NONE, 6c NONE, 6d NONE. Row 7: Total credits and payments... 465,285. Row 8: Enter any penalty... 8. Row 9: Tax due... 9. Row 10: Overpayment... 57,420. Row 11: Enter the amount of line 10 to be: Credited to 2008 estimated tax 57,420. Refunded 11.

Part VII-A Statements Regarding Activities

Table with 10 rows and 3 columns (Yes/No). Row 1a: During the tax year, did the foundation attempt to influence any national, state, or local legislation... X. Row 1b: Did it spend more than \$100 during the year... X. Row 1c: Did the foundation file Form 1120-POL for this year? X. Row 2: Has the foundation engaged in any activities that have not previously been reported to the IRS? X. Row 3: Has the foundation made any changes, not previously reported to the IRS... X. Row 4a: Did the foundation have unrelated business gross income of \$1,000 or more during the year? X. Row 4b: If "Yes," has it filed a tax return on Form 990-T for this year? N/A. Row 5: Was there a liquidation, termination, dissolution, or substantial contraction during the year? X. Row 6: Are the requirements of section 508(e) satisfied either: 6 X. Row 7: Did the foundation have at least \$5,000 in assets at any time during the year? 7 X. Row 8a: Enter the states to which the foundation reports or with which it is registered WA. Row 8b: If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General... X. Row 9: Is the foundation claiming status as a private operating foundation... 9 X. Row 10: Did any persons become substantial contributors during the tax year? 10 X.

Part VII-A Statements Regarding Activities (continued)

11a At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. (see page 20 of the instructions)
b If "Yes," did the foundation have a binding written contract in effect on August 17, 2006, covering the interest, rents, royalties, and annuities described in the attachment for line 11a?
12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract?
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?
Website address WWW.CASEYGRANTS.ORG
14 The books are in care of JENNIFER GIANNI Telephone no. (206) 691-3134
Located at 1300 DEXTER AVE N, SUITE 115 SEATTLE, WA ZIP + 4 98109-3576
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-F in lieu of Form 1041 - Check here N/A and enter the amount of tax-exempt interest received or accrued during the year 15

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.
1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official?
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2007?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2007, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2007?
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income?
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2007 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2007?

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b** N/A

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No **N/A**

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No **6b** X

If you answered "Yes" to 6b, also file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No **7b** N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 23 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 10		666,748.	129,191.	NONE

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 12		577,642.	101,996.	NONE

Total number of other employees paid over \$50,000 **2**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
SEE STATEMENT 13		858,142.

Total number of others receiving over \$50,000 for professional services NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 SEE STATEMENT 2 -----	
2 -----	1,006,500.
3 -----	
4 -----	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NONE -----	
2 -----	
All other program-related investments. See page 24 of the instructions.	
3 NONE -----	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	743,742,715.
b	Average of monthly cash balances	1b	2,568,568.
c	Fair market value of all other assets (see page 25 of the instructions)	1c	NONE
d	Total (add lines 1a, b, and c)	1d	746,311,283.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	NONE
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	746,311,283.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	11,194,669.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	735,116,614.
6	Minimum investment return. Enter 5% of line 5	6	36,755,831.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	36,755,831.
2a	Tax on investment income for 2007 from Part VI, line 5	2a	407,865.
b	Income tax for 2007. (This does not include the tax from Part VI.)	2b	NONE
c	Add lines 2a and 2b	2c	407,865.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	36,347,966.
4	Recoveries of amounts treated as qualifying distributions	4	1,500.
5	Add lines 3 and 4	5	36,349,466.
6	Deduction from distributable amount (see page 25 of the instructions)	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	36,349,466.

Part XII Qualifying Distributions(see page 26 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	35,061,730.
b	Program-related investments - total from Part IX-B	1b	NONE
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	55,224.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	35,116,954.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	407,865.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	34,709,089.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2006	(c) 2006	(d) 2007
1 Distributable amount for 2007 from Part XI, line 7				36,349,466.
2 Undistributed income, if any, as of the end of 2006:				
a Enter amount for 2006 only			7,430,499.	
b Total for prior years: _____, _____, _____				
3 Excess distributions carryover, if any, to 2007:				
a From 2002				
b From 2003				
c From 2004				
d From 2005				
e From 2006				
f Total of lines 3a through e				
4 Qualifying distributions for 2007 from Part XII, line 4: ▶ \$ <u>35,116,954.</u>				
a Applied to 2006, but not more than line 2a			7,430,499.	
b Applied to undistributed income of prior years (Election required - see page 27 of the instructions)				
c Treated as distributions out of corpus (Election required - see page 27 of the instructions)				
d Applied to 2007 distributable amount				27,686,455.
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2007 . (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b. Taxable amount - see page 27 of the instructions				
e Undistributed income for 2006. Subtract line 4a from line 2a. Taxable amount - see page 27 of the instructions				
f Undistributed income for 2007. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2008				8,663,011.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2002 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 Excess distributions carryover to 2008. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9:				
a Excess from 2003				
b Excess from 2004				
c Excess from 2005				
d Excess from 2006				
e Excess from 2007				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2007, enter the date of the ruling
b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed
b 85% of line 2a
c Qualifying distributions from Part XII, line 4 for each year listed
d Amounts included in line 2c not used directly for active conduct of exempt activities
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c
3 Complete 3a, b, or c for the alternative test relied upon:
a "Assets" alternative test - enter:
(1) Value of all assets
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed
c "Support" alternative test - enter:
(1) Total support other than gross investment income
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)
(3) Largest amount of support from an exempt organization
(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
NONE
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
NONE
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
Check here [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.
a The name, address, and telephone number of the person to whom applications should be addressed:
b The form in which applications should be submitted and information and materials they should include:
c Any submission deadlines:
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE ATTACHMENT A				29,652,086.
Total				▶ 3a 29,652,086.
b Approved for future payment SEE ATTACHMENT B				10,083,368.
Total				▶ 3b 10,083,368.

Underpayment of Estimated Tax by Corporations

2007

▶ See separate instructions.
▶ Attach to the corporation's tax return.

Name: **MARGUERITE CASEY FOUNDATION** Employer identification number: **91-2062197**

Note: Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 34 on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

Part I Required Annual Payment

1	Total tax (see instructions)	1	407,865.
2 a	Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1	2a	
b	Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method	2b	
c	Credit for federal tax paid on fuels (see instructions)	2c	
d	Total. Add lines 2a through 2c	2d	
3	Subtract line 2d from line 1. If the result is less than \$500, do not complete or file this form. The corporation does not owe the penalty	3	407,865.
4	Enter the tax shown on the corporation's 2006 income tax return (see instructions). Caution: If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5	4	2,360,784.
5	Required annual payment. Enter the smaller of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3	5	407,865.

Part II Reasons for Filing - Check the boxes below that apply. If any boxes are checked, the corporation must file Form 2220 even if it does not owe a penalty (see instructions).

- 6** The corporation is using the adjusted seasonal installment method.
- 7** The corporation is using the annualized income installment method.
- 8** The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

Part III Figuring the Underpayment

	(a)	(b)	(c)	(d)
9 Installment due dates. Enter in columns (a) through (d) the 15th day of the 4th (Form 990-PF filers: Use 5th month), 6th, 9th, and 12th months of the corporation's tax year	05/15/2007	06/15/2007	09/17/2007	12/17/2007
10 Required installments. If the box on line 6 and/or line 7 above is checked, enter the amounts from Schedule A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% of line 5 above in each column.	20,719.	27,401.	61,572.	54,655.
11 Estimated tax paid or credited for each period (see instructions). For column (a) only, enter the amount from line 11 on line 15	115,285.	100,000.	50,000.	200,000.
Complete lines 12 through 18 of one column before going to the next column.				
12 Enter amount, if any, from line 18 of the preceding column		94,566.	167,165.	155,593.
13 Add lines 11 and 12		194,566.	217,165.	355,593.
14 Add amounts on lines 16 and 17 of the preceding column				
15 Subtract line 14 from line 13. If zero or less, enter -0-	115,285.	194,566.	217,165.	355,593.
16 If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0-				
17 Underpayment. If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18				
18 Overpayment. If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column	94,566.	167,165.	155,593.	

Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17 - no penalty is owed.

Part IV Figuring the Penalty

	(a)	(b)	(c)	(d)
19 Enter the date of payment or the 15th day of the 3rd month after the close of the tax year, whichever is earlier (see instructions). <i>(Form 990-PF and Form 990-T filers: Use 5th month instead of 3rd month.)</i>	19			
20 Number of days from due date of installment on line 9 to the date shown on line 19	20			
21 Number of days on line 20 after 4/15/2007 and before 1/1/2008	21			
22 Underpayment on line 17 x $\frac{\text{Number of days on line 21}}{365}$ x 8%	22			
23 Number of days on line 20 after 12/31/2007 and before 4/1/2008	23			
24 Underpayment on line 17 x $\frac{\text{Number of days on line 23}}{366}$ x 7%	24			
25 Number of days on line 20 after 3/31/2008 and before 7/1/2008	25			
26 Underpayment on line 17 x $\frac{\text{Number of days on line 25}}{366}$ x *%	26			
27 Number of days on line 20 after 6/30/2008 and before 10/1/2008	27			
28 Underpayment on line 17 x $\frac{\text{Number of days on line 27}}{366}$ x *%	28			
29 Number of days on line 20 after 9/30/2008 and before 1/1/2009	29			
30 Underpayment on line 17 x $\frac{\text{Number of days on line 29}}{366}$ x *%	30			
31 Number of days on line 20 after 12/31/2008 and before 2/16/2009	31			
32 Underpayment on line 17 x $\frac{\text{Number of days on line 31}}{365}$ x *%	32			
33 Add lines 22, 24, 26, 28, 30, and 32	33			
34 Penalty. Add columns (a) through (d) of line 33. Enter the total here and on Form 1120, line 33; or the comparable line for other income tax returns				34

***For underpayments paid after March 31, 2008:** For lines 26, 28, 30, and 32, use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at www.irs.gov. You can also call 1-800-829-4933 to get interest rate information.

Part II Annualized Income Installment Method

		(a)	(b)	(c)	(d)
		First <u>2</u> months	First <u>3</u> months	First <u>6</u> months	First <u>9</u> months
20 Annualization periods (see instructions).	20				
21 Enter taxable income for each annualization period (see instructions for the treatment of extraordinary items).	21	1,381,280.	2,405,990.	7,312,822.	12326089.
22 Annualization amounts (see instructions).	22	6.00000	4.00000	2.00000	1.33333
23 a Annualized taxable income. Multiply line 21 by line 22.	23a	8,287,680.	9,623,960.	14625644.	16434744.
b Extraordinary items (see instructions).	23b				
c Add lines 23a and 23b.	23c	8,287,680.	9,623,960.	14625644.	16434744.
24 Figure the tax on the amount on line 23c using the instructions for Form 1120, Schedule J, line 2 (or comparable line of corporation's return).	24	82,877.	96,240.	146,256.	164,347.
25 Enter any alternative minimum tax for each payment period (see instructions).	25				
26 Enter any other taxes for each payment period (see instructions).	26				
27 Total tax. Add lines 24 through 26.	27	82,877.	96,240.	146,256.	164,347.
28 For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c (see instructions).	28				
29 Total tax after credits. Subtract line 28 from line 27. If zero or less, enter -0-.	29	82,877.	96,240.	146,256.	164,347.
30 Applicable percentage.	30	25%	50%	75%	100%
31 Multiply line 29 by line 30.	31	20,719.	48,120.	109,692.	164,347.

Part III Required Installments

		1st installment	2nd installment	3rd installment	4th installment
Note: Complete lines 32 through 38 of one column before completing the next column.					
32 If only Part I or Part II is completed, enter the amount in each column from line 19 or line 31. If both parts are completed, enter the smaller of the amounts in each column from line 19 or line 31.	32	20,719.	48,120.	109,692.	164,347.
33 Add the amounts in all preceding columns of line 38 (see instructions).	33		20,719.	48,120.	109,692.
34 Adjusted seasonal or annualized income installments. Subtract line 33 from line 32. If zero or less, enter -0-.	34	20,719.	27,401.	61,572.	54,655.
35 Enter 25% of line 5 on page 1 of Form 2220 in each column. Note: "Large corporations," see the instructions for line 10 for the amounts to enter.	35	101,966.	101,966.	101,966.	101,966.
36 Subtract line 38 of the preceding column from line 37 of the preceding column.	36		81,247.	155,812.	196,206.
37 Add lines 35 and 36.	37	101,966.	183,213.	257,778.	298,172.
38 Required installments. Enter the smaller of line 34 or line 37 here and on page 1 of Form 2220, line 10 (see instructions).	38	20,719.	27,401.	61,572.	54,655.

**FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
339,534,740.		PUBLICLY TRADED SECURITIES PROPERTY TYPE: SECURITIES 307,371,492.				P	VARIOUS	VARIOUS
							32,163,248.	
1,500.		SALE OF FURNITURE & EQUIPMENT PROPERTY TYPE: OTHER 9,200.				P	VARIOUS	VARIOUS
							-7,700.	
TOTAL GAIN (LOSS)					----- 32,155,548. =====	

FORM 990PF - GENERAL EXPLANATION ATTACHMENT
=====

EXPLANATION FOR EXCEPTION TO SELF-DEALING
FORM 990-PF, PART VII-B, LINE 1A(4)

THE MARGUERITE CASEY FOUNDATION PAYS REASONABLE COMPENSATION FOR THE GRANT-MAKING AND ADMINISTRATIVE SERVICES PROVIDED TO THE FOUNDATION BY VARIOUS MEMBERS OF THE BOARD. THESE SERVICES ARE NECESSARY IN CARRYING OUT THE FOUNDATION'S EXEMPT PURPOSE AND COMPENSATION IS REASONABLE BASED ON COMPARATIVE SALARIES. AS SUCH, THE COMPENSATION IS NOT CONSIDERED AN ACT OF SELF-DEALING UNDER IRC §4941(D)(2)(E). PLEASE SEE FORM 990-PF, PART VIII FOR DETAIL OF COMPENSATION PROVIDED.

FORM 990PF - GENERAL EXPLANATION ATTACHMENT

=====

SUMMARY OF DIRECT CHARITABLE ACTIVITIES
FORM 990-PF, PART IX-A, LINE 1

DURING 2007, THE FOUNDATION HOSTED SEVERAL CONVENINGS OF ITS GRANTEEES. THESE CONVENINGS INCLUDED THE MOVEMENT BUILDING STUDY GROUP IN ALBUQUERQUE (MAY) AND ATLANTA (AUGUST), AS WELL AS THE NATIONAL CONVENING IN SEPTEMBER, AND EQUAL VOICE CAMPAIGN TOWN HALLS IN CALIFORNIA, CHICAGO, DEEP SOUTH STATES, FLORIDA AND SOUTHWEST STATES. THESE CONVENINGS ARE DESIGNED TO PROMOTE CONTINUED NETWORKING WITHIN AND ACROSS FOUNDATION GRANTEEES TO HELP BUILD A MOVEMENT OF FAMILIES OF LOW INCOME THROUGHOUT THE NATION.

EXPENSES: \$ 1,006,500.

FORM 990PF, PART I - LEGAL FEES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
LEGAL FEES	122,394.	NONE	NONE	122,394.
TOTALS	122,394.	NONE	NONE	122,394.

FORM 990PF, PART I - ACCOUNTING FEES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
ACCOUNTING AND AUDITING FEES	48,094.	NONE	NONE	48,094.
TOTALS	48,094.	NONE	NONE	48,094.

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
-----	-----	-----	-----	-----
INVESTMENT MANAGEMENT FEES	1,237,952.	1,237,952.	NONE	NONE
CONSULTANTS	876,644.	NONE	NONE	846,032.
INFO SYSTEMS SERVICES	100,000.	NONE	NONE	100,000.
OTHER PROFESSIONAL SERVICES	31,494.	NONE	NONE	31,429.
TOTALS	2,246,090.	1,237,952.	NONE	977,461.
	=====	=====	=====	=====

FORM 990PF, PART I - TAXES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
EXCISE TAX	520,000.	NONE	NONE	NONE
TOTALS	520,000.	NONE	NONE	NONE

FORM 990PF, PART I - OTHER EXPENSES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
SUPPLIES AND EQUIPMENT	94,335.	NONE	NONE	92,361.
POSTAGE	12,710.	NONE	NONE	11,847.
DUES & SUBSCRIPTIONS	4,809.	NONE	NONE	4,809.
FIDUCIARY AND ADVISORY	112,398.	NONE	NONE	111,872.
INSURANCE	45,933.	NONE	NONE	45,933.
TEMPORARY SERVICES	110,353.	NONE	NONE	105,401.
TRAINING	7,708.	NONE	NONE	7,708.
BANK FEES	585.	NONE	NONE	570.
OTHER CHARITABLE PROGRAM SRVCS	1,006,500.	NONE	NONE	1,006,500.
OTHER EXPENSES	4,276.	NONE	NONE	3,574.
TOTALS	1,399,607.	NONE	NONE	1,390,575.

FORM 990PF, PART II - OTHER LIABILITIES

=====

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE
-----	-----	-----
BOARD OF DIRECTOR DEFERRED INCOME & INTEREST EXECUTIVE DEFERRED COMP	335,137. 141,505.	409,428. 180,024.
TOTALS	----- 476,642. =====	----- 589,452. =====

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES
=====

DESCRIPTION -----	AMOUNT -----
PRIOR YEAR CUMULATIVE UNREALIZED GAINS ON INVESTMENTS	48,615,878.
PRIOR YEAR CUMULATIVE UNREALIZED GAINS ON GRANTS PAYABLE	96,080.

TOTAL	48,711,958.
	=====

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
LUZ VEGA-MARQUIS 1300 DEXTER AVENUE NORTH, SUITE 115 SEATTLE, WA 98109	PRESIDENT, CEO 40.00	384,773.	44,688.	NONE
CRAIG NEYMAN 1300 DEXTER AVENUE NORTH, SUITE 115 SEATTLE, WA 98109	CHIEF FINANCIAL OFFICER 40.00	175,307.	31,171.	NONE
FREEMAN HRABOWSKI 1300 DEXTER AVENUE NORTH, SUITE 115 SEATTLE, WA 98109	CHAIR 6.00	26,667.	13,333.	NONE
PAT SCHROEDER 1300 DEXTER AVENUE NORTH, SUITE 115 SEATTLE, WA 98109	VICE-CHAIR 3.00	26,667.	13,333.	NONE
WILLIAM FOEGE 1300 DEXTER AVENUE NORTH, SUITE 115 SEATTLE, WA 98109	SECRETARY 4.00	26,667.	13,333.	NONE
DOUGLAS PATINO 1300 DEXTER AVENUE NORTH, SUITE 115 SEATTLE, WA 98109	TREASURER 10.00	26,667.	13,333.	NONE
WILLIAM BELL 1300 DEXTER AVENUE NORTH, SUITE 115 SEATTLE, WA 98109	DIRECTOR 2.00	NONE	NONE	NONE
JOAN POLIAK 1300 DEXTER AVENUE NORTH, SUITE 115 SEATTLE, WA 98109	DIRECTOR 3.00	NONE	NONE	NONE

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

=====

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
GARY SEVERSON 1300 DEXTER AVENUE NORTH, SUITE 115 SEATTLE, WA 98109	DIRECTOR 3.00	NONE	NONE	NONE
GRAND TOTALS		666,748.	129,191.	NONE

990PF, PART VIII - COMPENSATION OF THE FIVE HIGHEST PAID EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
KELLY BROWN 1300 DEXTER AVE N, SUITE 115 SEATTLE, WA 98109	DIR PRGMS & EVAL 40.00	129,437.	10,134.	NONE
LORITA NANAYAKKARA-RUSHO 1300 DEXTER AVE N, SUITE 115 SEATTLE, WA 98109	OPERATIONS OFFICER 40.00	124,179.	25,036.	NONE
KATHLEEN BACA 1300 DEXTER AVE N, SUITE 115 SEATTLE, WA 98109	DIR OF COMMUNICATION 40.00	105,987.	21,348.	NONE
ALICE ITO 1300 DEXTER AVE N, SUITE 115 SEATTLE, WA 98109	PROGRAM OFFICER 40.00	118,549.	24,360.	NONE
CHARLES FIELDS 1300 DEXTER AVE N, SUITE 115 SEATTLE, WA 98109	PROGRAM OFFICER 40.00	99,490.	21,118.	NONE
TOTAL COMPENSATION		577,642.	101,996.	NONE

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALS
=====

NAME AND ADDRESS -----	TYPE OF SERVICE -----	COMPENSATION -----
RUSSELL INVESTMENT GROUP 909 A STREET TACOMA, WA 98402	INVEST. CONSULTANT	253,256.
ENNIS KNUPP 10 SOUTH RIVERSIDE PLAZA, SUITE 1600 CHICAGO, IL 60606	INVEST. CONSULTANT	233,374.
KORN FERRY INTERNATIONAL P.O. BOX 1450 MINNEAPOLIS, MN 55485	BOD SEARCH CONSULT.	136,179.
K&L GATES (PRESTON GATES & ELLIS) 1735 NEW YORK AVE NW, SUITE 500 WASHINGTON, DC 20006	LEGAL COUNSEL	135,333.
CASEY FAMILY PROGRAMS 1300 DEXTER AVENUE N, SUITE 300 SEATTLE, WA 98109	INFO SYS. SERVICES	100,000.
	TOTAL COMPENSATION	----- 858,142. =====

FORM 990-PF, PART I, LINE 19 & PART II, LINE 14 - DEPRECIATION & FIXED ASSETS

	COST - 12/31/2007	DEPRECIATION EXPENSE	ACCUMULATED DEPRECIATION	NET BOOK VALUE
LEASEHOLD IMPROVEMENTS	225,343	21,550	157,182	68,161
FURNITURE	165,148	22,859	108,662	56,486
EQUIPMENT	219,582	40,059	127,288	92,294
PLANT, PROPERTY & EQUIPMENT	<u>610,073</u>	<u>84,468</u>	<u>393,132</u>	<u>216,941</u>
FIXED ASSETS - PART II, LINE 14	<u>610,073</u>		<u>393,132</u>	<u>216,941</u>
DEPRECIATION EXPENSE - PART I, LINE 19		<u>84,468</u>		

Marguerite Casey Foundation

EIN: 91-2062197

Year Ended: December 31, 2007

Form 990-PF, Part XV, Line 3a

Organization Name	Address	Relationship	Tax Status	Purpose/ Description	Amount Paid During 2007
2nd Chance Organization	PO Box 786 Lexington, MS 39095	None	509(a)(1) or (a)(2)	Matching Gifts - STAFF	\$ 200
3 Graces Theater Company	PO Box 442 Grand Central Station New York, NY 10163	None	509(a)(1) or (a)(2)	Matching Gifts - STAFF	\$ 200
ACORN EITC FS: American Institute for Social Justice	1024 Elysian Fields Avenue New Orleans, LA 70117	None	509(a)(1) or (a)(2)	To increase the number of eligible taxpayers who claim the Earned Income Tax Credit and to reduce the reliance of low-income families on refund anticipation loans (RALs).	\$ 500,000
ACORN EITC FS: American Institute for Social Justice	1024 Elysian Fields Avenue New Orleans, LA 70117	None	509(a)(1) or (a)(2)	To increase the number of eligible taxpayers who claim the Earned Income Tax Credit and to reduce the reliance of low-income families on refund anticipation loans (RALs).	\$ 500,000
Adults and Youth United Development Association [a/k/a AYUDA]	P.O. Box 2017 San Elizario, TX 79849	None	509(a)(1) or (a)(2)	For education of community members to become effective leaders who work to improve health, civil rights and economic conditions in the colonias in the valley region of El Paso County.	\$ 66,667
Alabama Organizing Project FS: Alabama Council on Human Relations	PO Box 267 Auburn, AL 36101	None	509(a)(1) or (a)(2)	For coordinating five member organizations to collaboratively train a corps of activists to mobilize low-income families for policy change in Alabama.	\$ 150,000
American Foundation for the Blind	11 Penn Plaza Suite 300 New York, NY 10001	None	509(a)(1) or (a)(2)	For the 90th Anniversary - endowment for future programs for those with vision loss.	\$ 10,000
American Friends Service Committee-US Mexico Border Program	634 South Spring Street 3rd Floor Los Angeles, CA 90014	None	509(a)(1) or (a)(2)	For engaging families throughout San Diego County in leadership development, community organizing and immigrant-led action.	\$ 100,000
Americans for Indian Opportunity	1001 Marquette Avenue, NW Albuquerque, NM 87102	None	509(a)(1) or (a)(2)	To strengthen Native American leaders, families and communities	\$ 75,000
Arkansas Public Policy Panel	1308 West 2nd Street Little Rock, AR 72201	None	509(a)(1) or (a)(2)	To 1) expand the base of low-income people engaged in advocacy and activism, and 2) strengthen the Citizens First Congress.	\$ 240,000
Asian Immigrant Women Advocates	310 8th Street, #301 Oakland, CA 94607	None	509(a)(1) or (a)(2)	To support AIWA's efforts to expand its work into the Korean community and to disseminate its leadership development approach.	\$ 175,000
Asian Pacific American Legal Center	1145 Wilshire Boulevard, 2nd Floor Los Angeles, CA 90017	None	509(a)(1) or (a)(2)	To provide general support for APALC work	\$ 250,000
Asian Pacific Islander Women and Family Safety Center	PO Box 14047 Seattle, WA 98114	None	509(a)(1) or (a)(2)	contribution.	\$ 200
Associated Black Charities	1114 Cathedral Street Baltimore, MD 21201-5515	None	509(a)(1) or (a)(2)	\$5,000 to support operations of Mentoring Male Teens in the Hood. \$5,000 to support inner-city children and families.	\$ 10,000
Association of Black Foundation Executives (ABFE)	55 Exchange Place New York, NY 10005	None	509(a)(1) or (a)(2)	Core support to organization advocating for low income African American family members.	\$ 5,000
Association of Black Foundation Executives (ABFE)	55 Exchange Place New York, NY 10005	None	509(a)(1) or (a)(2)	To provide core support for an organization that advocates for communities of color and low income.	\$ 7,500
Association of Black Foundation Executives (ABFE)	55 Exchange Place New York, NY 10005	None	509(a)(1) or (a)(2)	To create a compendium, or compilation, of successful diversity, inclusion and equity actions taken by Black leaders in the field of philanthropy.	\$ 50,000
AVANCE Inc. Rio Grande Valley Chapter	500 S. 10th Street, Suite D McAllen, TX 78501-4950	None	509(a)(1) or (a)(2)	For opportunities to engage families in efforts to identify and address issues of concern, and to access resources to strengthen the well-being of low-income families.	\$ 100,000
Bayou Clinic	13833 Tapia Lane Bayou LaBatre, AL 36509	None	509(a)(1) or (a)(2)	To aid them in recovery from Hurricane Katrina.	\$ 10,000
Be Present	115A North McDonough St Decatur, GA 30030	None	509(a)(1) or (a)(2)	contribution.	\$ 1,000

Marguerite Casey Foundation

EIN: 91-2062197

Year Ended: December 31, 2007

Form 990-PF, Part XV, Line 3a

Organization Name	Address	Relationship	Tax Status	Purpose/ Description	Amount Paid During 2007
Be Present	115A North McDonough St Decatur, GA 30030	None	509(a)(1) or (a)(2)	Scholarships for Philanthropy Institute.	\$ 1,100
Bethel Lutheran Church of Chicago	4215 W West End Chicago, IL 60624	None	509(a)(1) or (a)(2)	For general and technology support	\$ 10,000
Black Equity Alliance	2 Park Avenue New York, NY 10016	None	509(a)(1) or (a)(2)	To support BEA's efforts to build coalitions and address social and economic parity in the black communities in New York City. Also, to support the publication of the Child Well Being in the State of Black New York 2007 Preface.	\$ 25,000
Black Mesa Trust	PO Box 33 Kykotsmovi, AZ 86039	None	509(a)(1) or (a)(2)	to support grassroots organizing, popular education and advocacy to protect the way of life of Hopi and Dine families in Arizona.	\$ 45,000
Border Action Network	P.O. Box 384 Tucson, AZ 85702	None	509(a)(1) or (a)(2)	To provide organizing and leadership development opportunities for families on the U.S./Mexico Border in Arizona to build their capacity to advocate for themselves.	\$ 67,500
Boys & Girls Club of North East Florida	1300 Riverplace Boulevard, Suite 310 Jacksonville, FL 32207	None	509(a)(1) or (a)(2)	Provide mentoring and after school programs as well as a safe haven for children at risk.	\$ 5,000
Breast Cancer Fund	1388 Sutter St, Suite 400 San Francisco, CA 94109	None	509(a)(1) or (a)(2)	Anita Nager and Kara Wentworth	\$ 200
Californians for Justice Education Fund	1611 Telegraph Ave., Suite 317 Oakland, CA 94612	None	509(a)(1) or (a)(2)	To support the collaboration between Californians for Justice and Public Advocates to organize youth and their parents in support of education equity issues throughout the state of California.	\$ 450,000
Campesinos Sin Fronteras	725 E. Main Street Somerton, AZ 85350	None	509(a)(1) or (a)(2)	To engage farmworker families and community leaders to advocate for policy change to improve the health, social, educational and economic stability of their families.	\$ 100,000
Casa de Proyecto Libertad	113 N. 1st Street Harlingen, TX 78550	None	509(a)(1) or (a)(2)	for general support	\$ 225,000
Casa Familiar	119 W. Hall Ave San Ysidro, CA 92173	None	509(a)(1) or (a)(2)	For education, training and leadership development to increase the number of participants and quality of participation by youth and families in community improvement planning and advocacy activities.	\$ 350,000
CASA Latina	220 Blanchard Street Seattle, WA 98121	None	509(a)(1) or (a)(2)	To develop Latino low-income immigrant parents as leaders and advocates.	\$ 50,000
Center for Community Change	1536 U Street NW Washington, DC 20009	None	509(a)(1) or (a)(2)	To strengthen, connect and mobilize grassroots community organizing groups to enhance the leadership, voice and power of low-wealth families.	\$ 1,000,000
Center for Effective Philanthropy	675 Massachusetts Avenue, 7th Floor Cambridge, MA 02139	None	509(a)(1) or (a)(2)	To support the development of tools and data to assess Foundation performance.	\$ 10,000
Center for Fathers, Families and Workforce Development	3002 Druid Park Drive Baltimore, MD 21215	None	509(a)(1) or (a)(2)	The Center assists low-income men and women in regaining the personal power to benefit their families and communities. Their main programs are STRIVE Baltimore Employment Training Program and the Men's Services Responsible Fatherhood Program.	\$ 10,000
Center for Health, Environment and Justice	150 S Washington Suite 300 Falls Church, VA 22040	None	509(a)(1) or (a)(2)	To support movement building in the area of environmental health in the state of Florida.	\$ 25,000
Center for Higher Education Policy Analysis FS: USC	Los Angeles, CA	None	509(a)(1) or (a)(2)	To support mentoring and tutoring services for college-bound seniors from low-income schools with high populations of students of color.	\$ 20,000
Center for the Study of Social Policy	1575 Eye Street, N.W Suite 500 Washington, DC 20005	None	509(a)(1) or (a)(2)	To support education, training, and technical assistance to promote an end to racial and ethnic disparities in the child welfare system.	\$ 75,000

Marguerite Casey Foundation

EIN: 91-2062197

Year Ended: December 31, 2007

Form 990-PF, Part XV, Line 3a

Organization Name	Address	Relationship	Tax Status	Purpose/ Description	Amount Paid During 2007
Center for the Study of Social Policy	1575 Eye Street, N.W Suite 500 Washington, DC 20005	None	509(a)(1) or (a)(2)	To support education, training, and technical assistance to promote an end to racial and ethnic disparities in the child welfare system.	\$ 75,000
Center on Policy Initiatives [CPI]	3727 Camino del Rio South, Suite 100 San Diego, CA 92108	None	509(a)(1) or (a)(2)	To support research and communications, coalition building and policy advocacy efforts focused on raising the standard of living for low-income communities and communities of color in San Diego.	\$ 300,000
Centers for New Horizons	4150 South King Drive Chicago, IL 60653	None	509(a)(1) or (a)(2)	To organize parents, youth and other South Side Chicago residents to become agents for community and systems change.	\$ 375,000
Central American Resource Center	2845 West Seventh Street Los Angeles, CA 90005	None	509(a)(1) or (a)(2)	To support CARECEN's efforts to strengthen the Central American immigrant community in Southern California.	\$ 150,000
Centro Del Obrero Fronterizo dba La Mujer Obrera	2000 Texas Avenue El Paso, TX 79901	None	509(a)(1) or (a)(2)	For community economic development and grassroots organizing to empower Mexican immigrant women and their families	\$ 105,000
Chicago Children's Museum	700 E. Grand Ave., Suite 127 Chicago, IL 60611	None	509(a)(1) or (a)(2)	To strengthen positive child development by increasing the capacity of low-income families, communities and educators to access and engage in educational and creative learning opportunities.	\$ 150,000
Chicago Coalition for the Homeless	1325 South Wabash, Suite 205 Chicago, IL 60605	None	509(a)(1) or (a)(2)	to provide general support for core operations, organizing and advocacy efforts.	\$ 150,000
Chicago Legal Advocacy for Incarcerated Mothers [CLAIM]	70 East Lake St, Suite 1120 Chicago, IL 60601-5959	None	509(a)(1) or (a)(2)	to provide general operating support for public policy advocacy, action research to advance policy change, constituent organizing and leadership development, and internal fund development.	\$ 100,000
Chicago/ Midwest Regional Planning Committee FS: Northern California Grantmakers (NCG)	625 Market Street, 15th Floor San Francisco, CA 94105	None	509(a)(1) or (a)(2)	To support the Chicago/ Midwest Regional Planning Committee of Equal Voice Campaign for America's Families.	\$ 25,000
Child Welfare League of America	2345 Crystal Drive, Suite 250 Arlington, VA 22202	None	509(a)(1) or (a)(2)	For organizational support.	\$ 500,000
Child Welfare League of America	2345 Crystal Drive, Ste 250 Arlington, VA 22202	None	509(a)(1) or (a)(2)	For general support.	\$ 10,000
Child Welfare League of America	2345 Crystal Drive, Suite 250 Arlington, VA 22202	None	509(a)(1) or (a)(2)	To insure the safety and well being of children and families. To advocate for the advancement of public policy, and set and promote the standards of best practice, and to deliver superior member services.	\$ 2,000
Children's Alliance	2017 East Spruce Street Seattle, WA 98125	None	509(a)(1) or (a)(2)	To support civic participation and public policy advocacy to improve the well-being of low-income families.	\$ 50,000
Chinese Mutual Aid Association	1016 W. Argyle Street Chicago, IL 60640	None	509(a)(1) or (a)(2)	To provide general operating support for the Multicultural Youth Project.	\$ 50,000
Christian AID Mission	P.o Box 9037 Charlottesville, VA 22906	None	509(a)(1) or (a)(2)	contribution.	\$ 500
Christian AID Mission	P.o Box 9037 Charlottesville, VA 22906	None	509(a)(1) or (a)(2)	Contribution	\$ 600
Church Council of Greater Seattle	4 Nickerson St Suite 300 Seattle, WA 98109	None	509(a)(1) or (a)(2)	To educate and activate the faith community; and to build an alliance of immigrant rights organizations working collectively for immigrant rights.	\$ 50,000
Clinica Monseñor Oscar A. Romero	2032 Marengo Street Los Angeles, CA 90033	None	509(a)(1) or (a)(2)	to provide general support and strengthen Clinica's leadership development program.	\$ 150,000
Coalition of Immokalee Workers	PO Box 603 215F West Main Street Immokalee, FL 34143	None	509(a)(1) or (a)(2)	For activism and advocacy for fair wages, human dignity, decent housing and stronger laws protecting workers' rights for all farm workers of the retail food industry.	\$ 300,000

Marguerite Casey Foundation

EIN: 91-2062197

Year Ended: December 31, 2007

Form 990-PF, Part XV, Line 3a

Organization Name	Address	Relationship	Tax Status	Purpose/ Description	Amount Paid During 2007
Coalition to Undo Racism Everywhere	PO Box 47437 Seattle, WA 98146	None	509(a)(1) or (a)(2)	To engage youth and parents, incarcerated and formerly incarcerated people, and other low-income community members in organizing for systemic and individual change.	\$ 9,000
CollegeBound Foundation	The Canton House 300 Water Street, Suite 300 Baltimore, MD 21202	None	509(a)(1) or (a)(2)	For support of the work of the CollegeBound Foundation in preparing Baltimore City at-risk students for college.	\$ 5,000
Colonias Unidas	1 Las Lomas Rio Grande City, TX 78582	None	509(a)(1) or (a)(2)	To support its community organizing campaigns to secure basic services for residents of colonias, to enhance the leadership of community members, and to build the capacity of the organization.	\$ 57,000
Columbia Legal Services	101 Yessler Way Suite 300 Seattle, WA 98104	None	509(a)(1) or (a)(2)	For education, organizing, and policy advocacy on predatory lending, consumer debt, and other economic equity issues involving low-income families.	\$ 50,000
Community Coalition for Substance Abuse Prevention and Treatment	8101 S. Vermont Ave. Los Angeles, CA 90044	None	509(a)(1) or (a)(2)	to support the Community Coalition's ongoing efforts to strengthen families and communities in Los Angeles	\$ 300,000
Community Media Organizing Project FS: Federation of Childcare Centers of AL	3703 Rosa L. Parks Avenue Montgomery, AL 36105	None	509(a)(1) or (a)(2)	For a media training project to integrate media relations and news coverage into strategies of several community-based groups.	\$ 40,000
Community Organizing and Family Issues	954 W. Washington Blvd., 4th Floor, Box 42 Chicago, IL 60607	None	509(a)(1) or (a)(2)	To provide general support for organizing and education activities.	\$ 50,000
Company of Fools	PO Box 329 Hailey, ID 83333	None	509(a)(1) or (a)(2)	Matching Gifts - STAFF	\$ 200
Cornish College of the Arts	1000 Lenora Street Seattle, WA 98121	None	509(a)(1) or (a)(2)	for the Annual fund.	\$ 5,000
Cornish College of the Arts	1000 Lenora Street Seattle, WA 98121	None	509(a)(1) or (a)(2)	contribution.	\$ 1,000
Daniel Bagley Elementary School	7821 Stone Ave. N. Seattle, WA 98103	None	509(a)(1) or (a)(2)	Contribution	\$ 200
Deep South Regional Planning Committee FS: Northern California Grantmakers (NCG)	625 Market Street, 15th Floor San Francisco, CA 94105	None	509(a)(1) or (a)(2)	To support the Deep South Regional Planning Committee of Equal Voice Campaign for America's Families.	\$ 25,000
Denver Indian Family Resource Center	393 S. Harlan St, Suite 100 Lakewood, CO 80226	None	509(a)(1) or (a)(2)	For general support of the Family Reunification Program.	\$ 20,000
Denver Indian Family Resource Center	393 S. Harlan Street, Suite 100 Lakewood, CO 80226	None	509(a)(1) or (a)(2)	To strengthen vulnerable American Indian children and families through collaborative and culturally responsive services.	\$ 25,000
Dillard University	2601 Gentilly Boulevard New Orleans, LA 70122	None	509(a)(1) or (a)(2)	To support Dillard University and the surrounding community of Gentilly to enhance academic productivity and community engagement after Hurricanes Katrina and Rita.	\$ 250,000
Diocese of Yakima Housing Services	5301-C Tieton Dr. Yakima, WA 98908	None	509(a)(1) or (a)(2)	For education, civic engagement and organizing among primarily Latino, low-income family members residing in the Yakima Valley area.	\$ 25,000
Direct Action and Research Training Center, Inc.	314 NE 26th Terrace Miami, FL 33137	None	509(a)(1) or (a)(2)	For constituent leadership development and affiliate expansion in Florida.	\$ 180,000
Dona Ana County Colonias Development Council	1050 Monte Vista Ave. Las Cruces, NM 88001	None	509(a)(1) or (a)(2)	To expand grassroots organizing, strengthen coalition-building, and develop a training institute to support residents of colonias that are working to permanently change the structure of colonias.	\$ 135,000
Donors Choose	347 W. 36th Street #503 New York, NY 10018	None	509(a)(1) or (a)(2)	To help run this amazing new idea in charity where people and donors are matched up.	\$ 10,000
Dzogchen Shri Singha Foundation USA	1400 Colorado St, Suite C Boulder City, NV 89005	None	509(a)(1) or (a)(2)	contribution.	\$ 2,000

Marguerite Casey Foundation

EIN: 91-2062197

Year Ended: December 31, 2007

Form 990-PF, Part XV, Line 3a

Organization Name	Address	Relationship	Tax Status	Purpose/ Description	Amount Paid During 2007
East Bay Alliance for a Sustainable Economy	1714 Franklin St., #325 Oakland, CA 94612	None	509(a)(1) or (a)(2)	To support organizing and advocacy efforts with families to end low wage poverty and increase economic equity in the Bay Area.	\$ 75,000
Ella Baker Center for Human Rights	344 40th Street Oakland, CA 94609	None	509(a)(1) or (a)(2)	To support organizing and advocacy efforts with families to replace California's abusive youth prisons, the California Youth Authority, with regional rehabilitation centers.	\$ 75,000
Enoch Pratt Free Library	400 cathedral Street Baltimore, MD 21201	None	509(a)(1) or (a)(2)	To provide equal access to information and services that support, empower and enrich all who pursue knowledge, education, cultural enrichment, and lifelong learning.	\$ 5,000
Environmental Health Coalition	401 Mile of Cars Way, Suite 310 National City, CA 91950	None	509(a)(1) or (a)(2)	For leadership development and advocacy efforts to address environmental justice issues that affect low-income families.	\$ 225,000
Equal Rights Advocates	1663 Mission St-Suite 250 San Francisco, CA 94103	None	509(a)(1) or (a)(2)	For broad-based efforts to support economic justice for women and families.	\$ 150,000
Equinox Theater Company	2304 N. 7th Ste. C-1 Bozeman, MT 59715	None	509(a)(1) or (a)(2)	For creativity training for children.	\$ 2,000
Erie Neighborhood House	1701 West Superior Street Chicago, IL 60622	None	509(a)(1) or (a)(2)	To increase Erie Neighborhood House's effectiveness in mobilizing low-income Latino families to work toward improvement of their well-being and the well-being of other families.	\$ 180,000
Every Child Matters Education Fund	2000 M Street, NW, Suite 203 Washington, DC 20036	None	509(a)(1) or (a)(2)	To engage more low-income families and potential voters in electoral politics around children's issue.	\$ 150,000
FaithTrust Initiative	2400 N. 45th, Ste. 10 Seattle, WA 98103	None	509(a)(1) or (a)(2)	contribution.	\$ 600
Family Independence Initiative	4096 Piedmont Ave. #215 Oakland, CA 94611	None	509(a)(1) or (a)(2)	To support poverty alleviation for low-income families through the provision of monetary rewards and increased access to social networks.	\$ 300,000
Family Services of King County	615 2nd Avenue, Suite 150 Seattle, WA 98104	None	509(a)(1) or (a)(2)	To support specialized training for the teachers and staff at Morning Song Early Learning Center, the child care program for homeless toddlers and pre-schoolers.	\$ 5,000
Farmworker Association of Florida, Inc.	815 South Park Ave Apopka, FL 32703	None	509(a)(1) or (a)(2)	For activism and advocacy to support the quality of life of farm-worker families in Florida and across the South.	\$ 300,000
Farmworker Justice	1126 16th Street NW Washington, DC 20036	None	509(a)(1) or (a)(2)	Core support for Organizations to advocate on behalf of farmworkers about toxic pesticides.	\$ 7,500
Farmworker Justice	1126 16th Street NW Washington, DC 20036	None	509(a)(1) or (a)(2)	To help migrant workers.	\$ 2,000
Farmworkers Self-Help, Inc.	37240 Calle de Milagros Dade City, FL 33523	None	509(a)(1) or (a)(2)	For organizing in central Florida - in particular for the development of farmworker women's leadership - toward a better quality of life for farmworker families.	\$ 50,000
Federation of Child Care Centers of Alabama, Inc. [a/k/a FOCAL]	P.O. Box 214 Montgomery, AL 36101	None	509(a)(1) or (a)(2)	To measurably improve the lives of children in low-income families in Alabama through education, advocacy and activism at the local, regional, state and national levels.	\$ 450,000
Federation of Child Care Centers of Alabama, Inc. [a/k/a FOCAL]	P.O. Box 214 Montgomery, AL 36101	None	509(a)(1) or (a)(2)	To Support FOCAL's ongoing organizing and activism, and to support its' 35th Anniversary Celebration.	\$ 50,000
Federation of Southern Cooperatives	2769 Church Street East Point, GA 30344	None	509(a)(1) or (a)(2)	To strengthen the capacity and voices of African American rural farmers and their families.	\$ 150,000
Fiesta Educativa, Inc.	163 So. Avenue 24, Suite 201 Los Angeles, CA 90031	None	509(a)(1) or (a)(2)	To train and activate local parent leaders throughout California to become effective advocates for their children with disabilities.	\$ 150,000

Marguerite Casey Foundation

EIN: 91-2062197

Year Ended: December 31, 2007

Form 990-PF, Part XV, Line 3a

Organization Name	Address	Relationship	Tax Status	Purpose/ Description	Amount Paid During 2007
Florida/ Georgia Regional Planning Committee FS: Northern California Grantmakers (NCG)	625 Market Street, 15th Floor San Francisco, CA 94105	None	509(a)(1) or (a)(2)	To support the Florida/ Georgia Regional Planning Committee of Equal Voice Campaign for America's Families.	\$ 25,000
Forgotten Children's Fund	PO Box 9936 Seattle, WA 98109	None	509(a)(1) or (a)(2)	To provide a 'real' Christmas to underprivileged children.	\$ 10,000
Foundation Center	79 Fifth Ave/16th Street New York, NY 10003	None	509(a)(1) or (a)(2)	To support efforts to strengthen the non-profit community by advancing knowledge about philanthropy.	\$ 10,000
Fresno Center for New Americans	4879 E. Kings Canyon Rd. Fresno, CA 93727	None	509(a)(1) or (a)(2)	To provide issue education and leadership development opportunities in combination with direct social services for South East Asian youth and adults throughout the Central Valley of California.	\$ 375,000
Friends of the Family	1001 Eastern Avenue, 2nd Floor Baltimore, MD 21202	None	509(a)(1) or (a)(2)	Support of the Parent Leadership Training that gives parents of young children the skills necessary to take an active leadership role within their families and communities, especially in the school system.	\$ 5,000
Fund for Education Organizing, Chicago Funder Collaborative FS: Public Interest Projects	360 N. Michigan, Suite 1600 Chicago, IL 60601	None	509(a)(1) or (a)(2)	To support parent and community organizing as a key strategy for improving academic achievement for low-income students, and students of color in Illinois. Funds will be distributed through a shared grantmaking pool	\$ 250,000
Gamaliel Foundation	203 North Wabash, Suite 808 Chicago, IL 60601	None	509(a)(1) or (a)(2)	To support training, organizing, and advocacy for low-income families in over 50 cities.	\$ 150,000
Georgia Citizens' Coalition on Hunger	9 Gammon Ave. Atlanta, GA 30315	None	509(a)(1) or (a)(2)	For ongoing education, advocacy and activism toward the creation of sustainable jobs, food, health care and communities for low-income families.	\$ 112,500
Georgia Living Wage Coalition FS: 9 to 5 Working Women Education Fund	501 Pulliam St. SW, Suite 344 Atlanta, GA 30312	None	509(a)(1) or (a)(2)	To build a statewide coalition, based in local grassroots organizations, that strengthens the capacity of low-wage working people to win public and corporate policies that increase access to family-supporting jobs.	\$ 180,000
Gilda's Club Seattle	1400 Broadway Seattle, WA 98122	None	509(a)(1) or (a)(2)	To provide meeting places where men, women and children living with cancer and their families and friends join with others to build emotional and social support as a supplement to medical care	\$ 10,000
Global Health Council	15 Railroad Row White River Junction, VT 05001	None	509(a)(1) or (a)(2)	Matching Gifts - BOD	\$ 2,000
Global Partnerships	909 NE Boat St., Suite 200 Seattle, WA 98105	None	509(a)(1) or (a)(2)	Contribution	\$ 2,000
Grassroots Global Justice FS: Southwest Community Resources, Inc.	370 W 10th Street San Pedro, CA 90731	None	509(a)(1) or (a)(2)	To build bridges between grassroots communities domestically and grassroots communities globally.	\$ 50,000
Haitian Neighborhood Center Sant La Inc.	5000 Biscayne Blvd Suite 110 Miami, FL 33137	None	509(a)(1) or (a)(2)	For education and advocacy in support of low-income Haitian families in South Florida's Little Haiti community.	\$ 50,000
Hate Free Zone FS: Northern California Grantmakers (NCG)	625 Market Street, 15th Floor San Francisco, CA 94105	None	509(a)(1) or (a)(2)	To support the Washington State regional work of the Equal Voice Campaign for America's Families.	\$ 25,000
Highlander Research and Education Center, Inc.	1959 Highlander Way New Market, TN 37820	None	509(a)(1) or (a)(2)	to work with constituency groups of youths to build grassroots leadership	\$ 105,000
Hispanics In Philanthropy	200 Pine Street, Suite 700 San Francisco, CA 94104	None	509(a)(1) or (a)(2)	To support the Funders' Collaborative for Strong Latino Communities (\$400,000 over 2 years in regranting and \$100,000 over two years in capacity building).	\$ 500,000

Marguerite Casey Foundation

EIN: 91-2062197

Year Ended: December 31, 2007

Form 990-PF, Part XV, Line 3a

Organization Name	Address	Relationship	Tax Status	Purpose/ Description	Amount Paid During 2007
Hispanics In Philanthropy	200 Pine Street, Suite 700 San Francisco, CA 94104	None	509(a)(1) or (a)(2)	To support the HIP/COF Initiative for the Americas.	\$ 30,000
Hmong National Development, Inc.	1112 16th St. NW, Ste 110 Washington, DC 20036	None	509(a)(1) or (a)(2)	To support issue education, leadership development opportunities and civic engagement activities in support of Hmong communities across the United States.	\$ 150,000
Independent Sector	1200 18th Street, Suite 200 Washington, DC 20036	None	509(a)(1) or (a)(2)	To support Independent Sector's 2007 Annual Conference and conference scholarship program.	\$ 40,000
Independent Sector	1200 18th Street, Suite 200 Washington, DC 20036	None	509(a)(1) or (a)(2)	For general support	\$ 1,000
Indian Pueblo Cultural Center	2401 12th Street NW NW Albuquerque, NM 87104	None	509(a)(1) or (a)(2)	to enhance the organization's advocacy efforts and to provide the community with educational resources around civic participation and issues that affect low-income families.	\$ 112,500
Instituto de Educacion Popular del sur de California [a/k/a IDEPSCA]	1565 W. 14th Street Los Angeles, CA 90015	None	509(a)(1) or (a)(2)	To provide family-sustaining direct services, leadership development and organizing activities in support of low-income Latino and immigrant families in Southern California.	\$ 225,000
Intercultural Development Research Associates	5835 Callaghan Road, Suite 350 San Antonio, TX 78228	None	509(a)(1) or (a)(2)	To strengthen capacity of 13 grantee organizations in the Rio Grande Valley of Texas to monitor progress toward each of their respective goals.	\$ 200,000
Interfaith Education Fund	1508 E. Highway 83. Suite C Weslaco, TX 78596	None	509(a)(1) or (a)(2)	To provide leadership trainings for community members, to train new organizers, and to strengthen the infrastructure of the organization.	\$ 412,500
Interfaith Worker Justice	1020 West Bryn Mawr, 4th Floor Chicago, IL 60660-4627	None	509(a)(1) or (a)(2)	To support interfaith worker justice groups around the country that work to improve family wages and benefits.	\$ 100,000
John Burton Foundation FS: San Francisco Foundation Community Initiative Funds	225 Bush Street. 5th Floor San Francisco, CA 94104	None	509(a)(1) or (a)(2)	To support policy advocacy to extend services to emancipated foster youth ages 21-23.	\$ 50,000
Justice Alliance Education Fund	1526 E. 11th Avenue Spokane, WA 99202	None	509(a)(1) or (a)(2)	For project support for leadership development, organizing and education addressing issues of family wage jobs, costs of prescription drugs, and tax equity.	\$ 40,000
KCTS Television	401 Mercer St. Seattle, WA 98109	None	509(a)(1) or (a)(2)	contribution.	\$ 200
Kenwood Oakland Community Organizing	10005 E. 43rd St. Chicago, IL 60653	None	509(a)(1) or (a)(2)	For activism and organizing among primarily African American, low-income families in Southside Chicago, and collaboration with other organizations and networks addressing concerns of low-income families.	\$ 225,000
LA County Children's Planning Council FS: Children's Planning Council Foundation, Inc.	500 W. Temple Street, Room B-26 Los Angeles, CA 90012	None	509(a)(1) or (a)(2)	To provide a system for strengthening community impact and transforming the systems that serve children and families	\$ 225,000
Last Word Productions FS: Skinner Leadership Institute	1318 Corcoran Street, N.W. Washington, DC 20009	None	509(a)(1) or (a)(2)	To support the production of 'The Malveaux Report,' a new public affairs series that focuses on economic issues as they affect low-income communities and communities of color.	\$ 50,000
Latino Community Fund of Washington State	1100 Dexter Ave. N. Suite 100 Seattle, WA 98109	None	509(a)(1) or (a)(2)	To Build a network of Latinos across the state and develop leadership that invests in the community	\$ 50,000
LeClaire Courts Community Development Corporation FS: Southwest Organizing Project	6756 S. Oglesby Ave., 3rd Flr. Chicago, IL 60649	None	509(a)(1) or (a)(2)	To provide general support for core activities, organizing and advocacy efforts.	\$ 25,000

Marguerite Casey Foundation

EIN: 91-2062197

Year Ended: December 31, 2007

Form 990-PF, Part XV, Line 3a

Organization Name	Address	Relationship	Tax Status	Purpose/ Description	Amount Paid During 2007
Legal Outreach	402 W. 145th Street New York, NY 10031	None	509(a)(1) or (a)(2)	Legal Outreach prepares urban youth from underserved communities in New York City to compete at high academic levels by using intensive legal and educational programs as tools for fostering vision, developing skills, enhancing confidence, and facilitating the pursuit of higher education.	\$ 15,000
Little Village Community Development Corporation	2756 S. Harding Avenue Chicago, IL 60623	None	509(a)(1) or (a)(2)	For community organizing, community development, and advocacy focused on issues of public education reform, violence prevention, immigration and racial equity.	\$ 375,000
Living Wage Action Coalition FS: Center for Community Change	1536 U Street NW Washington, DC 20009	None	509(a)(1) or (a)(2)	Presidents Fund	\$ 20,000
Long Beach YMCA - Community Development Branch	525 E. 7th St Long Beach, CA 90813	None	509(a)(1) or (a)(2)	To support the program's youth, parent and leadership development programs.	\$ 150,000
Los Angeles Metropolitan Churches	4701 South Central Avenue Los Angeles, CA 90011	None	509(a)(1) or (a)(2)	To support education organizing and advocacy efforts with congregation members throughout the state of California.	\$ 120,000
Louisiana Children's Museum	420 Julia Street New Orleans, LA 70130	None	509(a)(1) or (a)(2)	For ongoing support of innovative Family Well-Being programming for families and children who stayed in, and are returning to, New Orleans.	\$ 125,000
Louisiana Disaster Recovery Foundation	445 N. 6th Street #200 Baton Rouge, LA 70801	None	509(a)(1) or (a)(2)	To support ongoing efforts to provide relief, recovery and betterment to those affected by Hurricanes Katrina and Rita, with a particular emphasis on civic engagement, neighborhood planning and community organizing.	\$ 625,000
Louisiana Environmental Action Network	PO Box 66323 Baton Rouge, LA 70896	None	509(a)(1) or (a)(2)	For education and advocacy with a low-income, people-of-color membership that promotes cooperation and communication among individuals, organizations, industry and government to restore and protect Louisiana's natural environment and its most vulnerable citizens.	\$ 150,000
Low Income Families' Empowerment Through Education [a/k/a LIFETIME]	132 E. 12th Street Oakland, CA 94606	None	509(a)(1) or (a)(2)	To provide leadership development opportunities and peer-based support service programs to help low-income parents navigate the welfare system and access education and training opportunities that will support better livelihoods for families.	\$ 300,000
Marin County Grassroots Leadership Network	2915-A Kerner Blvd San Rafael, CA 94901	None	509(a)(1) or (a)(2)	To support grassroots community-organizing efforts focused on increasing availability and access to affordable housing, public transportation and living wage jobs in the traditional African-American and immigrant communities of Marin City, South Novato and San Raphael, California.	\$ 120,000
Metropolitan Tenants Organization [MTO]	1180 N. Milwaukee Avenue Chicago, IL 60622	None	509(a)(1) or (a)(2)	To provide general operating support for organizing and advocacy efforts, and further development of programs.	\$ 120,000
Mexican American Legal Defense and Education Fund [MALDEF]	634 South Spring Street, 11th Floor Los Angeles, CA 90014	None	509(a)(1) or (a)(2)	to allow MALDEF to continue to strengthen its parent leadership outreach program.	\$ 300,000
Miami Workers Center	6127 NW 7th Avenue Miami, FL 33127	None	509(a)(1) or (a)(2)	To continue building a low-income people-led movement for racial and economic equity in Miami-Dade County and nationally.	\$ 300,000

Marguerite Casey Foundation

EIN: 91-2062197

Year Ended: December 31, 2007

Form 990-PF, Part XV, Line 3a

Organization Name	Address	Relationship	Tax Status	Purpose/ Description	Amount Paid During 2007
Mississippi Low-Income Childcare Initiative	PO Box 204 Biloxi, MS 39533	None	509(a)(1) or (a)(2)	For education and advocacy with families dependent on subsidized childcare across the state of Mississippi.	\$ 75,000
Mockingbird Society	2100 24th Ave S. Ste. 240 Seattle, WA 98144	None	509(a)(1) or (a)(2)	To support the Youth LEAD program to increase youth and parent leadership and civic action.	\$ 50,000
Montana Community Foundation, Inc.	PO Box 1145 Helena, MT 59624	None	509(a)(1) or (a)(2)	To help low income women	\$ 2,000
Movement Building Project FS: Demos: A Network for Ideas and Action	220 Fifth Ave, 5th Floor New York, NY 10001	None	509(a)(1) or (a)(2)	To support capacity building efforts for direct service nonprofit organizations across the country to more fully engage their families in social change efforts.	\$ 45,333
Ms. Foundation for Women	120 Wall Street, 33rd floor New York, NY 10005	None	509(a)(1) or (a)(2)	months to expand the Public Voices project which will increase the diversity of voices engaged in advocating on behalf of women.	\$ 125,000
Ms. Foundation for Women	120 Wall Street, 33rd floor New York, NY 10005	None	509(a)(1) or (a)(2)	For the Katrina Women's Response Fund, to meet the needs of women of color and low-income women adversely affected by Hurricanes Katrina and Rita.	\$ 500,000
Mudd Nick Foundation	PO Box 1058 c/o Ken Wilkes Manzanita, OR 97130	None	509(a)(1) or (a)(2)	Sponsor Programs for North Tillamook.	\$ 15,000
Museum of the Rockies	600 West Kagy Blvd Bozeman, MT 59717	None	509(a)(1) or (a)(2)	For the continuing outreach to the Montana Native Americans through subsidizing museum visits, etc., producing kits to circulate to rural areas and continued presentations and exhibits on their history and the history of the land.	\$ 20,000
Museum of the Rockies	600 West Kagy Blvd Bozeman, MT 59717	None	509(a)(1) or (a)(2)	Contribution	\$ 8,000
National Association of Latino Elected and Appointed Officials Educational Fund (NALEO)	1122 W. Washington Blvd., 3rd Floor Los Angeles, CA 90015	None	509(a)(1) or (a)(2)	To increase the availability and access to naturalization services for eligible applicants.	\$ 50,000
National Committee for Responsive Philanthropy	2001 S Street NW Ste. 620 Washington, DC 20009	None	509(a)(1) or (a)(2)	To promote increased philanthropic engagement in issues of equity and justice.	\$ 100,000
National Community Development Institute	900 Alice At, Suite 300 Oakland, CA 94607	None	509(a)(1) or (a)(2)	For ongoing support to provide culturally-based technical support and training to organizations serving low-income families in the Deep South.	\$ 112,500
National Council of Churches	475 Riverside Drive, Fl. 8 New York, NY 10115	None	509(a)(1) or (a)(2)	To support the Council's efforts to expand the Benefits Bank and strengthen its Faithful America network.	\$ 400,000
National Council of Churches	475 Riverside Drive, Fl. 8 New York, NY 10115	None	509(a)(1) or (a)(2)	For support of the Let Justice Roll Minimum Wage/Living Wage Campaign, the Benefit Bank and healthcare advocacy.	\$ 180,000
National Head Start Association	1651 Prince Street Alexandria, VA 22314	None	509(a)(1) or (a)(2)	To engage more low-income families and potential voters in electoral politics around children's issue.	\$ 150,000
National Task Force on Early Childhood Education for Hispanics (Para Nuestros Ninos)	Arizona State University PO Box 870211 Tempe, AZ 85287	None	509(a)(1) or (a)(2)	for support its strategic communications activities.	\$ 25,000
Native Philanthropy Institute FS: Native Americans in Philanthropy	2801 21st Avenue South, Suite 132 D Minneapolis, MN 55407	None	509(a)(1) or (a)(2)	To provide tools to further the fundraising and programmatic goals of Native foundations and non-profits.	\$ 25,000
New Heart Worship Center	33415 Military Road S Auburn, WA 98001	None	509(a)(1) or (a)(2)	Contribution	\$ 2,000

Marguerite Casey Foundation

EIN: 91-2062197

Year Ended: December 31, 2007

Form 990-PF, Part XV, Line 3a

Organization Name	Address	Relationship	Tax Status	Purpose/ Description	Amount Paid During 2007
New Mexico Acequia Association	607 Cerrillos Road, Suite F Santa Fe, NM 87501	None	509(a)(1) or (a)(2)	To support organizing and low-income development among families working to protect acequias (communal systems of irrigation) that are essential in preserving traditional ways of life of families in New Mexico.	\$ 60,000
New Partnership Foundation	1459 Meredith Way Carmichael, CA 95608	None	509(a)(1) or (a)(2)	contribution.	\$ 20,000
Nonprofit Assistance Center	1618 S. Lane St. Suite 201 Seattle, WA 98144	None	509(a)(1) or (a)(2)	For education and advocacy on issues of race and public policy affecting low-income families and communities of color.	\$ 25,000
North Florida Educational Development Corporation	PO Box 550, 100 Beech Street Gretna, FL 32332	None	509(a)(1) or (a)(2)	For organizing and advocacy on issues of economic development and youth leadership for low-income African-American families in North Florida.	\$ 195,000
Northern California Grantmakers	625 Market St, 15th Floor San Francisco, CA 94105	None	509(a)(1) or (a)(2)	To support 2 Movement Building study groups as well as the 2007 regional convening for MCF grantees and the NCG Membership fee.	\$ 503,250
Northern California Grantmakers	625 Market Street, 15th Floor San Francisco, CA 94105	None	509(a)(1) or (a)(2)	To support 2 Movement Building study groups as well as the 2007 regional convening for MCF grantees and the NCG Membership fee.	\$ 503,250
Northern California Grantmakers	625 Market Street, 15th Floor San Francisco, CA 94105	None	509(a)(1) or (a)(2)	To support initial payments for overhead costs of organizations hosting Regional Coordinators for the Equal Voice for America's Families Campaign (\$105,000) and to support the costs of initial town halls meetings scheduled for the month of January and early February of 2008 (\$145,000).	\$ 250,000
Northern California Regional Planning Committee FS: Northern California Grantmakers (NCG)	625 Market Street, 15th Floor San Francisco, CA 94105	None	509(a)(1) or (a)(2)	To support the Northern California Regional Planning Committee of Equal Voice Campaign for America's Families.	\$ 25,000
Northwest Parish Nurse Ministries	2801 N. Gantenbein Ave Portland, OR 97227	None	509(a)(1) or (a)(2)	Matching Gifts - BOD	\$ 400
Northwest Social Forum	c/o Center for Social Justice 1325 4th Avenue, Suite 940 Seattle, WA 98101-2509	None	509(a)(1) or (a)(2)	To support the convening of people from throughout the region to learn, dialogue and share successful models of social change, and to build a movement of individuals and organizations committed to a just and peaceful world.	\$ 25,000
Northwest Vipassana Association	445 Gore Rd. Onalaska, WA 98570	None	509(a)(1) or (a)(2)	Contribution	\$ 500
NYC Outward Bound	29-46 Northern Blvd Long Island City, NY 11101	None	509(a)(1) or (a)(2)	Helping NYC public school children.	\$ 2,000
Oak Valley Hospital District	350 South Oak Ave Oakdale, CA 95361	None	509(a)(1) or (a)(2)	To provide health care information and initiation of immigration documents to access health insurance resources.	\$ 10,000
Odyssey Youth Center	1121 South Perry Street Ste. 2, Box # 126 Spokane, WA 99202	None	509(a)(1) or (a)(2)	For general operating support for programs including education and services to sexual minority youth and youth of color; youth leadership and activism.	\$ 25,000
One Economy Corporation	1220 19th Street, NW Suite 610 Washington, DC 20005	None	509(a)(1) or (a)(2)	To support One Economy Corporation's efforts in expanding access to technology to low income families, and to use technology to expand their voices in the public arena.	\$ 125,000
Opportunity Agenda FS: The Tides Center	568 Broadway #302 New York, NY 10012	None	509(a)(1) or (a)(2)	To provide training and technical assistance in research, communications and advocacy to advance an inclusive vision of opportunity in America.	\$ 225,000
Pacific Institute for Community Organizing dba People Improving Communities through Organizing	171 Santa Rosa Ave. Oakland, CA 94610	None	509(a)(1) or (a)(2)	To provide leadership development opportunities, skill building in congregation-based organizing and advocacy and coalition-building in support of equitable public policy and resource distribution.	\$ 1,000,000

Marguerite Casey Foundation

EIN: 91-2062197

Year Ended: December 31, 2007

Form 990-PF, Part XV, Line 3a

Organization Name	Address	Relationship	Tax Status	Purpose/ Description	Amount Paid During 2007
Pacific Lutheran University	Office of Development 12165 Pac. Avenue Tacoma, WA 98447-0003	None	509(a)(1) or (a)(2)	Matching Gifts - BOD	\$ 2,000
Pacific Lutheran University	Office of Development 12165 Pac. Avenue Tacoma, WA 98447-0003	None	509(a)(1) or (a)(2)	General University Purposes/Q Club.	\$ 10,000
Pacific Lutheran University	Office of Development 12165 Pac. Avenue Tacoma, WA 98447-0003	None	509(a)(1) or (a)(2)	Contribution	\$ 2,000
Pacific News Service	275 9th Street, 3rd Floor San Francisco, CA 94103	None	509(a)(1) or (a)(2)	To help PNS continue its work with the California Council on Youth Relations, to strengthen its existing vehicles for youth voice and to explore new avenues to strengthen the network of multi-ethnic news providers.	\$ 230,000
Pacific News Service	275 9th Street, 3rd Floor San Francisco, CA 94103	None	509(a)(1) or (a)(2)	To develop and implement a national communications strategy in support of the Equal Voice for America's Families campaign.	\$ 225,000
Pajama Program	34 E. 39th Street, Suite B New York, NY 10016	None	509(a)(1) or (a)(2)	To provide a loving environment for children who have lived through a great deal of hurt in their young lives to give them hope for a better tomorrow.	\$ 5,000
Parent Institute For Quality Education	4010 Morena Blvd. #200 San Diego, CA 92117	None	509(a)(1) or (a)(2)	For an intensive nine-week leadership-development workshop for 7,500 low-income or limited-English-speaking parents in California.	\$ 300,000
Parent Services Project, Inc.	79 Belvedere Street, Suite 101 San Rafael, CA 94901	None	509(a)(1) or (a)(2)	To support parent training and leadership development activities across the United States.	\$ 175,000
Parents for Public Schools	3252 North State Street Jackson, MS 39216	None	509(a)(1) or (a)(2)	For support to increase the organizing and leadership capacity of low-income parents to advocate for quality public education in the South.	\$ 200,000
Peace and Justice Action League of Spokane	35 W. Main St. Suite 120M Spokane, WA 99201	None	509(a)(1) or (a)(2)	To support programs, including activism on issues of living wage and economic justice, human rights for all families, and peace.	\$ 30,000
People's Institute for Survival and Beyond	601 N. Carrollton New Orleans, LA 70119	None	509(a)(1) or (a)(2)	For general support to provide a growing network of families, communities and institutions across the country with skills to implement anti-racist practices in all aspects of life and work.	\$ 100,000
People's Institutional Baptist Church	159 24th Avenue Seattle, WA 98122	None	509(a)(1) or (a)(2)	To provide books, backpacks and other educational tools to children of working poor families.	\$ 15,000
People's Institutional Baptist Church	159 24th Avenue Seattle, WA 98122	None	509(a)(1) or (a)(2)	To support the Educational Resource Street Fair.	\$ 15,000
Planned Parenthood of Greater Orlando	726 S. Tampa Avenue Orlando, FL 32805	None	509(a)(1) or (a)(2)	For services for low income women and children.	\$ 10,000
Plymouth Housing Agency	2209 First Avenue Seattle, WA 98121	None	509(a)(1) or (a)(2)	Matching Gifts - STAFF	\$ 2,000
Plymouth Housing Agency	2209 First Avenue Seattle, WA 98121	None	509(a)(1) or (a)(2)	Annual Support	\$ 2,000
Plymouth Housing Agency	2209 First Avenue Seattle, WA 98121	None	509(a)(1) or (a)(2)	contribution.	\$ 500
PolicyLink	1438 Webster #303 Oakland, CA 94612	None	509(a)(1) or (a)(2)	To support the engagement of community organizations in policy development and change.	\$ 200,000
PolicyLink	1438 Webster #303 Oakland, CA 94612	None	509(a)(1) or (a)(2)	To support Regional Equity '08: The Third national Summit on Equitable Development, Social Justice, and Smart Growth.	\$ 50,000

Marguerite Casey Foundation

EIN: 91-2062197

Year Ended: December 31, 2007

Form 990-PF, Part XV, Line 3a

Organization Name	Address	Relationship	Tax Status	Purpose/ Description	Amount Paid During 2007
Poverty Action Alliance FS: Northern California Grantmakers (NCG)	625 Market Street, 15th Floor San Francisco, CA 94105	None	509(a)(1) or (a)(2)	To support the Washington State regional work of the Equal Voice Campaign for America's Families.	\$ 25,000
Powerful Voices	1620 18th Avenue, Suite 100 Seattle, WA 98122	None	509(a)(1) or (a)(2)	To plan, develop, and begin implementing objectives to promote socially just public policies and systems change affecting low-income girls and their families.	\$ 50,000
Prep for Prep	328 West 71st. Street NY, NY 10023	None	509(a)(1) or (a)(2)	To aid NYC's low income children.	\$ 2,000
Progressive Technology Project	2801 21st Av S, Ste 132E Minneapolis, MN 55407	None	509(a)(1) or (a)(2)	To enhance the capacity of Marguerite Casey Foundation grantees to integrate technology into their organizing and advocacy efforts.	\$ 250,000
Project South: Institute for the Elimination of Poverty and Genocide	9 Gammon Ave. Atlanta, GA 30315	None	509(a)(1) or (a)(2)	Project Support for the US Social Forum Solidarity Fund.	\$ 40,000
Project South: Institute for the Elimination of Poverty and Genocide	9 Gammon Ave. Atlanta, GA 30315	None	509(a)(1) or (a)(2)	For networked grassroots leadership development for low-income, primarily communities of color, focused on creating a new generation of movement leaders.	\$ 75,000
Proyecto Digna	2215 Avienda Rancho Viejo Brownsville, TX 78526	None	509(a)(1) or (a)(2)	To support community organizing and resources to improve the education and health of families in Cameron Park, Texas.	\$ 20,000
Quitman County Development Organization, Inc.	201 Humphrey Street Marks, MS 38646	None	509(a)(1) or (a)(2)	For education and advocacy in partnership with the Deep South Delta Consortium.	\$ 225,000
Refugee Federation Service Center	7101 Martin Luther King Jr. Way, Suite 214 Seattle, WA 98118	None	509(a)(1) or (a)(2)	For education and advocacy on access to employment, and civic engagement of low-income family members.	\$ 50,000
Refugee Women's Alliance	4008 Martin Luther King Jr. Way Seattle, WA 98108	None	509(a)(1) or (a)(2)	To support education, leadership development and civic engagement of refugee and immigrant constituent leaders and advocates.	\$ 50,000
Sacramento Public Library Foundation	828 I Street Sacramento, CA 95814	None	509(a)(1) or (a)(2)	Matching Gifts - BOD	\$ 700
Sacred Heart of Jesus Parish	205 2nd Ave. N. Seattle, WA 98109	None	509(a)(1) or (a)(2)	Contribution	\$ 4,420
San Francisco Foundation	225 Bush Street, Suite 500 San Francisco, CA 94104	None	509(a)(1) or (a)(2)	To support industry-wide initiatives and leadership exchanges to increase diversity in philanthropy.	\$ 50,000
Shoes That Fit	Claremont, CA	None	509(a)(1) or (a)(2)	contribution.	\$ 200
Sixth Avenue Baptist Church	1101 Martin Luther King, Jr. Drive SW Birmingham, AL 35211	None	509(a)(1) or (a)(2)	Scholarship in support of 8th graders enrolled in Birmingham City Schools.	\$ 10,000
Social Justice Fund NorthWest	603 Stewart St, Suite 1007 Seattle, WA 98101	None	509(a)(1) or (a)(2)	donation for Latino Community Fund	\$ 500
Somos Un Pueblo Unido	1205 Parkway Dr., Ste. B Santa Fe, NM 87507	None	509(a)(1) or (a)(2)	For developing leadership of youth and families from the community to advocate for policies that protect the rights of immigrant families.	\$ 120,000
South Sound Dream Center	PO Box 23328 Federal Way, WA 98093	None	509(a)(1) or (a)(2)	To assist the Dream Center outreach.	\$ 600
South Texas Regional Planning Committee FS: Northern California Grantmakers (NCG)	625 Market Street, 15th Floor San Francisco, CA 94105	None	509(a)(1) or (a)(2)	To support the South Texas Border Regional Planning Committee of Equal Voice Campaign for America's Families.	\$ 25,000
South West California Regional Planning Committee FS: Northern California Grantmakers (NCG)	625 Market Street, 15th Floor San Francisco, CA 94105	None	509(a)(1) or (a)(2)	To support the South West Regional Planning Committee of Equal Voice Campaign for America's Families.	\$ 25,000

Marguerite Casey Foundation

EIN: 91-2062197

Year Ended: December 31, 2007

Form 990-PF, Part XV, Line 3a

Organization Name	Address	Relationship	Tax Status	Purpose/ Description	Amount Paid During 2007
Southern California Indian Center, Inc.	10175 Slater Ave., Suite 150 Fountain Valley, CA 92708	None	509(a)(1) or (a)(2)	to increase the organizational capacity to facilitate community leadership and to engage community members in efforts to create systemic change.	\$ 50,000
Southern California Regional Planning Committee FS: Northern California Grantmakers (NCG)	625 Market Street, 15th Floor San Francisco, CA 94105	None	509(a)(1) or (a)(2)	To support the Southern California Regional Planning Committee of Equal Voice Campaign for America's Families.	\$ 25,000
Southern Center for Human Rights	83 Poplar St. NW Atlanta, GA 30303	None	509(a)(1) or (a)(2)	for the Fairness for Prisoners Families program, which provides education, advocacy and organizing support for low-income families of Georgia Department of Corrections inmates.	\$ 50,000
Southern Echo, Inc.	1350 Livingston St Suite C Jackson, MS 39213	None	509(a)(1) or (a)(2)	For ongoing work to empower grassroots low-wealth families in Mississippi and the Deep South to influence the formation and implementation of public policy.	\$ 900,000
Southern Education Foundation	135 Auburn Ave NE, 2nd Floor Atlanta, GA 30303	None	509(a)(1) or (a)(2)	To support the development of a common agenda to improve educational achievement for low-income Latinos and African-Americans in the South.	\$ 50,000
Southern Partners Fund, Inc.	1776 Peachtree Street NW Ste 710 South Atlanta, GA 30309	None	509(a)(1) or (a)(2)	For ongoing infrastructure and capacity building through training, resource development, leadership development and technical assistance aimed at systemic change for low-income families of color across the South.	\$ 100,000
Southwest Workers' Union FS: Centro Por La Justicia	P.O. Box 830706 San Antonio, TX 78283	None	509(a)(1) or (a)(2)	To hold a forum on immigration issues, begin developing a white paper with policy recommendations, and create more regional movement building among organizations in the Rio Grande Valley.	\$ 15,000
Southwest Youth Services Collaborative	6400 South Kedzie Avenue Chicago, IL 60629	None	509(a)(1) or (a)(2)	To support a collaborative network of youth, community development, organizing, and family service organizations in southwest Chicago to assist local young people in building positive futures and becoming successful members of society.	\$ 375,000
St. Mark's Cathedral	1245 104th Avenue East Seattle, WA 98102	None	509(a)(1) or (a)(2)	To enhance the music arts outreach efforts	\$ 3,500
Steinway Child and Family Services	41-36 27th Street Long Island City, NY 11101	None	509(a)(1) or (a)(2)	to support the implementation of a modified Powerful Families curriculum with 60 low-income parents in New York.	\$ 100,000
Strategic Actions for a Just Economy [a/k/a SAJE]	152 West 32nd Street Los Angeles, CA 90007	None	509(a)(1) or (a)(2)	To support policy analysis and organizing, and research and communications efforts in support of concrete economic benefits for low-income families.	\$ 300,000
Strategic Concepts in Organizing and Policy Education [a/k/a SCOPE]	1715 W. Florence Ave. Los Angeles, CA 90047	None	509(a)(1) or (a)(2)	To support SCOPE's ongoing work and its exploration of new avenues to strengthen the economic well-being of its constituents.	\$ 300,000
TARGET Area Development Corp.	1542 W. 79th Street Chicago, IL 60620	None	509(a)(1) or (a)(2)	To support organizing, leadership development, civic engagement and community revitalization in Chicago's low-wealth communities, and to support collaborative efforts in Illinois and beyond.	\$ 500,000

Marguerite Casey Foundation

EIN: 91-2062197

Year Ended: December 31, 2007

Form 990-PF, Part XV, Line 3a

Organization Name	Address	Relationship	Tax Status	Purpose/ Description	Amount Paid During 2007
The Algebra Project Inc.	99 Bishop Allen Drive Cambridge, MA 02139	None	509(a)(1) or (a)(2)	To support the professional development of teachers, research and materials development, policy advocacy, and school-community partnerships that facilitate community engagement in efforts to create systemic change.	\$ 100,000
The East Bay Depot	6713 San Pablo Avenue Oakland, CA 94605	None	509(a)(1) or (a)(2)	To help low income families with clothing and other goods to stay healthy.	\$ 30,000
The Hopi Foundation	P.O. Box 301 Kykotsmovi, AZ 86039	None	509(a)(1) or (a)(2)	To support leadership development among Hopi organizations and young people to foster new leaders that are able to meet the needs of Hopi families.	\$ 112,500
The Mexican Museum	Fort Mason Center Bldg D San Francisco, CA 94123	None	509(a)(1) or (a)(2)	To present Afro-Latino documentaries and contributions made by Afro-Latinos.	\$ 5,000
The Oregon Community Foundation	1221 SW Yamhill St. Suite 100 Portland, OR 97205	None	509(a)(1) or (a)(2)	To provide scholarship awards for eligible students	\$ 10,000
The United Way of Central Maryland, Inc. for Success by 6	100 South Charles Street 5th Floor Baltimore, MD 21203-1576	None	509(a)(1) or (a)(2)	For support of children.	\$ 5,000
Tibet Fund	241 E. 32nd Street New York, NY 100161	None	509(a)(1) or (a)(2)	To support Tibetan Children's Village School, India	\$ 2,000
Trustees of Columbia University in the city of New York-National Center for Children in Poverty	Columbia University 154 Haven Avenue-Third Floor New York, NY 10032	None	509(a)(1) or (a)(2)	To support the research and development of a modified Powerful curriculum.	\$ 125,000
Tucson Children's Museum, Inc.	200 South 6th Ave. Avenida Cesar Chavez PO Box 2609 Tucson, AZ 85702	None	509(a)(1) or (a)(2)	To enhance educational programs around civic participation, racism and social justice to enhance the ability of low-income families to address the issues that face their communities.	\$ 112,500
United Congress of Community and Religious Organizations FS: Target Area Development Corporation	1542 West 79th Street Chicago, IL 60620	None	509(a)(1) or (a)(2)	To organize and strengthen connections across racial, socio-economic and other differences, enabling communities to advocate collaboratively for equitable policies to improve the lives of low-income families.	\$ 375,000
United South Broadway Corporation	PO Box 25242 Albuquerque, NM 87125	None	509(a)(1) or (a)(2)	For education of youth and families to organize and advocate for community and economic improvement.	\$ 350,000
United Way of America	701 N. Fairfax Street Alexandria, VA 22314	None	509(a)(1) or (a)(2)	To Support the Earned Income Tax Credit (EITC) and Beyond: 2007 Leadership Summit	\$ 25,000
University of Maryland Baltimore County Shriver Center, Choice Program	1000 Hilltop Circle Baltimore, MD 21250	None	509(a)(1) or (a)(2)	To support The Choice Program, an early-intervention approach that provides intensive, multi-faceted support to low-income youth who have been in the juvenile justice system.	\$ 250,000
University of Maryland Foundation, Inc. for UMBC	3300 Metzertott Road Adelphi, MD 20783	None	509(a)(1) or (a)(2)	Contribution	\$ 20,000
University Presbyterian Church	4540 15th Ave. NE Seattle, WA 98105	None	509(a)(1) or (a)(2)	Contribution	\$ 200
Village of Hope	9601 35th Avenue SW Seattle, WA 98126	None	509(a)(1) or (a)(2)	For education, prevention and organizing activities to reduce racial inequities and promote community well being.	\$ 50,000
Voices for Alabama's Children	PO Box 4576 Montgomery, AL 36103	None	509(a)(1) or (a)(2)	For research, education and advocacy to improve the overall well-being of Alabama's low-income children.	\$ 55,000

Marguerite Casey Foundation

EIN: 91-2062197

Year Ended: December 31, 2007

Form 990-PF, Part XV, Line 3a

Organization Name	Address	Relationship	Tax Status	Purpose/ Description	Amount Paid During 2007
W. Haywood Burns Institute	180 Howard Street, Ste. 320 San Francisco, CA 94105	None	509(a)(1) or (a)(2)	To provide training and technical assistance to traditional and non-traditional stake holders to change policies, procedures and practices that impact youth of color and poor children in the juvenile justice system in California and the nation.	\$ 250,000
Washington State Regional Committee FS: Northern California Grantmakers (NCG)	625 Market Street, 15th Floor San Francisco, CA 94105	None	509(a)(1) or (a)(2)	To support the Washington State regional work of the Equal Voice Campaign for America's Families.	\$ 25,000
West Bolivar Middle School	PO Box 159 Rosedale, MS 38769	None	509(a)(1) or (a)(2)	For technology and laboratory support for Middle School Science Program.	\$ 12,500
Wing Luke Asian Museum	407 Seventh Avenue South Seattle, WA 98104	None	509(a)(1) or (a)(2)	contribution.	\$ 666
Wing Luke Asian Museum	407 Seventh Avenue South Seattle, WA 98104	None	509(a)(1) or (a)(2)	For support of programs and exhibitions that voice the experiences of, and engage diverse low-income Asian Pacific American communities.	\$ 30,000
Wing Luke Asian Museum	407 Seventh Avenue South Seattle, WA 98104	None	509(a)(1) or (a)(2)	contribution.	\$ 200
Women & Philanthropy	1828 L Street, NW, Suite 300 Washington, DC 20036	None	509(a)(1) or (a)(2)	To assist the Women and Philanthropy organization as it transitions from a stand-alone organization to an affinity group in partnership with the Council on Foundations.	\$ 15,000
Zeum	221 Fourth Street San Francisco, CA 94103	None	509(a)(1) or (a)(2)	To support Zeum's ongoing work to reach low-income and working families	\$ 150,000

Total Grants Paid During 2007:

\$ 29,652,086

Marguerite Casey Foundation
EIN: 91-2062197
Year End: December 31, 2007
Form 990-PF, Part XV, Line 3b

Organization Name	Address	Relationship	Status of Recipient	Purpose of Grant	Total Approved for Future Payment
ACORN FS: American Institute for Social Justice	1024 Elysian Fields Ave. New Orleans, LA 70117	None	509(a)(1) or (a)(2)	To support organizing and activism of low-wealth families nationwide on a range of issues, including predatory lending, minimum wage and public education.	\$500,000
Action Communication and Education Reform	307 Main Street Duck Hill, MS 38925	None	509(a)(1) or (a)(2)	For education and organizing to improve civic engagement and reform public schools in Montgomery and Panola counties, Mississippi.	\$100,000
Adults and Youth United Development Association [a/k/a AYUDA]	P.O. Box 2017 San Elizario, TX 79849	None	509(a)(1) or (a)(2)	For education of community members to become effective leaders who work to improve health, civil rights and economic conditions in the colonias in the valley region of El Paso County.	\$66,667
Adults and Youth United Development Association [a/k/a AYUDA]	P.O. Box 2017 San Elizario, TX 79849	None	509(a)(1) or (a)(2)	For education of community members to become effective leaders who work to improve health, civil rights and economic conditions in the colonias in the valley region of El Paso County.	\$66,667
American Civil Liberties Union [a/k/a ACLU]	125 Broad Street, 18th Floor New York, NY 10004	None	509(a)(1) or (a)(2)	To provide community outreach, public education and policy advocacy to advance equality for low-income women in the United States.	\$100,000
American Indian Association of Tucson Inc. dba Tucson Indian Center	PO Box 2307 Tucson, AZ 85702	None	509(a)(1) or (a)(2)	For providing leadership and advocacy skills training to low-income urban American Indians for policy and community improvement.	\$375,000
Applied Research Center	900 Alice Street, Suite 400 Oakland, CA 94607	None	509(a)(1) or (a)(2)	To provide strategic research, broad-based communications, multi-issue convenings and leadership and strategy development in support of racially equitable public policies.	\$300,000
Asian Americans/Pacific Islanders in Philanthropy (AAPIP)	200 Pine Street, Suite 700 San Francisco, CA 94104	None	509(a)(1) or (a)(2)	To support the National Gender and Equity Campaign, a national effort to build the capacity of and mobilize local Asian American/Pacific Islander community organizations and the philanthropic sector to build equitable and strong communities together.	\$300,000
Asian Pacific Environment Network [a/k/a APEN]	310 8th Street Suite 309 Oakland, CA 94610	None	509(a)(1) or (a)(2)	To develop and support progressive grassroots leaders through skill-building in organizing, public policy analysis and participatory research techniques that will support the creation of equitable public policies in the state of California.	\$200,000
Association of Black Foundation Executives (ABFE)	55 Exchange Place New York, NY 10005	None	509(a)(1) or (a)(2)	Core support to organization advocating for low income African American family members.	\$50,000
Azteca Community Loan Fund	PO Box 7 San Juan	None	509(a)(1) or (a)(2)	To develop low-wealth families' self-sufficiency by providing financial education, improving access to capital, building financial assets, and strengthening community social capital.	\$100,000

Marguerite Casey Foundation
EIN: 91-2062197
Year End: December 31, 2007
Form 990-PF, Part XV, Line 3b

Organization Name	Address	Relationship	Status of Recipient	Purpose of Grant	Total Approved for Future Payment
Catholic Charities Diocese of Ft. Worth, Inc.	2701 Burchill Road North Fort Worth, TX 76105	None	509(a)(1) or (a)(2)	To provide service to those in need; advocate compassion and justice in the structures of society; and to call all others of good will to do the same.	\$150,000
Center for Community Change	1536 U Street NW Washington, DC 20009	None	509(a)(1) or (a)(2)	To strengthen, connect and mobilize grassroots community organizing groups to enhance the leadership, voice and power of low-wealth families.	\$1,000,000
Central American Resource Center	2845 West Seventh Street Los Angeles, CA 90005	None	509(a)(1) or (a)(2)	To integrate family-sustaining direct services with issue-education, leadership-development and civic-engagement opportunities in support of just immigration and public education policies.	\$450,000
Children's Institute Inc.	711 South New Hampshire Los Angeles, CA 90005	None	509(a)(1) or (a)(2)	To promote the well being of vulnerable children by healing those harmed by abuse and neglect, helping families provide safe, nurturing homes and the resources their children need to thrive, and advancing innovative programs and policies that contribute to the welfare of children	\$75,000
Children's Institute Inc.	711 South New Hampshire Los Angeles, CA 90005	None	509(a)(1) or (a)(2)	To promote the well being of vulnerable children by healing those harmed by abuse and neglect, helping families provide safe, nurturing homes and the resources their children need to thrive, and advancing innovative programs and policies that contribute to the welfare of children	\$75,000
Citizens for a Better Greenville FS: Southern Echo	PO Box 5673 Greenville, MS 38704	None	509(a)(1) or (a)(2)	To support low-wealth parent and student organizing and advocacy for quality education in the public schools of Greenville, Mississippi.	\$100,000
Community Culture and Resource Center	P.O. Box 784 Lexington, MS 39095	None	509(a)(1) or (a)(2)	For community organizing and activism to reform the public school system in Holmes County, Mississippi.	\$150,000
Concerned Citizens for a Better Tunica County, Inc. FS: Southern Echo	PO Box 2249 1028 Prichard Road Suite 201 Tunica, MS 38676	None	509(a)(1) or (a)(2)	For organizing and advocacy to create more civically informed and engaged low-wealth families actively agitating for a shared vision of social justice in Tunica County and across the state.	\$100,000
Diocese of Yakima Housing Services	5301-C Tieton Dr. Yakima, WA 98908	None	509(a)(1) or (a)(2)	For education, civic engagement and organizing among primarily Latino, low-income family members residing in the Yakima Valley area.	\$25,000
Educational Broadcasting Corporation	450 W. 33rd St. New York, NY 10001	None	509(a)(1) or (a)(2)	To inform the public regarding economic challenges facing American families and to encourage civic action addressing poverty.	\$300,000
Every Child Matters Education Fund	2000 M Street, NW, Suite 203 Washington, DC 20036	None	509(a)(1) or (a)(2)	To engage more low-income families and potential voters in electoral politics around children's issue.	\$300,000

Marguerite Casey Foundation
EIN: 91-2062197
Year End: December 31, 2007
Form 990-PF, Part XV, Line 3b

Organization Name	Address	Relationship	Status of Recipient	Purpose of Grant	Total Approved for Future Payment
Indianola Parent Student Group FS: Southern Echo, Inc.	103 Curtis Street Indianola, MS 38751	None	509(a)(1) or (a)(2)	For community education, advocacy and activism to improve public education in Indianola County and across the state of Mississippi.	\$100,000
Institute of American Indian Arts	83 Avon Nu Po Road Santa Fe, NM 87508	None	509(a)(1) or (a)(2)	to support the development, implementation and evaluation of this leadership development program.	\$187,500
Leadership Excellence	1924 Franklin St #201 Oakland, CA 94612	None	509(a)(1) or (a)(2)	Contribution	\$1,000
Liberty Hill Foundation	2121 Cloverfield Boulevard, Suite 113 Santa Monica, CA 90404	None	509(a)(1) or (a)(2)	To support Liberty Vote!, a non-partisan democracy-building project that provides disenfranchised, low-income communities of color in Los Angeles with the information and skills needed to improve the well-being of their families through civic participation.	\$150,000
Louisiana Disaster Recovery Foundation	445 N. 6th Street #200 Baton Rouge, LA 70801	None	509(a)(1) or (a)(2)	To support ongoing efforts to provide relief, recovery and betterment to those affected by Hurricanes Katrina and Rita, with a particular emphasis on civic engagement, neighborhood planning and community organizing.	\$625,000
Lummi Cedar Project	2659 Mackenzie Road Bellingham, WA 98226	None	509(a)(1) or (a)(2)	For individual, family and community healing, with a focus on youth leadership development and inter generational involvement.	\$50,000
Mariposa Community Health Center	1852 N. Mastick Way Nogales, AZ 85621	None	509(a)(1) or (a)(2)	For engaging youth and families in efforts to improve health and well-being of the community through grassroots neighborhood organizing and training.	\$450,000
Minority Executive Directors Coalition of King County	P.O. Box 3064 Seattle, WA 98114	None	509(a)(1) or (a)(2)	For public policy advocacy and education programs to benefit low-wealth and working-poor people.	\$25,000
Minority Executive Directors Coalition of King County	P.O. Box 3064 Seattle, WA 98114	None	509(a)(1) or (a)(2)	For public policy advocacy and education programs to benefit low-wealth and working-poor people.	\$25,000
MIT Community Innovators Lab	77 Massachusetts Ave. Bldg 7 Room 307 Cambridge, MA 02139	None	509(a)(1) or (a)(2)	To develop a curriculum and policy white papers in support of Movement Building and the Equal Voice for America's Families Campaign.	\$50,000
Movement Building Project FS: Demos: A Network for Ideas and Action	220 Fifth Ave, 5th Floor New York, NY 10001	None	509(a)(1) or (a)(2)	To support capacity building efforts for direct service nonprofit organizations across the country to more fully engage their families in social change efforts.	\$45,333
National Head Start Association	1651 Prince Street Alexandria, VA 22314	None	509(a)(1) or (a)(2)	To engage low-wealth families and potential voters in legislative policies concerning children's issues.	\$300,000
National Indian Youth Leadership Project	PO Box 2140 Gallup, NM 87305	None	509(a)(1) or (a)(2)	For education of Native youth leaders to become positive contributors to their family, community, and nation, and engaging Native families in its Coalition for Healthy and Resilient Youth.	\$450,000

Marguerite Casey Foundation
EIN: 91-2062197
Year End: December 31, 2007
Form 990-PF, Part XV, Line 3b

Organization Name	Address	Relationship	Status of Recipient	Purpose of Grant	Total Approved for Future Payment
Nollie Jenkins Family Center, Inc. DBA Nollie Citizens for Quality Education	109 Sweeney Lane Lexington, MS 39095	None	509(a)(1) or (a)(2)	For education, advocacy and organizing to provide community members -- particularly parents, students, grassroots leaders and other organizations -- with the tools to affect public policy and governance structures at the state and local levels.	\$175,000
Nonprofit Assistance Center	1618 S. Lane St. Suite 201 Seattle, WA 98144	None	509(a)(1) or (a)(2)	For education and advocacy on issues of race and public policy affecting low-income families and communities of color.	\$25,000
People's Institutional Baptist Church	159 24th Avenue Seattle, WA 98122	None	509(a)(1) or (a)(2)	To support the Educational Resource Street Fair.	\$10,000
Port Arthur H.O.P.E. (Helping Our People Excel)	701 Rev. Ransom Howard Blvd. Port Arthur, TX 77640	None	509(a)(1) or (a)(2)	To provide information and referral services and community-building activities to low-wealth families in Texas.	\$50,000
Potlatch Fund	Norton Building: 801 Second Avenue, Suite 304 Seattle, WA 98118	None	509(a)(1) or (a)(2)	To expand philanthropy in Northwest Indian Country.	\$50,000
Proyecto Azteca	PO Box 27 San Juan, TX 78589	None	509(a)(1) or (a)(2)	For engaging low-income families to become more self-sufficient through home ownership and organizing to advocate for improved policies.	\$450,000
Public Interest Projects	80 Broad Street, suite 1600 New York, NY 10004	None	509(a)(1) or (a)(2)	To fund a collaborative effort to promote strategic research, communications, public education and advocacy for racial and gender equity.	\$500,000
Redefining Progress	1904 Franklin St Suite 600 Oakland, CA 94612	None	509(a)(1) or (a)(2)	To Support the Progressive 'Ideas Sector' Leadership Summit Values to Victory Retreat in Pocantico, New York	\$10,000
Shields for Families	PO Box 59129 Los Angeles, CA 90059	None	509(a)(1) or (a)(2)	To promote family reunification and support families remaining intact in the community, strengthen families through the provision of comprehensive and collaborative services, improve the general well being of families through comprehensive health programs, and promote self sufficiency and economic independence.	\$150,000
Sidney Lanier High School	1756 South Court Street Montgomery, AL 36104	None	509(a)(1) or (a)(2)	Software for student labs to help inner city students prepare for high school graduation exams.	\$5,000
Social Justice Fund NorthWest	603 Stewart Street, Suite 1007 Seattle, WA 98101	None	509(a)(1) or (a)(2)	To support efforts to strengthen leadership and deepen engagement of donor activists.	\$50,000
Southwest Youth & Family Services	4555 Delridge Way SW Seattle, WA 98106	None	509(a)(1) or (a)(2)	For general support for organizing Iraqi family members to bring their voice to issues including schools, local governance and economic development.	\$50,000
St. Ignatius College Prep	1076 West Roosevelt Rd. Chicago, IL 60608	None	509(a)(1) or (a)(2)	Contribution	\$1,000

Marguerite Casey Foundation
EIN: 91-2062197
Year End: December 31, 2007
Form 990-PF, Part XV, Line 3b

Organization Name	Address	Relationship	Status of Recipient	Purpose of Grant	Total Approved for Future Payment
The Algebra Project Inc.	99 Bishop Allen Drive Cambridge, MA 02139	None	509(a)(1) or (a)(2)	To support the professional development of teachers, research and materials development, policy advocacy, and school-community partnerships that facilitate community engagement in efforts to create systemic change.	\$100,000
Tohono O'odham aka TOCA and the TO Citizens Initiative	PO BOX 1790 Sells, AZ 85634	None	509(a)(1) or (a)(2)	For engaging Native families in culturally-based programs and advocacy to improve economic development, health care, and cultural preservation.	\$375,000
United National Indian Tribal Youth	500 North Broadway Avenue, Suite 10 Oklahoma City, OK 73102	None	509(a)(1) or (a)(2)	For training Native youth and adults in leadership, and increasing the number of youth councils working to strengthen Native families.	\$450,000
University of Maryland Baltimore County Shriver Center, Choice Program	1000 Hilltop Circle Baltimore, MD 21250	None	509(a)(1) or (a)(2)	To support The Choice Program, an early-intervention approach that provides intensive, multi-faceted support to low-income youth who have been in the juvenile justice system.	\$250,000
Washington Asian Pacific Islander Families Against Substance Abuse	606 Maynard Ave S Ste 106 Seattle, WA 98104	None	509(a)(1) or (a)(2)	Contribution	\$200
Washington Community Action Network Education and Research Fund (Washington CAN)	3530 Bagley N. Seattle, WA 98103	None	509(a)(1) or (a)(2)	For organizing, leadership development, and capacity building to engage diverse low-wealth family members who become grassroots leaders in campaigns to change policies that affect their lives.	\$30,000
West Bolivar Middle School	PO Box 159 Rosedale, MS 38769	None	509(a)(1) or (a)(2)	For technology and laboratory support for Middle School Science Program.	\$10,000

Total Grants Approved for Future Payment in 2007:	\$10,083,368
Unpaid Grants Approved for Future Payment in Prior Years:	\$2,495,000
Total Grants Payable at December 31, 2007:	\$12,578,368



MARGUERITE CASEY FDN
 COMBINED REPORT
 ANNUAL REPORT / TRADE DATE BASIS
 JANUARY 01, 2007 - DECEMBER 31, 2007

INVESTMENT HOLDINGS

UNITS	DESCRIPTION	UNIT VALUE BOOK/MARKET	TOTAL VALUE BOOK/MARKET	UNREALIZED GAIN/(LOSS)	EST ANNUAL INC/ ACCRUED INCOME	YIELD AT BOOK/MKT
EQUITIES						
COMMINGLED FUNDS - EQUITY						
2,699,100.880	ACWI EX-US SUPERFUND B CUSIP # S86309790	19.797 25.868	53,433,662.87 69,819,180.95	16,385,518.08	0.00 0.00	0.00 0.00
	M CASEY FND - ACWI EX-US SUPERFUND B 2,699,100.880					
2,699,100.880	TOTAL COMMINGLED FUNDS - EQUITY		53,433,662.87 69,819,180.95	16,385,518.08	0.00 0.00	0.00 0.00
2,699,100.880	TOTAL EQUITIES		53,433,662.87 69,819,180.95	16,385,518.08	0.00 0.00	0.00 0.00
FIXED INCOME INVESTMENTS						
COMMINGLED FUNDS - FIXED						
16,879,758.126	FRANK RUSSELL - CTF - CORE BOND FUND CUSIP # S86889930	10.024 10.262	169,205,878.69 173,220,077.89	4,014,199.20	0.00 2,350,798.83	0.00 0.00
	M. CASEY FDN-RUSSELL FIXED FD 16,879,758.126					
16,879,758.126	TOTAL COMMINGLED FUNDS - FIXED		169,205,878.69 173,220,077.89	4,014,199.20	0.00 2,350,798.83	0.00 0.00
16,879,758.126	TOTAL FIXED INCOME INVESTMENTS		169,205,878.69 173,220,077.89	4,014,199.20	0.00 2,350,798.83	0.00 0.00
OTHER ASSETS						
MUTUAL FUNDS						
6,986,248.910	US EQUITY MARKET FUND B CUSIP # S86241930	45.583 53.120	318,453,824.78 371,113,028.24	52,659,203.46	0.00 0.00	0.00 0.00



MARGUERITE CASEY FDN
 COMBINED REPORT
 ANNUAL REPORT / TRADE DATE BASIS
 JANUARY 01, 2007 - DECEMBER 31, 2007

INVESTMENT HOLDINGS

UNITS	DESCRIPTION	UNIT VALUE BOOK/MARKET	TOTAL VALUE BOOK/MARKET	UNREALIZED GAIN/(LOSS)	EST ANNUAL INC/ ACCRUED INCOME	YIELD AT BOOK/MKT
	M CASEY FDN-BGI US EQUITY MKT B 6,986,248.910					
2,005.140	MARGUERITE GLOBAL EX-US ALPHA TILTS CUSIP # S86530620	11.625 9.480	23,309.23 19,008.43	(4,300.80)	0.00 0.00	0.00 0.00
	M CASEY FDN BGI GLOBAL EX-US ALPHA 2,005.140					
1,900,000.000	HARBOURVEST BUYOUT CUSIP # S86601340	1.008 1.059	1,916,026.00 2,012,358.02	96,332.02	0.00 0.00	0.00 0.00
	M CASEY FDN-HARBOURVEST BUYOUT 1,900,000.000					
1,000,000.000	HARBOURVEST VENTURE CUSIP # S86601350	0.915 0.937	914,584.00 936,657.00	22,073.00	0.00 0.00	0.00 0.00
	M CASEY FDN-HARBOURVEST VENTURE 1,000,000.000					
675,000.000	HARBOURVEST MEZZANINE CUSIP # S86601380	0.939 1.005	633,553.00 678,512.03	44,959.03	0.00 0.00	0.00 0.00
	M CASEY FDN-HARBOURVEST MEZZANINE 675,000.000					
1,250,000.000	ADAMS STREET INTERNATIONAL CUSIP # S86601390	0.962 0.913	1,202,439.00 1,141,084.00	(61,355.00)	0.00 0.00	0.00 0.00
	M CASEY FDN-ADAMS STREET INTERNATIONAL 1,250,000.000					
4,332,113.150	GLOBAL EX-US ALPHA TILTS FUND B CUSIP # S86663580	21.486 19.849	93,081,544.84 85,989,296.58	(7,092,248.26)	0.00 0.00	0.00 0.00
	M CASEY FDN BGI GLOBAL EX-US ALPHA 4,332,113.150					



MARGUERITE CASEY FDN
 COMBINED REPORT / TRADE DATE BASIS
 ANNUAL REPORT - DECEMBER 31, 2007

INVESTMENT HOLDINGS

UNITS	DESCRIPTION	UNIT VALUE BOOK/MARKET	TOTAL VALUE BOOK/MARKET	UNREALIZED GAIN/(LOSS)	EST ANNUAL INC/ ACCRUED INCOME	YIELD AT BOOK/MKT
149.293	BLACKROCK CLASS A CUSIP # S86681450	115,697.320 115,697.320	17,272,800.00 17,272,800.00	0.00	0.00 0.00	0.00 0.00
	M CASEY FDN BLACKROCK-GRANITE PROPERTY 149.293					
6.285	BLACKROCK CLASS B CUSIP # S86681460	115,704.057 115,704.057	1,044,668.00 1,044,668.00	317,468.00	0.00 0.00	0.00 0.00
	M CASEY FDN BLACKROCK-GRANITE PROPERTY 6.285					
1,000,000.000	INVESCO REF II, LP CUSIP # S86690840	1.000 1.000	1,000,000.00 1,000,000.00	0.00	0.00 0.00	0.00 0.00
	M CASEY FDN - INVESCO 1,000,000.000					
362.724	PRUDENTIAL PRISA II CUSIP # S86732850	23,130.765 23,321.350	8,390,083.45 8,459,213.48	69,130.03	0.00 0.00	0.00 0.00
	M CASEY FDN - PRUDENTIAL - PRISA II 362.724					
17,145,885.502	TOTAL MUTUAL FUNDS		443,615,364.30 489,666,628.78	46,051,261.48	0.00 0.00	0.00 0.00
	TOTAL INVESTMENTS		666,254,905.86 732,705,884.62	66,450,978.76	0.00 0.00	0.00 0.00