#### \*\* PUBLIC DISCLOSURE COPY \*\*

Form **990-PF** 

**Return of Private Foundation** 

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
 Go to www.irs.gov/Form990PF for instructions and the latest information.



Department of the Treasury Internal Revenue Service

For calendar year 2017 or tax year beginning , and ending Name of foundation A Employer identification number MARGUERITE CASEY FOUNDATION 91-2062197 Number and street (or P.O. box number if mail is not delivered to street address) Room/suite **B** Telephone number 1425 4TH AVENUE 900 206-691-3134 City or town, state or province, country, and ZIP or foreign postal code **C** If exemption application is pending, check here SEATTLE, WA 98101-2222 G Check all that apply: Initial return Initial return of a former public charity **D** 1. Foreign organizations, check here Amended return 2. Foreign organizations meeting the 85% test, check here and attach computation Address change Name change Section 501(c)(3) exempt private foundation **H** Check type of organization: E If private foundation status was terminated J Section 4947(a)(1) nonexempt charitable trust 
 L under section 507(b)(1)(A), check here I Fair market value of all assets at end of year | J Accounting method: X Accrual F If the foundation is in a 60-month termination (from Part II, col. (c), line 16) Other (specify) under section 507(b)(1)(B), check here ... 783, 201, 793. (Part I, column (d) must be on cash basis.) ▶\$ Analysis of Revenue and Expenses (d) Disbursements Part I (a) Revenue and (b) Net investment (c) Adjusted net (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).) for charitable purposes (cash basis only) expenses per books income income Contributions, gifts, grants, etc., received ..... N/A Check X if the foundation is not required to attach Sch. B Interest on savings and temporary cash investments 6,718 6,718 3,284,220 2,340,366 4 Dividends and interest from securities 5a Gross rents **b** Net rental income or (loss) 33,406,124 **6a** Net gain or (loss) from sale of assets not on line 10 **b** Gross sales price for all assets on line 6a ..... 178,409,766. Capital gain net income (from Part IV, line 2) 35,095,284 Net short-term capital gain Income modifications Gross sales less returns and allowances **b** Less: Cost of goods sold ... c Gross profit or (loss) 11 Other income 17,306 290,440 SEE STATEMENT 1 36,714,368 37,151,928 Total. Add lines 1 through 11 1,313,748 0 1,313,748. 13 Compensation of officers, directors, trustees, etc. 14 Other employee salaries and wages ..... 2,069,668 0 2,235,566. 1,021,468 0 814,813. 15 Pension plans, employee benefits Expenses 16a Legal fees STMT 2 67,529 0 67,529. **b** Accounting fees STMT 3 63,016 13,608 49,408. c Other professional fees STMT 4 4,759,295 4.504.105 33,714. 17 Interest Taxes STMT 5 1,103,270 16,262 5,412. 18 Depreciation and depletion 8,898 0 332,218 0 360,767. 20 Occupancy 21 Travel, conferences, and meetings ..... 200,941 0 200,941. and 22 Printing and publications 21,378 0 21,378. 23 Other expenses STMT 6 1,663,278 2,029,511 1,661,823. 24 Total operating and administrative expenses. Add lines 13 through 23 12,624,707 6,563,486 6,765,099. 29,895,092. 25 Contributions, gifts, grants paid 31,236,400 26 Total expenses and disbursements. Add lines 24 and 25 43,861,107 6,563,486 36,660,191. 27 Subtract line 26 from line 12: -7,146,739 **a** Excess of revenue over expenses and disbursements **b Net investment income** (if negative, enter -0-) 30,588,442 N/A C Adjusted net income (if negative, enter -0-)

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only.		Beginning of year	End of year			
Р	arı	column should be for end-of-year amounts	only.	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing		355,627.	1,331,226.	1,331,226.
		Savings and temporary cash investments		7,331,978.	8,359,008.	8,359,008.
	3	Accounts receivable ►	20,055.			
		Less: allowance for doubtful accounts		14,645.	20,055.	20,055.
	4	Pledges receivable ►				
		Less: allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other	r			
		disqualified persons				
	7	Other notes and loans receivable	200,000.			
		Less: allowance for doubtful accounts		200,000.	200,000.	200,000.
ţ	8	Inventories for sale or use				
Assets	9	Prepaid expenses and deferred charges		46,139.	63,200.	63,200.
Ä		Investments - U.S. and state government obligations		79,264,570.	85,547,691.	85,547,691.
	b	Investments - corporate stock STM	T 8	409,854,126.	452,124,772.	452,124,772.
	C	Investments - corporate bonds STM	T 9	43,831,892.	48,588,728.	48,588,728.
		Investments - land, buildings, and equipment: basis				
		Less: accumulated depreciation				
	12	Investments - mortgage loans				
	13	Investments - other STM	T 10	159,721,171.	185,856,279.	185,856,279.
	14	Land, buildings, and equipment: basis ▶	577,824.			
		Less: accumulated depreciation STMT 11	350,371.	36,152.	227,453.	227,453.
	15	Other assets (describe SEE STATEM	ENT 12 )	1,020.	883,381.	883,381.
	16	Total assets (to be completed by all filers - see the				
		instructions. Also, see page 1, item I)		700,657,320.	783,201,793.	783,201,793.
		Accounts payable and accrued expenses		600,048.	779,257.	
		Grants payable		13,672,300.	14,885,469.	
ies		Deferred revenue				
ij		Loans from officers, directors, trustees, and other disqualified persons				
Liabilities	21	1 7		4 366 906	E 202 E10	
	22	Other liabilities (describe		4,366,896.	5,203,510.	
	23	Total liabilities (add lines 17 through 22)		18,639,244.	20,868,236.	
		Foundations that follow SFAS 117, check here		, ,	, , ,	
		and complete lines 24 through 26, and lines 30 and 31.				
ses	24	Unrestricted		682,018,076.	762,333,557.	
<u>a</u>	25	Temporarily restricted				
Ва		Permanently restricted				
pur		Foundations that do not follow SFAS 117, check here				
Ę		and complete lines 27 through 31.				
S O	27	Capital stock, trust principal, or current funds				
set	28	Paid-in or capital surplus, or land, bldg., and equipment fur	ıd[			
Net Assets or Fund Balance	29	Retained earnings, accumulated income, endowment, or ot	her funds			
Š	30	Total net assets or fund balances		682,018,076.	762,333,557.	
_	31	Total liabilities and net assets/fund balances		700,657,320.	783,201,793.	
P	art	III Analysis of Changes in Net Assets	or Fund B	alances		
1	Tota	I net assets or fund balances at beginning of year - Part II, co	olumn (a), line	30		
		st agree with end-of-year figure reported on prior year's retu			1	682,018,076.
2	Ente	r amount from Part I, line 27a				-7,146,739.
		r increases not included in line 2 (itemize)   UNREALI	ZED GAIN O	N INVESTMENTS	3	87,462,220.
1	hhΔ	lines 1 2 and 3				762 333 557

762,333,557.

5

6

5 Decreases not included in line 2 (itemize) ▶

6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30

Part IV   Capital Gains	s and Lo	osses for Tax on In	ivestment	t Income						
(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			1 · P	How acquired - Purchase - Donation	(c)	Date acquired no., day, yr.)	(d) Date sold (mo., day, yr.)			
1a PUBLICLY TRADED SECU	1a PUBLICLY TRADED SECURITIES					P				
b GAINS REPORTED ON PA	SS THRO	UGH INVESTMENTS				P				
c LASALLE INCOME & GRO						P				
d LEERINK TRANSFORMATI		I LP				P				
e CLASS ACTION PROCEED			I		Ц,	P				
(e) Gross sales price	(f)	Depreciation allowed (or allowable)		st or other basis expense of sale			((6	(h) Gain or (loss) e) plus (f) minus (		
<b>a</b> 169,442,659	_			143,303,6	06.				26,139,053.	
<b>b</b> 8,927,687	_								8,927,687.	
<b>c</b> 22,036	_			26,8	344.				-4,808.	
d 15,968									15,968.	
e 17,384		and the second second second	tha farmalatian	40/04/00					17,384.	
Complete only for assets show	<i>i</i> ng gain in						(I) Ga	ins (Col. (h) gain , but not less thar	minus	
(i) FMV as of 12/31/69		(j) Adjusted basis as of 12/31/69		cess of col. (i) col. (j), if any			Lo	osses (from col. (	h))	
a									26,139,053.	
<u>b</u>									8,927,687.	
C									-4,808.	
d									15,968.	
e									17,384.	
2 Capital gain net income or (net	capital loss	$ \begin{cases}     \text{If gain, also enter} \\     \text{If (loss), enter -0-} \end{cases} $	in Part I, line in Part I, line	7 7	. }	2			35,095,284.	
3 Net short-term capital gain or (	oss) as def	•								
If gain, also enter in Part I, line			(5).		JI					
If (loss), enter -0- in Part I, line	8				. J	3		N/A		
Part V Qualification	Under S	Section 4940(e) for	Reduced	Tax on Net	Inv	estment l	ncon	ne		
If section 4940(d)(2) applies, leaved Was the foundation liable for the s If "Yes," the foundation doesn't qua  Tenter the appropriate amount is	ection 4942 Ulify under s	2 tax on the distributable am section 4940(e). Do not con	nplete this part	t.					Yes X No	
(a)	ii eacii coid		istructions bei	lore making any e					(d)	
Base period years Calendar year (or tax year begin	ning in)	( <b>b)</b> Adjusted qualifying dis		Net value of no	(c) Inchai	itable-use ass		Distribution ratio (col. (b) divided by col. (c))		
2016			,936,003.			681,571,			.051258	
2015			,387,953.			694,478,			.048076	
2014			,317,722.			703,683,			.043084	
2013			,297,958.			651,231,			.044989	
2012		27	,840,161.			599,509,	971.	<del></del>	.046438	
									000045	
2 Total of line 1, column (d)							·····	2	.233845	
3 Average distribution ratio for the foundation has been in exist	-	·	-		-			3	.046769	
4 Enter the net value of nonchari	able-use as	ssets for 2017 from Part X, I	line 5					4	736,109,641.	
5 Multiply line 4 by line 3				5	34,427,112.					
6 Enter 1% of net investment income (1% of Part I, line 27b)					6	305,884.				
7 Add lines 5 and 6							}	7	34,732,996.	
8 Enter qualifying distributions fr							L	8	37,860,391.	
If line 8 is equal to or greater the See the Part VI instructions.	an line 7, c	neck the box in Part VI, line	1b, and comp	lete that part usin	g a 1º	% tax rate.				

Pa	irt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 494	8 - see i	nstru	ctio	ns)		
1a	Exempt operating foundations described in section 4940(d)(2), check here  and enter "N/A" on line 1.						
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)						
b		1		305	884.		
	of Part I, line 27b						
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).						
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2			0.		
3	Add lines 1 and 2	3		305	,884.		
4		4			0.		
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5		305	,884.		
6	Credits/Payments:						
а	2017 estimated tax payments and 2016 overpayment credited to 2017 6a 340,641.						
b	Exempt foreign organizations - tax withheld at source 6b 0.						
C	Tax paid with application for extension of time to file (Form 8868) 6c 0.						
d	Backup withholding erroneously withheld 0.						
7		7		340	641.		
8		8			0.		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9					
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	0		34,	757.		
11	Enter the amount of line 10 to be: Credited to 2018 estimated tax ▶ 34,757. Refunded ▶ 1	1			0.		
Pa	rt VII-A Statements Regarding Activities						
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in			Yes	No		
	any political campaign?		1a		Х		
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	١	1b		Х		
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or						
	distributed by the foundation in connection with the activities.						
c Did the foundation file Form 1120-POL for this year?							
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:							
(1) On the foundation. $\blacktriangleright$ \$ 0. (2) On foundation managers. $\blacktriangleright$ \$ 0.							
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation							
	managers. ► \$0.						
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		Х		
	If "Yes," attach a detailed description of the activities.						
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or						
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes							
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a	Х			
b	If "Yes," has it filed a tax return on Form 990-T for this year?		4b	Х			
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		Х		
	If "Yes," attach the statement required by General Instruction T.						
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:						
	By language in the governing instrument, or						
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law						
	remain in the governing instrument?		6	Х			
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV		7	Х			
8a	Enter the states to which the foundation reports or with which it is registered. See instructions.						
	WA,CA,MN,FL						
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)							
of each state as required by General Instruction G? If "No," attach explanation							
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendary						
	year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV		9		Х		
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		10		Х		

# Form 990-PF (2017) MARGUERITE CASEY FOUNDATION Part VII-A | Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule. See instructions SEE STATEMENT 14 SEE STATEMENT 15 STMT 16	11	Х	
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement. See instructions	12		х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address   WWW.CASEYGRANTS.ORG			
14	The books are in care of   JOYCE LEE  Telephone no. ▶206-691-3	134		
	Located at ► 1425 4TH AVENUE, SUITE 900, SEATTLE, WA ZIP+4 ►981			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here		▶	
	and enter the amount of tax-exempt interest received or accrued during the year <b>15</b>	N,		
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		Х
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			
_	foreign country			
Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year, did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? X Yes No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?  Yes X No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)  Yes X No			
D	If any answer is "Yes" to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations	41		17
	section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		Х
_	Organizations relying on a current notice regarding disaster assistance, check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected	10		х
0	before the first day of the tax year beginning in 2017?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	1c		^
2	defined in section 4942(j)(3) or 4942(j)(5)):			
9	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
u	before 2017? Yes X No			
	If "Vac " liet the years			
h	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect			
_	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach			
	statement - see instructions.)  N/A	2b		
С	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year?			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after			
_	May 26, 1969; <b>(2)</b> the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2017.)  N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		х
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		Х
_				

Part VII-B Statements Regarding Activities for Which I	Form 4720 May Be F	Required (contin	ued)		
5a During the year, did the foundation pay or incur any amount to:				Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	n 4945(e)) <b>?</b>	Ye	es X No		
(2) Influence the outcome of any specific public election (see section 4955); o	r to carry on, directly or indire	ectly,			
any voter registration drive? Yes X No					
(3) Provide a grant to an individual for travel, study, or other similar purposes	?	X_Ye	es No		
(4) Provide a grant to an organization other than a charitable, etc., organizatio					
4945(d)(4)(A)? See instructions		X_Ye	es No		
(5) Provide for any purpose other than religious, charitable, scientific, literary,		or			
the prevention of cruelty to children or animals?		Ye	es X No		
<b>b</b> If any answer is "Yes" to 5a(1)-(5), did <b>any</b> of the transactions fail to qualify und	der the exceptions described i	n Regulations			
section 53.4945 or in a current notice regarding disaster assistance? See instru	uctions		<u></u>	5b	Х
Organizations relying on a current notice regarding disaster assistance, check l	nere		▶Ш		
${f c}$ If the answer is "Yes" to question 5a(4), does the foundation claim exemption ${f f}$	rom the tax because it maintai	ned			
expenditure responsibility for the grant? SEE	STATEMENT 18	X_Y	es L No		
If "Yes," attach the statement required by Regulations section 53.4945-5(d).					
<b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to					
a personal benefit contract?					
${f b}$ Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?			6b	Х
If "Yes" to 6b, file Form 8870.					
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	L Ye	es 🗓 No 📙		
<b>b</b> If "Yes," did the foundation receive any proceeds or have any net income attribu				7b	
Part VIII Information About Officers, Directors, Trust	ees, Foundation Ma	nagers, Highly	y		
Paid Employees, and Contractors	L . t				
1 List all officers, directors, trustees, and foundation managers and t		(c) Compensation	(d) Contributions to	I I-VEV	nanaa
(a) Name and address	<b>(b)</b> Title, and average hours per week devoted	(If not paid,	(d) Contributions to employee benefit plans and deferred	(e) Ex	t, other
	to position	`enter`-0-)´	compensation	allowa	ances
SEE STATEMENT 17		1,313,748.	361,182.		0.
O Common antique of five highest weld ample was (athough an allowed in a	hudad an line 4\ If nana	antar INONE II			
2 Compensation of five highest-paid employees (other than those inc	(b) Title, and average	enter "NONE."	(d) Contributions to	<b>(e)</b> Ex	nence
(a) Name and address of each employee paid more than \$50,000	'hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred	accoun	t, other
	devoted to position		compensation	allowa	ances
	DIRECTOR OF HUMAN RI				_
SEATTLE, WA 98101-2222	40.00	190,000.	50,018.		0.
·	DIR. OF GRANTMAKING				_
#900, SEATTLE, WA 98101-2222	40.00	198,715.	23,443.		0.
,	ASSOCIATE DIRECTOR (				_
#900, SEATTLE, WA 98101-2222	40.00	132,500.	22,440.		0.
,	PROGRAM OFFICER				
#900, SEATTLE, WA 98101-2222	40.00	108,500.	33,007.		0.
,	DIRECTOR OF COMMUNIC				
#900, SEATTLE, WA 98101-2222	40.00	110,626.	21,359.		0.
<b>Total</b> number of other employees paid over \$50,000			🕨 📗		15

Form **990-PF** (2017)

# Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none	, enter "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
BROOKFIELD CAPITAL PARTNERS - 181 BAY STREET,		
TORONTO, ONTARIO, CANADA M5J 2T3	INVESTMENT MANAGER	1,594,287.
CLEARLAKE CAPITAL PARTNERS - 233 WILSHIRE		
BLVD. #800, SANTA MONICA, CA 90401	INVESTMENT MANAGER	530,244.
ADAMS STREET PARTNERS - ONE NORTH WACKER		
DRIVE, SUITE 2200, CHICAGO, IL 60606	INVESTMENT MANAGER	522,747.
HARBOURVEST - ONE FINANCIAL CENTER, 44TH		
FLOOR, BOSTON, MA 02111	INVESTMENT MANAGER	367,641.
BLACKROCK		
400 HOWARD STREET, SAN FRNCISCO, CA 94105	INVESTMENT MANAGER	320,192.
Total number of others receiving over \$50,000 for professional services		▶ 12
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevan number of organizations and other beneficiaries served, conferences convened, research pape		Expenses
1		
SEE STATEMENT 19		607,240.
2		
3		
4		
Part IX-B   Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax y	ear on lines 1 and 2.	Amount
1		
SEE STATEMENT 20		1,000,000.
2		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3	<b>&gt;</b>	1,000,000.

Form **990-PF** (2017)

P	Minimum Investment Return (All domestic foundations	must complete this	s part. Foreign foui	ndations, se	e instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitat	ole, etc., purposes:			
а	Average monthly fair market value of securities			1a	566,737,037.
	Average of monthly cash balances			1b	8,469,014.
C	Fair market value of all other assets			1c	172,113,381.
d	Total (add lines 1a, b, and c)			1d	747,319,432
е	Reduction claimed for blockage or other factors reported on lines 1a and				
	1c (attach detailed explanation)	1e	0.		
2	Acquisition indebtedness applicable to line 1 assets			2	0 .
3	Subtract line 2 from line 1d			3	747,319,432
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amoun	t, see instructions)		4	11,209,791
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and o	n Part V, line 4		5	736,109,641
6	Minimum investment return. Enter 5% of line 5			6	36,805,482
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) a foreign organizations, check here ▶ ☐ and do not complete this part		rating foundations ar	ıd certain	
1	Minimum investment return from Part X, line 6			1	36,805,482
2a	Tax on investment income for 2017 from Part VI, line 5	2a	305,884.		
b	Income tax for 2017. (This does not include the tax from Part VI.)	2b			
C	Add lines 2a and 2b			2c	305,884
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	36,499,598
4	Recoveries of amounts treated as qualifying distributions			4	0
5	Add lines 3 and 4			5	36,499,598
6	Deduction from distributable amount (see instructions)			6	0 .
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Par	t XIII, line 1		7	36,499,598
P	art XII Qualifying Distributions (see instructions)				
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., pu	rposes:			
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26			1a	36,660,191
b	Program-related investments - total from Part IX-B			1b	1,000,000
2				2	200,200
3	Amounts set aside for specific charitable projects that satisfy the:				
а	Suitability test (prior IRS approval required)			3a	
b	Cash distribution test (attach the required schedule)			3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; a	and Part XIII, line 4		4	37,860,391
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net inv	estment			
	income. Enter 1% of Part I, line 27b			5	305,884
6	Adjusted qualifying distributions. Subtract line 5 from line 4			6	37,554,507
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years			mualifies for th	e section

Form **990-PF** (2017)

4940(e) reduction of tax in those years.

# Part XIII Undistributed Income (see instructions)

1. Distributable amount for 2017 from Part XI, like? 2. Understunder income, fam, as of the enr of 2017. 4. Enter amount for 2018 only 5. Total for timy owers. 5. Excess distributions carryover, if amy, to 2017? 4. From 2012 5. From 2014 6. From 2015 6. From 2015 6. From 2015 7. Total of time. Sa through e  4. Qualifying distributions to 2017 from Part XII, line f. ► ► 37, 860, 391, 4. Applied to undistributed income of prior Part XII, line f. ► ► \$ 37, 860, 391, 4. Applied to undistributed moment deriver to the complete series instructions of complete series instructions of the complete series instructions of the complete series instructions of the complete series ins		( <b>a</b> ) Corpus	(b) Years prior to 2016	( <b>c</b> ) 2016	( <b>a)</b> 2017
2. Underblowted incores, 2 arey, as of the earth of 2017; a. Entrea mount for 2016 only b Total for prior years;  0. 3. Excess distributions carryover, if any, to 2017; a. From 2012 b. From 2013 c. From 2014 d. From 2015 c. From 2015 d. From 2016 d. F	1 Distributable amount for 2017 from Part XI,				
2. Underblowted incores, 2 arey, as of the earth of 2017; a. Entrea mount for 2016 only b Total for prior years;  0. 3. Excess distributions carryover, if any, to 2017; a. From 2012 b. From 2013 c. From 2014 d. From 2015 c. From 2015 d. From 2016 d. F	line 7				36,499,598.
Secretal distributions carryover, if any, to 2017; a From 2012 b From 2013 c From 2014 d From 2015 e From 2015 e From 2016  1 Total of lines 3a through e  4 Qualifying distribution for 2017 from Part XII, line 4 1 ► \$ 37, 860, 391; A Applied to 2015, but not more than line 2a Applied to 2015, but not more than line 2a Applied to 2015, but not more than line 2a Applied to 2015, but not more than line 2a Applied to 2017, but not more than line 2a Applied to 2017 from years (Election required - see instructions) 0. I readed as distributions out of corpus (Election required - see instructions) 0. d Floridate distributed out of corpus B Floridate distributed out of corpus 5 Excess distributions carryovar applies to 2017 from the see where court of the floridate amount 6 Electific the net total of each column as indicated below. A Cosses Acot lines 54, 6c, and 4s, but wast line 5. B Prior years 'undistributed income. Subtract line 4b from line 2b Electific the annount of prior years' and subtract line 4b from line 2b Electific the annount of prior years' and subtract line 4b from line 2b Electification and been sizuated, or on which the section 4942(a) task been previously assessed 0. d Cosses and the 2017 Capital Subtract line 4b from line 2b. Tasks been previously assessed 0. d Cost and the common of prior years' and the subtract line 4b from line 2b. Tasks been previously assessed 0. d Cost and the common of prior years' and the subtract line 4b from line 2b. Tasks amount - see lines to distributed income for 2016. Subtract line 4b from line 1b and 1b a					
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\$ Excess distributions carryover, If any, to 2017:  a From 2018  From 2014  diffrom 2016  from 2016  from 2016  from 2016  from 2016  from 2016  diffrom 2016  diffrom 2016  from 2016  from 2016  from 2016  from 2016  diffrom 2017  diffrom	<b>b</b> Total for prior years:				
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c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see instructions f Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instructions f Undistributed income for 2017. Subtract line 4d and 5 from line 1. This amount must be distributed in 2018 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)  8 Excess distributions carryover from 2012 not applied on line 5 or line 7  9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a  0.  10 Analysis of line 9: a Excess from 2013	line 4b from line 2b		0.		
deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)  8 Excess distributions carryover from 2012 not applied on line 5 or line 7  9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2013					
the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b. Taxable amount - see instructions  e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see instr.  f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(b)(3) (Election may be required - see instructions)  8 Excess distributions carryover from 2012 not applied on line 5 or line 7  9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a  0.  10 Analysis of line 9: a Excess from 2014. c Excess from 2015. d Excess from 2016.					
assessed d Subtract line 6 from line 6 b. Taxable amount - see instructions e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018 7, 265, 236.  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)  8 Excess distributions carryover from 2012 not applied on line 5 or line 7  9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a  0. 10 Analysis of line 9: a Excess from 2013 b Excess from 2014 c Excess from 2015 d Excess from 2016.					
amount - see instructions	. (/		0.		
e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see instr  f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018.  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)  8 Excess distributions carryover from 2012 not applied on line 5 or line 7  9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2013 b Excess from 2014 c Excess from 2015 d Excess from 2016.	<b>d</b> Subtract line 6c from line 6b. Taxable				
4a from line 2a. Taxable amount - see instr  f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)  8 Excess distributions carryover from 2012 not applied on line 5 or line 7  9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9:  a Excess from 2013 b Excess from 2014 c Excess from 2015 d Excess from 2016	amount - see instructions		0.		
f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)  8 Excess distributions carryover from 2012 not applied on line 5 or line 7  9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9:  a Excess from 2013 b Excess from 2014 c Excess from 2015 d Excess from 2016	e Undistributed income for 2016. Subtract line				
lines 4d and 5 from line 1. This amount must be distributed in 2018.  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)  8 Excess distributions carryover from 2012 not applied on line 5 or line 7  9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9:  a Excess from 2013 b Excess from 2014 c Excess from 2015 d Excess from 2016	4a from line 2a. Taxable amount - see instr			0.	
be distributed in 2018	f Undistributed income for 2017. Subtract				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)  8 Excess distributions carryover from 2012 not applied on line 5 or line 7  9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9:  a Excess from 2013 b Excess from 2014 c Excess from 2015 d Excess from 2016					
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)  8 Excess distributions carryover from 2012 not applied on line 5 or line 7  9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9:  a Excess from 2013 b Excess from 2014 c Excess from 2015 d Excess from 2016					7,265,236.
section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)  8 Excess distributions carryover from 2012 not applied on line 5 or line 7					
may be required - see instructions)  8 Excess distributions carryover from 2012 not applied on line 5 or line 7  9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2013 b Excess from 2014 c Excess from 2015 d Excess from 2016					
8 Excess distributions carryover from 2012 not applied on line 5 or line 7  9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2013 b Excess from 2014 c Excess from 2015 d Excess from 2016					
not applied on line 5 or line 7		0.			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a 0.  10 Analysis of line 9: a Excess from 2013 b Excess from 2014 c Excess from 2015 d Excess from 2016	· ·	•			
Subtract lines 7 and 8 from line 6a 0.  10 Analysis of line 9:  a Excess from 2013 b Excess from 2014 c Excess from 2015 d Excess from 2016		0.			
10 Analysis of line 9:  a Excess from 2013 b Excess from 2014 c Excess from 2016 d Excess from 2016	Culphyson Tand Ofran line Co	^			
a Excess from 2013 b Excess from 2014 c Excess from 2015 d Excess from 2016		0.			
<b>b</b> Excess from 2014 <b>c</b> Excess from 2015 <b>d</b> Excess from 2016	ı				
c Excess from 2015 d Excess from 2016					
d Excess from 2016	***				

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Pa	art XIV	Private Operating Fo	<b>oundations</b> (see ins	structions and Part VII-	-A, question 9)	N/A		
1 8	a If the fou	ndation has received a ruling or	determination letter that	it is a private operating				
	foundatio	on, and the ruling is effective for	2017, enter the date of the	he ruling				
ŀ	foundation, and the ruling is effective for 2017, enter the date of the ruling							
		lesser of the adjusted net	Tax year		Prior 3 years	(7) ( 7)	()/( /	
		rom Part I or the minimum	(a) 2017	<b>(b)</b> 2016	(c) 2015	(d) 2014	(e) Total	
		ent return from Part X for						
		r listed						
		ne 2a						
		g distributions from Part XII,						
•		each year listed						
		included in line 2c not						
,		ectly for active conduct of						
		·						
		ctivities g distributions made directly						
,		·						
		conduct of exempt activities.						
3	Complete	line 2d from line 2ce 3a, b, or c for the						
•		re test relied upon:						
á		alternative test - enter:						
	(1) Valu	e of all assets						
		e of assets qualifying						
		er section 4942(j)(3)(B)(i)						
		nent" alternative test - enter inimum investment return						
	shown in	Part X, line 6 for each year						
(	• • •	" alternative test - enter:						
		I support other than gross						
		stment income (interest, lends, rents, payments on						
		rities loans (section						
		(a)(5)), or royalties)						
	(2) Supp	port from general public						
		5 or more exempt inizations as provided in						
		ion 4942(j)(3)(B)(iii)						
	(3) Larg	est amount of support from						
	an e	xempt organization						
	( <b>4</b> ) Gros	ss investment income						
Pa	art XV	Supplementary Info			if the foundation	n had \$5,000 or mo	ore in assets	
		at any time during the	ne year-see instr	uctions.)				
1	Informa	ntion Regarding Foundation	n Managers:					
á		managers of the foundation who			ributions received by the	e foundation before the clos	se of any tax	
	year (but	only if they have contributed m	ore than \$5,000). (See se	ection 507(d)(2).)				
NON	ΙE							
ŀ		managers of the foundation who			or an equally large port	on of the ownership of a pa	artnership or	
	other ent	ity) of which the foundation has	a 10% or greater interes	t.				
NON	IE .							
2		ntion Regarding Contributi						
		ere $\triangleright x$ if the foundation of					ests for funds. If	
	the found	dation makes gifts, grants, etc.,	to individuals or organiza	tions under other conditi	ons, complete items 2a	, b, c, and d.		
á	<b>a</b> The name	e, address, and telephone numb	per or email address of the	e person to whom applic	ations should be addres	ssed:		
l	<b>b</b> The form	in which applications should b	e submitted and informat	ion and materials they sh	ould include:			
							_	
(	c Any subr	mission deadlines:						
			_				_	
,	Any ractr	rictione or limitatione on awards	cuch as by goographica	Largae charitable fielde	kinde of inetitutions or	other factors		

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Part XV Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, show any relationship to any foundation manager or substantial contributor Recipient Foundation status of recipient Purpose of grant or contribution Amount Name and address (home or business) a Paid during the year SEE CONTINUATION SHEET(S) **▶** 3a 29,895,092. Total **b** Approved for future payment

SEE CONTINUATION SHEET(S)

11,982,500.

**▶** 3b

Total

#### Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	Unrelated	business income		ded by section 512, 513, or 514	(e)
• • • • • • • • • • • • • • • • • • • •	(a)	1) (b)		(d)	Related or exempt
1 Program service revenue:	Business code	Amount	sion code	Amount	function income
a					
<u> </u>					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash	•				
investments			14	6,718.	
4 Dividends and interest from securities	I I		14	3,244,576.	39,644.
5 Net rental income or (loss) from real estate:				, ,	<u> </u>
a Debt-financed property					
<b>b</b> Not debt-financed property					
6 Net rental income or (loss) from personal	•				
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory	525990	-12,430.	18	33,418,554.	
9 Net income or (loss) from special events		·		, ,	
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a INCOME FROM PROGRAM-RELATED					
b INVESTMENTS			14	6,806.	
c IMPUTED INTEREST FROM					
d PROGRAM-RELATED INVESTMENTS			14	10,500.	
e					
12 Subtotal. Add columns (b), (d), and (e)		-12,430.		36,687,154.	39,644.
<b>13 Total.</b> Add line 12, columns (b), (d), and (e)				13	36,714,368.
(See worksheet in line 13 instructions to verify calculations.)					· · · · ·

#### Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
3	TAX-EXEMPT INTEREST INCOME

Form **990-PF** (2017) 723621 01-03-18

#### Form 990-PF (2017) MARGUERITE CASEY FOUNDATION Page 13 Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable **Exempt Organizations** Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) Yes No (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? **a** Transfers from the reporting foundation to a noncharitable exempt organization of: Х (1) Cash 1a(1) (2) Other assets 1a(2) **b** Other transactions: (1) Sales of assets to a noncharitable exempt organization 1b(1) (2) Purchases of assets from a noncharitable exempt organization 1b(2) (3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan guarantees 1b(5) (6) Performance of services or membership or fundraising solicitations c Sharing of facilities, equipment, mailing lists, other assets, or paid employees d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (a)Line no. (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements SEE STATEMENT 21 В4 10,780 EQUAL VOICE ACTION A1 1,160,000 EQUAL VOICE ACTION В5 200,000 EQUAL VOICE ACTION 1C 0. EQUAL VOICE ACTION 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? $\overline{X}$ Yes **b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
EQUAL VOICE ACTION	501(C)(4)	SEE STATEMENT 22

Sign Here	Under penalties of perjury, I declare that I have examined the and belief, it is true, correct, and complete. Declaration of p		n taxpayer) is based on all inforn	PRESIDENT	r has any knowledge.	May the IRS discuss this return with the preparer shown below? See instr.  X Yes No
	Signature of officer or trustee		Date	Title		
	Print/Type preparer's name	Preparer's si	gnature	Date	Check if	PTIN
					self- employed	
Paid	JANE M. SEARING	JANE M. S	EARING	11/06/18		P00000565
Prepa Use C	,				Firm's EIN ▶ 91	-1194016
	- 1					

Firm's address ▶ 10900 NE 4TH STREET, SUITE 1400 BELLEVUE WA 98004

Form **990-PF** (2017)

Phone no. 425-454-4919

3a Grants and Contributions Paid During the Year Recipient				
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	** Purpose of grant or contribution	Amount
wante and address (notife of business)	or substantial contributor	recipient		
501 COMMONS		PC: 509(A)(1)	FOR GENERAL SUPPORT.	
1200 12TH AVENUE S, SUITE 1101				
SEATTLE, WA 98144-2712				1,000
9TO5, NATIONAL ASSOCIATION OF WORKING WOMEN: 9TO5 GEORGIA		PC: 509(A)(1)	PROJECT SUPPORT FOR 9TO5 GEORGIA.	
501 PULLIAM STREET #344 ATLANTA, GA 30312				60,000
ACHIEVEMPLS		PC: 509(A)(1)	FOR GENERAL SUPPORT.	
111 3RD AVENUE S				
MINNEAPOLIS, MN 55401				5,000
ACLU FOUNDATION OF TEXAS		PC: 509(A)(1)	FOR SUPPORTING MOVEMENT BUILDING ACTIVITIES OF THE	
PO BOX 8306			RIO GRANDE VALLEY EQUAL VOICE NETWORK IN ALIGNMENT	75 000
HOUSTON, TX 77288			WITH THE EQUAL VOICE FRAMEWORK.	75,000
ACLU FOUNDATION OF TEXAS		PC: 509(A)(1)	EL PASO EQUAL VOICE NETWORK	
PO BOX 8306				
HOUSTON, TX 77288				50,000
ACLU FOUNDATION OF TEXAS		PC: 509(A)(1)	FOR GENERAL SUPPORT.	
PO BOX 8306				
HOUSTON, TX 77288				150,000
ACTION NOW INSTITUTE		PC: 509(A)(1)	FOR USING THE EQUAL VOICE FRAMEWORK IN BUILDING THE	
1928 W. FULTON ST.			CAPACITY OF LOW-INCOME FAMILIES IN CHICAGO TO	
CHICAGO, IL 60612			ADVOCATE FOR SOCIAL AND ECONOMIC EQUITY IN THEIR	
			COMMUNITIES.	75,000
				20 005 000
Total from continuation sheets				29,895,092

### Part XV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year If recipient is an individual, Recipient Purpose of grant or contribution Foundation show any relationship to Amount status of any foundation manager Name and address (home or business) recipient or substantial contributor ACTION NOW INSTITUTE PC: 509(A)(1) ONE TIME RAPID RESPONSE GRANT TO SUPPORT BLACKROOTS ALLIANCE PROJECT. 1928 W. FULTON ST. CHICAGO, IL 60612 25,000. ALABAMA COALITION FOR IMMIGRANT JUSTICE PC: 509(A)(1) FOR GENERAL SUPPORT. UNITED 1826 6TH AVENUE S IRONDALE, AL 35210 112,500. ALABAMA COUNCIL ON HUMAN RELATIONS: PC: 509(A)(1) FOR INCREASING GRASSROOTS LEADERSHIP AND TACKLING ALABAMA ORGANIZING PROJECT SUCH ISSUES AS HEALTH CARE REFORM AND TAXATION, IN P.O. BOX 3770 LINE WITH EQUAL VOICE. AUBURN, AL 36830 90,000. ALABAMA INSTITUTE FOR SOCIAL JUSTICE PC: 509(A)(1) FOR IMPROVING THE LIVES OF CHILDREN AND FAMILIES IN ALABAMA THROUGH CHILD CARE TRAINING, LEADERSHIP (FKA: FEDERATION OF CHILD CARE CENTERS) DEVELOPMENT, ORGANIZING, AND ADVOCACY IN ALIGNMENT PO BOX 230909 WITH THE EQUAL VOICE FRAMEWORK. MONTGOMERY, AL 36123 150,000. ALABAMA INSTITUTE FOR SOCIAL JUSTICE PC: 509(A)(1) PROJECT SUPPORT FOR ALABAMA EQUAL VOICE NETWORK. (FKA: FEDERATION OF CHILD CARE CENTERS) PO BOX 230909 MONTGOMERY, AL 36123 50,000. ALABAMA INSTITUTE FOR SOCIAL JUSTICE PC: 509(A)(1) TO SUPPORT ITS LEGACY PROJECT HONORING SOPHIA BRACY (FKA: FEDERATION OF CHILD CARE CENTERS) HARRIS. PO BOX 230909 MONTGOMERY, AL 36123 5,000. ALASKA COMMUNITY FOUNDATION PROJECT SUPPORT FOR THE PROGRESSIVE AND SOCIAL PC: 509(A)(1) 3201 C STREET, SUITE 110 JUSTICE FUND. ANCHORAGE, AK 99503 150,000.

Total from continuation sheets

3a Grants and Contributions Paid During the Yea	ar			
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	** Purpose of grant or contribution	Amount
maine and address (nome or business)	or substantial contributor	recipient		
ALL SAINTS EPISCOPAL CHURCH		PC: 509(A)(1)	FOR GENERAL SUPPORT.	
2076 SUTTERVILLE ROAD				
SACRAMENTO, CA 95822				4,500
ALLIANCE FOR JUSTICE		PC: 509(A)(1)	FOR BUILDING THE CAPACITY OF THE NONPROFIT COMMUNITY	
11 DUPONT CIRCLE NW, SUITE 500			TO ENGAGE IN ADVOCACY, PROMOTE POSITIVE SOCIAL	
WASHINGTON, DC 20036			CHANGE, HOLD GOVERNMENT ACCOUNTABLE, AND ENSURE THAT	
			THE VOICES OF LOW-INCOME AND UNDERREPRESENTED PEOPLE	
			ARE HEARD IN THE DEBATES THAT SHAPE PUBLIC POLICY.	150,000
AMERICAN INDIAN CENTER		PC: 509(A)(2)	FOR GENERAL SUPPORT.	
3401 W AINSLIE STREET				
CHICAGO, IL 60625				50,000
AMERICAN INDIANS IN TEXAS - SPANISH		PC: 509(A)(1)	FOR ISSUE EDUCATION, LEADERSHIP DEVELOPMENT, CIVIC	
COLONIAL MISSIONS			ENGAGEMENT AND POLICY ADVOCACY WITH NATIVE AMERICAN	
1313 GUADALUPE STREET, SUITE 104			FAMILY LEADERS USING THE EQUAL VOICE FRAMEWORK FOR	
SAN ANTONIO, TX 78207			MOVEMENT BUILDING.	75,000
DIM IMIONIO, IN 10201			DOTALINI BOTALINO.	75,000
AMERICAN RED CROSS		PC: 509(A)(1)	FOR GENERAL SUPPORT.	
PO BOX 37295				
WASHINGTON, DC 20013				200
ANIQUE GICHANGA	NONE	I: INDIVIDUAL	2017 SARGENT SHRIVER YOUTH WARRIORS AGAINST POVERTY	
2451 ORION STREET			AWARD RECIPIENT.	
ALAMEDA, CA 94501				5,000
MMMDN, CN 94301				3,000
ANTONIO MAGITT	NONE	I: INDIVIDUAL	2017 SARGENT SHRIVER YOUTH WARRIORS AGAINST POVERTY	
5616 S. WABASH			AWARD RECIPIENT.	
CHICAGO, IL 60637				5,000
Total from continuation shorts				
Total from continuation sheets				

3a Grants and Contributions Paid During the Year				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
	or substantial sortalisates			
ARISE CITIZENS' POLICY PROJECT		PC: 509(A)(1)	FOR EDUCATING AND MOBILIZING CONSTITUENTS TO PUSH FOR	
400 SOUTH UNION STREET, SUITE 340			FAIR AND EQUITABLE LEGISLATION USING THE EQUAL VOICE	
MONTGOMERY, AL 36104			FRAMEWORK FOR MOVEMENT BUILDING.	150,000.
ARIZONA CENTER FOR EMPOWERMENT 1740 W. VAN BUREN STREET		PC: 509(A)(1)	FOR GENERAL SUPPORT.	
PHOENIX, AZ 85007-2439				50,000.
ARKANSAS PUBLIC POLICY PANEL 1308 WEST 2ND STREET LITTLE ROCK, AR 72201		PC: 509(A)(1)	FOR CONVENING AND STRENGTHENING RURAL ORGANIZING IN THE ARKANSAS DELTA AND TO SUPPORT STATEWIDE COALITIONS THAT MOBILIZE FOR POLICY CHANGE IN	
			ALIGNMENT WITH THE EQUAL VOICE FRAMEWORK.	187,500.
ARKANSAS UNITED COMMUNITY COALITION PO BOX 9296 FAYETTEVILLE, AR 72703		PC: 509(A)(1)	FOR GENERAL SUPPORT.	50,000.
ART 180 114 W MARSHALL STREET RICHMOND, VA 23220		PC: 509(A)(1)	FOR GENERAL SUPPORT.	3,000.
ASIAN AMERICANS ADVANCING JUSTICE - ATLANTA 5680 OAKBROOK PARKWAY, SUITE 148		PC: 509(A)(1)	FOR GENERAL SUPPORT.	
NORCROSS, GA 30093				150,000.
ASIAN AMERICANS ADVANCING JUSTICE LOS ANGELES 1145 WILSHIRE BLVD.		PC: 509(A)(1)	PROJECT SUPPORT FOR THE EQUAL VOICE FOR SOUTHERN CALIFORNIA FAMILIES ALLIANCE.	
LOS ANGELES, CA 90017				85,000.
Total from continuation sheets				

### Part XV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year If recipient is an individual, Recipient Purpose of grant or contribution Foundation show any relationship to Amount any foundation manager or substantial contributor status of Name and address (home or business) recipient ASIAN AMERICANS ADVANCING JUSTICE LOS PC: 509(A)(1) PROJECT SUPPORT FOR THE EOUAL VOICE FOR SOUTHERN ANGELES CALIFORNIA FAMILIES ALLIANCE. 1145 WILSHIRE BLVD. LOS ANGELES, CA 90017 100,000. ASTAN COUNSELING AND REFERRAL SERVICE FOR GENERAL SUPPORT. PC: 509(A)(1) 3639 MARTIN LUTHER KING JR. WAY S SEATTLE, WA 98144 500. ASIAN HEALTH SERVICES PC: 509(A)(1) FOR GENERAL SUPPORT. 101 8TH STREET, SUITE 100 7,000. OAKLAND, CA 94607 PC: 509(A)(1) FOR GENERAL SUPPORT. ASIAN PACIFIC ENVIRONMENTAL NETWORK 426 17TH STREET, SUITE 500 OAKLAND, CA 94612 50,000. ASSOCIATION OF BLACK FOUNDATION EXECUTIVES PC: 509(A)(1) FOR PROMOTING EFFECTIVE AND RESPONSIVE PHILANTHROPY (ABFE) IN BLACK COMMUNITIES IN ALIGNMENT WITH THE EQUAL 42 BROADWAY VOICE FRAMEWORK FOR MOVEMENT BUILDING. NEW YORK, NY 10004 150,000. PROJECT SUPPORT FOR THE LEVERAGE THE TRUST ASSOCIATION OF BLACK FOUNDATION EXECUTIVES PC: 509(A)(1) (ABFE) INITIATIVE, TO PROMOTE THE INCLUSION OF THE BLACK AND 42 BROADWAY AFRO-LATINO EXPERIENCES IN THE U.S. TERRITORIES AMONG NEW YORK, NY 10004 PHILANTHROPIC INITIATIVES FOR U.S. BASED PHILANTHROPY, AND TO MAP THE BLACK-LED SOCIAL CHANGE 250,000. BEND THE ARC-A JEWISH PARTNERSHIP FOR PC: 509(A)(1) FOR THE NATIONAL YOUTH ALLIANCE ON BOYS AND MEN OF JUSTICE COLOR TO SUPPORT LOCAL, YOUTH-DRIVEN ORGANIZING. 330 7TH AVENUE, SUITE 1902 NEW YORK, NY 10001 100,000.

Total from continuation sheets

3a Grants and Contributions Paid During the Year				
Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
BLACK ORGANIZING PROJECT 1035 WEST GRAND AVENUE OAKLAND, CA 94607		PC: 509(A)(2)	FOR USING THE EQUAL VOICE FRAMEWORK TO BUILD THE CAPACITY OF LOW-INCOME, AFRICAN-AMERICAN FAMILIES IN DAKLAND TOWARD SOCIAL AND ECONOMIC EQUITY FOR ALL FAMILIES.	112,500.
BLANCA PRINCESS LIMAS ALAMILLO 38204 MALTBY ROAD DADE CITY, FL 33525	NONE	I: INDIVIDUAL	2017 SARGENT SHRIVER YOUTH WARRIORS AGAINST POVERTY AWARD RECIPIENT.	5,000.
BOWDOIN COLLEGE 4100 COLLEGE STATION BRUNSWICK, ME 04011		PC: 509(A)(1)	FOR GENERAL SUPPORT.	200.
BRIGHTON PARK NEIGHBORHOOD COUNCIL 4477 S. ARCHER AVE CHICAGO, IL 60632		PC: 509(A)(1)	FOR GENERAL SUPPORT.	150,000.
BROWNSVILLE COMMUNITY HEALTH CENTER 191 EAST PRICE ROAD BROWNSVILLE, TX 78521		PC: 509(A)(1)	FOR DEVELOPING COMMUNITY LEADERSHIP SKILLS AMONG LOW-INCOME FAMILIES AND ENGAGE COMMUNITY MEMBERS IN ADVOCACY CAMPAIGNS.	225,000.
BUSH SCHOOL 3400 EAST HARRISON STREET SEATTLE, WA 98112		PC: 509(A)(1)	FOR GENERAL SUPPORT.	4,000.
CALEXICO ARTS COUNCIL 1140 RANCHO ELEGANTE DRIVE CALEXICO, CA 92231		PC: 509(A)(1)	FOR GENERAL SUPPORT.	5,000.
Total from continuation sheets				

3a Grants and Contributions Paid During the Year				
Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
CALIFORNIA CHILD CARE RESOURCE AND REFERRAL NETWORK 1182 MARKET STREET, SUITE 300 SAN FRANCISCO, CA 94102		PC: 509(A)(1)	PROJECT SUPPORT FOR THE BAY AREA EQUAL VOICE COALITION.	60,000.
CALIFORNIA CHILD CARE RESOURCE AND REFERRAL NETWORK 1182 MARKET STREET, SUITE 300 SAN FRANCISCO, CA 94102		PC: 509(A)(1)	PROJECT SUPPORT FOR THE BAY AREA EQUAL VOICE COALITION.	100,000.
CALIFORNIA HUMAN DEVELOPMENT 3315 AIRWAY DR SANTA ROSA, CA 95403		PC: 509(A)(1)	FOR DIRECT SERVICES TO AREAS IN NORTHERN CALIFORNIA DESTROYED OR DAMAGED BY FIRES.	4,800.
CALIFORNIANS FOR JUSTICE EDUCATION FUND 520 3RD STREET, SUITE 204 OAKLAND, CA 94607		PC: 509(A)(1)	FOR USING THE EQUAL VOICE FRAMEWORK TO BUILD THE CAPACITY OF LOW-INCOME FAMILIES AND YOUTH TO ADVANCE EDUCATION EQUITY AND JUSTICE FOR ALL FAMILIES.	225,000.
CAMPANILE FOUNDATION 5500 CAMPANILE DRIVE, MC1968 SAN DIEGO, CA 92182-1968		PC: 509(A)(1)	FOR GENERAL SUPPORT.	4,950.
CAMPANILE FOUNDATION 5500 CAMPANILE DRIVE, MC1968 SAN DIEGO, CA 92182-1968		PC: 509(A)(1)	FOR GENERAL SUPPORT.	5,000.
CANGRESS DBA LOS ANGELES COMMUNITY ACTION NETWORK 838 E 6TH STREET LOS ANGELES, CA 90021		PC: 509(A)(1)	FOR GENERAL SUPPORT.	175,000.
Total from continuation sheets				

3a Grants and Contributions Paid During the Year				
Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
CAUSA JUSTA :: JUST CAUSE P.O. BOX 7737 OAKLAND, CA 94601		PC: 509(A)(1)	FOR USING THE EQUAL VOICE FRAMEWORK TO ENGAGE FAMILIES THROUGH RIGHTS-BASED SERVICES, POLICY CAMPAIGNS AND CIVIC ENGAGEMENT TO IMPROVE THE WELL-BEING OF ALL FAMILIES.	212,500.
CAUSA JUSTA :: JUST CAUSE P.O. BOX 7737 OAKLAND, CA 94601		PC: 509(A)(1)	TO SUPPORT THE EXECUTIVE DIRECTOR TRANSITION.	25,000.
CENTER FOR ASIAN AMERICAN MEDIA 145 NINTH STREET, SUITE 350 SAN FRANCISCO, CA 94103		PC: 509(A)(1)	FOR GENERAL SUPPORT.	5,000.
CENTER FOR ASIAN AMERICAN MEDIA 145 NINTH STREET, SUITE 350 SAN FRANCISCO, CA 94103		PC: 509(A)(1)	FOR GENERAL SUPPORT.	1,500.
CENTER FOR CIVIC POLICY PO BOX 27616 ALBUQUERQUE, NM 87125		PC: 509(A)(1)	FOR INTEGRATED CIVIC ENGAGEMENT AND ADVOCACY CAMPAIGNS FOR MORE EQUITABLE STATE POLICIES USING THE EQUAL VOICE FRAMEWORK FOR MOVEMENT BUILDING.	150,000.
CENTER FOR COMMUNITY CHANGE 1536 U ST NW WASHINGTON, DC 20009		PC: 509(A)(1)	FOR GENERAL SUPPORT.	500,000.
CENTER FOR COMMUNITY CHANGE 1536 U ST NW WASHINGTON, DC 20009		PC: 509(A)(1)	FOR GENERAL SUPPORT.	250,000.
1536 U ST NW		PC: 509(A)(1)	FOR GENERAL SUPPORT.	

3a Grants and Contributions Paid During the Year  Recipient	If recipient is an individual,			
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	Foundation status of	** Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
CENTER FOR THIRD WORLD ORGANIZING		PC: 509(A)(1)	FOR GRASSROOTS ORGANIZING AND LEADERSHIP DEVELOPMENT	
900 ALICE STREET, SUITE 300			TRAINING FOR ORGANIZERS FROM LOW-INCOME COMMUNITIES	
OAKLAND, CA 94607			OF COLOR IN ALIGNMENT WITH THE EQUAL VOICE FRAMEWORK.	50,000
CENTER ON POLICY INITIATIVES		PC: 509(A)(1)	FOR USING THE EQUAL VOICE FRAMEWORK TO BUILD THE	
3727 CAMINO DEL RIO SOUTH #100			CAPACITY OF LOW-INCOME FAMILIES TO ADVANCE ECONOMIC	
SAN DIEGO, CA 92108			EQUITY THROUGH CIVIC ENGAGEMENT.	187,500
CENTRAL AMERICAN RESOURCE CENTER CARECEN		PC: 509(A)(1)	FOR GENERAL SUPPORT.	
OF NORTHERN CALIFORNIA				
3101 MISSION STREET, SUITE 101				
SAN FRANCISCO, CA 94110				30,000
CENTRAL ARIZONANS FOR A SUSTAINABLE		PC: 509(A)(1)	FOR ORGANIZING AND TRAINING COMMUNITY LEADERS IN	
ECONOMY			CIVIC ENGAGEMENT AND ADVOCATE FOR IMPROVED	
2401 N. CENTRAL AVENUE, SUITE 120			IMMIGRATION AND EMPLOYMENT POLICIES.	
PHOENIX, AZ 85004				75,000
CENTRO DE TRABAJADORES UNIDOS EN LUCHA		DC - 509/31/11	FOR GENERAL CURRORS	
3715 CHICAGO AVENUE		PC: 509(A)(1)	FOR GENERAL SUPPORT.	
MINNEAPOLIS, MN 55407				5,000
CENTRO DEL OBRERO FRONTERIZO DBA LA MUJER		PC: 509(A)(1)	FOR GENERAL SUPPORT.	
OBRERA				
2000 TEXAS AVENUE				
EL PASO, TX 79901				150,000
CENTRO POR LA JUSTICIA		PC: 509(A)(1)	FOR USING THE EQUAL VOICE FRAMEWORK TO FORM MOVEMENT	
1416 E. COMMERCE			BUILDING NETWORKS AND TO DEVELOP LOW-INCOME FAMILY	
SAN ANTONIO, TX 78205			LEADERS AND ENGAGE THEM IN LOCAL AND STATE-LEVEL	
			ADVOCACY.	150,000
Total from continuation sheets				

### Part XV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year If recipient is an individual, Recipient Purpose of grant or contribution Foundation show any relationship to Amount any foundation manager or substantial contributor status of Name and address (home or business) recipient CENTRO POR LA JUSTICIA PC: 509(A)(1) FOR GENERAL SUPPORT. 1416 E. COMMERCE SAN ANTONIO, TX 78205 50,000. CHT PHT EDUCATIONAL TRUST FOR THE ALPHA CHI CHAPTER EXCELLENCE FUND. PC: 509(A)(1) 1160 SATELLITE BOULEVARD NW SUWANEE, GA 30024 200. CHICAGO COALITION FOR THE HOMELESS: FOR PROVIDING NETWORK WEAVER SUPPORT TO ORGANIZE AND PC: 509(A)(1) GRASSROOTS COLLABORATIVE FACILITATE THE CHICAGO EQUAL VOICE NETWORK IN 637 SOUTH DEARBORN, 3RD FLOOR ALIGNMENT WITH THE EQUAL VOICE FRAMEWORK. CHICAGO, IL 60605 60,000. CHILDREN'S ACTION ALLIANCE PC: 509(A)(1) FOR DEVELOPING AND ENGAGING COMMUNITY LEADERS IN 3030 N. 3RD STREET, SUITE 650 POLICY ADVOCACY THAT BENEFITS LOW-INCOME FAMILIES. PHOENIX, AZ 85012 175,000. CHILDREN'S DEFENSE FUND: SOUTHERN RURAL PC: 509(A)(1) FOR IMPLEMENTING INITIATIVES ENABLING BLACK WOMEN TO BLACK WOMEN'S INITIATIVE BECOME MORE INVOLVED IN THE POLICYMAKING PROCESS USING THE EQUAL VOICE FRAMEWORK FOR MOVEMENT PO BOX 11437 JACKSON, MS 39283 BUILDING. 225,000. COALICION LATINOAMERICANA PC: 509(A)(2) ONE TIME RAPID RESPONSE GRANT TO SUPPORT ITS NORTH 4938 CENTRAL AVENUE SUITE 101 CAROLINA IMMIGRANT DEFENSE PROJECT. CHARLOTTE, NC 28205 50,000. COALITION FOR HUMANE IMMIGRANT RIGHTS OF PC: 509(A)(1) FOR USING THE EQUAL VOICE FRAMEWORK TO ADVANCE THE LOS ANGELES LEADERSHIP OF LOW-INCOME IMMIGRANT FAMILIES WORKING 2533 W. 3RD STREET TO IMPROVE THE SOCIAL AND ECONOMIC WELL-BEING OF ALL LOS ANGELES, CA 90057 FAMILIES. 187,500. Total from continuation sheets

3a Grants and Contributions Paid During the Year				
Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
COALITION FOR HUMANE IMMIGRANT RIGHTS OF LOS ANGELES 2533 W. 3RD STREET LOS ANGELES, CA 90057		PC: 509(A)(1)	ONE TIME RAPID RESPONSE GRANT TO SUPPORT CHIRLA'S RAID RAPID RESPONSE NETWORK & ELECTORAL PROJECT	100,000.
COALITION FOR HUMANE IMMIGRANT RIGHTS OF LOS ANGELES 2533 W. 3RD STREET		PC: 509(A)(1)	FOR GENERAL SUPPORT.	
LOS ANGELES, CA 90057				200,000.
COLLEGEBOUND FOUNDATION 300 WATER STREET BALTIMORE, MD 21202		PC: 509(A)(1)	FOR GENERAL SUPPORT.	5,000.
COLORADO PEOPLE'S ALLIANCE 700 KALAMATH STREET DENVER, CO 80204		PC: 509(A)(1)	FOR GENERAL SUPPORT.	50,000.
COLOROFCHANGE.ORG EDUCATION FUND 1714 FRANKLIN ST STE 100-136 OAKLAND, CA 94612		PC: 509(A)(1)	FOR GENERAL SUPPORT.	100,000.
COMMUNICATIONS CONSORTIUM MEDIA CENTER 1300 I STREET NW WASHINGTON, DC 20005		PC: 509(A)(1)	FOR THE CENSUS PROJECT.	50,000.
COMMUNITIES FOUNDATION OF TEXAS 5500 CARUTH HAVEN LANE DALLAS, TX 75225		PC: 509(A)(1)	FOR GENERAL SUPPORT.	300.
Total from continuation sheets				

PC: 509(A)(1) PC: 509(A)(2)	** Purpose of grant or contribution  FOR GENERAL SUPPORT.  FOR GENERAL SUPPORT.  FOR GENERAL SUPPORT.	Amount  10,000.  187,500.
PC: 509(A)(1)  PC: 509(A)(1)  PC: 509(A)(2)	FOR GENERAL SUPPORT.  FOR GENERAL SUPPORT.	187,500.
PC: 509(A)(2)	FOR GENERAL SUPPORT.	
		3,000.
PC: 509(A)(1)	FOR GENERAL SUPPORT.	
		112,500.
PC: 509(A)(1)	FOR THE SISTER FUND FOR INVESTMENT POOL TO BE AVAILABLE TO ONE NON-PROFIT TO IMPROVE THE QUALITY OF LIFE FOR AFRICAN AMERICAN WOMEN & GIRLS IN RICHMOND.	3,300.
PC: 509(A)(1)	FOR THE UJIMA LEGACY FUND.	3,300.
PC: 509(A)(1)	FOR GENERAL SUPPORT.	10,000.
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### Part XV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year If recipient is an individual, Recipient Purpose of grant or contribution Foundation show any relationship to Amount any foundation manager or substantial contributor status of Name and address (home or business) recipient COMMUNITY HOPE CENTER PC: 509(A)(1) ONE TIME RAPID RESPONSE GRANT. 2198 FOUR WINDS BLVD. KISSIMMEE, FL 34746 200,000. COMMUNITYGIVING TO SUPPORT ITS FRIENDS OF NISSWA LAKE PARK FUND PC: 509(A)(1) 101 7TH AVENUE SOUTH PROJECT. ST CLOUD, MN 56301 5,000. PC: 509(A)(1) FOR GENERAL SUPPORT. COMPASSION INTERNATIONAL 12290 VOYAGER PARKWAY COLORADO SPRINGS, CO 80921 1,012. CONSEJO DE FEDERACIONES MEXICANAS EN NORTE PC: 509(A)(1) FOR BUILDING A MOVEMENT TO ADVANCE THE ECONOMIC AND AMERICA (COFEM) SOCIAL WELL-BEING OF LOW-INCOME IMMIGRANT FAMILIES 125 PASEO DE LA PLAZA, SUITE 101 THROUGHOUT CALIFORNIA. LOS ANGELES, CA 90012 187,500. PC: 509(A)(1) FOR GENERAL SUPPORT. CONSEJO DE FEDERACIONES MEXICANAS EN NORTE AMERICA (COFEM) 125 PASEO DE LA PLAZA, SUITE 101 LOS ANGELES, CA 90012 6,000. CONSEJO DE FEDERACIONES MEXICANAS EN NORTE PC: 509(A)(1) FOR GENERAL SUPPORT. AMERICA (COFEM) 125 PASEO DE LA PLAZA, SUITE 101 LOS ANGELES, CA 90012 60,000. COREVERITAS D/B/A CORE COMMUNITIES PC: 509(A)(1) FOR GENERAL SUPPORT. 712 WHALERS WAY, SUITE B300 FORT COLLINS, CO 80525 8,000.

Total from continuation sheets

3a Grants and Contributions Paid During the Yea Recipient	If recipient is an individual	Faundation	Dumana of grant or	
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
CRAIG G. MINOR, JR. 1306 RAMBLE WOOD DRIVE	NONE	I: INDIVIDUAL	2017 SARGENT SHRIVER YOUTH WARRIORS AGAINST POVERTY AWARD RECIPIENT.	
BALTIMORE, MD 21239				5,000
DAVID CRUZ 220 W. 148TH STREET NEW YORK, NY 10039	NONE	I: INDIVIDUAL	2017 EQUAL VOICE JOURNALISM FELLOWSHIP	2,250
DEMOS: A NETWORK FOR IDEAS & ACTION 80 BROAD STREET, SUITE 400 NEW YORK, NY 10004		PC: 509(A)(1)	FOR COLLABORATING WITH AND SUPPORTING MOVEMENT BUILDING PARTNERS THROUGH RESEARCH, CAMPAIGNS, AND PUBLIC EDUCATION, IN ALIGNMENT WITH THE EQUAL VOICE FRAMEWORK.	100,000
DEMOS: A NETWORK FOR IDEAS & ACTION 80 BROAD STREET, SUITE 400 NEW YORK, NY 10004		PC: 509(A)(1)	FOR GENERAL SUPPORT.	150,000
DEMOS: A NETWORK FOR IDEAS & ACTION 80 BROAD STREET, SUITE 400 NEW YORK, NY 10004		PC: 509(A)(1)	FOR GENERAL SUPPORT.	80,000
DIGNITY HEALTH FOUNDATION 185 BERRY STREET SAN FRANCISCO, CA 94107		SO I: 509(A)(3) TYPE I	TO SUPPORT ITS SOCIAL DETERMINANTS OF HEALTH FOR VULNERABLE POPULATIONS PROJECT.	10,000
DINE CITIZENS AGAINST RUINING OUR ENVIRONMENT HCR 63 BOX 272		PC: 509(A)(1)	FOR GENERAL SUPPORT.	
WINSLOW, AZ 86047				45,000
Total from continuation sheets				

3a Grants and Contributions Paid During the Year				
Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
<u> </u>	or substantial contributor	Тесіріені		
DISCOVERY PTSA 2 69		PC: 509(A)(2)	FOR THE HAWKATHON.	
2300 228TH AVE. SE				
SAMMAMISH, WA 98075				200.
DOMINICAN WOMEN'S DEVELOPMENT CENTER		PC: 509(A)(1)	FOR GENERAL SUPPORT.	
519 WEST 189TH STREET				
NEW YORK, NY 10040				5,000.
DYLAN STIRLING BROWN	NONE	I: INDIVIDUAL	2017 SARGENT SHRIVER YOUTH WARRIORS AGAINST POVERTY	
118 SABLE POINTE			AWARD RECIPIENT.	
ALAMEDA, CA 94502				5,000.
EAST BAY COMMUNITY FOUNDATION		PC: 509(A)(1)	FOR GENERAL SUPPORT.	
DE DOMENICO BUILDING				150 000
OAKLAND, CA 94612				150,000.
EBENEZER BAPTIST CHURCH		PC: 509(A)(1)	FOR STAINED GLASS WINDOW RESTORATION.	
216 W LEIGH STREET				
RICHMOND, VA 23220				3,000.
ECONOMIC POLICY INSTITUTE		PC: 509(A)(1)	FOR SUPPORTING NETWORK DEVELOPMENT, RESEARCH, DATA	
1225 EYE ST. NW, SUITE 600			AND ANALYSIS THAT WILL BUILD IN ALIGNMENT WITH THE	
WASHINGTON, DC 20005			EQUAL VOICE FRAMEWORK THE CAPACITY OF GRASSROOTS	
			ORGANIZERS, MOBILIZING NETWORKS, COMMUNITY-BASED	
			ORGANIZATIONS AND STATE/LOCAL ECONOMIC POLICY	150,000.
EDWARD M. KENNEDY INSTITUTE FOR THE UNITED STATES SENATE		PC: 509(A)(1)	FOR GENERAL SUPPORT.	
210 MORRISEY BLVD				
BOSTON, MA 02125				5,000.
Total from continuation sheets				
Total ironi continuation silects				

3a Grants and Contributions Paid During the Ye				
Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
ELIZABETH ZACH 700 HARTNELL PLACE SACRAMENTO, CA 95825	NONE	I: INDIVIDUAL	2017 EQUAL VOICE JOURNALISM FELLOWSHIP	2,250.
EMERALD CITY BIBLE FELLOWSHIP 7728 RAINIER AVENUE SOUTH SEATTLE, WA 98118		PC: 509(A)(1)	FOR GENERAL SUPPORT.	200.
EMERALD CITY BIBLE FELLOWSHIP 7728 RAINIER AVENUE SOUTH SEATTLE, WA 98118		PC: 509(A)(1)	FOR GENERAL SUPPORT.	400.
EMERALD CITY BIBLE FELLOWSHIP 7728 RAINIER AVENUE SOUTH SEATTLE, WA 98118		PC: 509(A)(1)	FOR GENERAL SUPPORT.	400.
EMERALD CITY BIBLE FELLOWSHIP 7728 RAINIER AVENUE SOUTH SEATTLE, WA 98118		PC: 509(A)(1)	FOR GENERAL SUPPORT.	400.
EMERALD CITY BIBLE FELLOWSHIP 7728 RAINIER AVENUE SOUTH SEATTLE, WA 98118		PC: 509(A)(1)	FOR GENERAL SUPPORT.	400.
ENVIRONMENTAL HEALTH COALITION 2727 HOOVER AVENUE, SUITE 202 CITY, CA 91950		PC: 509(A)(1)	FOR GENERAL SUPPORT.	225,000.
Total from continuation sheets				

3a Grants and Contributions Paid During the Year				
Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
EQUAL VOICE ACTION 1700 7TH AVENUE, SUITE 116		501(C)(4)	TO SUPPORT CHARITABLE PROJECTS.	20, 200
SEATTLE, WA 98101				80,000.
EQUAL VOICE ACTION 1700 7TH AVENUE, SUITE 116 SEATTLE, WA 98101		501(C)(4)	TO SUPPORT CHARITABLE PROJECTS.	80,000.
EQUAL VOICE ACTION 1700 7TH AVENUE, SUITE 116 SEATTLE, WA 98101		501(C)(4)	TO SUPPORT CHARITABLE PROJECTS.	1,000,000.
EQUAL VOICE EDUCATION NETWORK 1425 4TH AVENUE, SUITE 900 SEATTLE, WA 98101		PC: 509(A)(1)	FOR GENERAL SUPPORT.	100,000.
FAMILIES AND FRIENDS OF LOUISIANA'S INCARCERATED CHILDREN (FFLIC) 1307 ORETHA CASTLE HALEY BLVD		PC: 509(A)(1)	FOR GENERAL SUPPORT.	
ORLEANS, LA 70113				50,000.
FAMILY ACTION NETWORK MOVEMENT 100 NE 84TH STREET MIAMI, FL 33138		PC: 509(A)(1)	FOR MOBILIZING FAMILIES AND COMMUNITIES IN MIAMIS LITTLE HAITI AND OTHER LOW-INCOME COMMUNITIES IN ACCORDANCE WITH THE EQUAL VOICE FRAMEWORK.	75,000.
FARMWORKER ASSOCIATION OF FLORIDA 1264 APOPKA BLVD APOPKA, FL 32703		PC: 509(A)(1)	FOR ORGANIZING AND ADVOCACY WITH FARMWORKER AND RURAL COMMUNITIES IN ALIGNMENT WITH THE EQUAL VOICE FRAMEWORK.	150,000.
Total from continuation sheets				

3a Grants and Contributions Paid During the Year				
Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
FARMWORKER ASSOCIATION OF FLORIDA 1264 APOPKA BLVD APOPKA, FL 32703		PC: 509(A)(1)	PROJECT SUPPORT FOR FARMWORKERS SELF-HELP.	40,000.
FARMWORKER ASSOCIATION OF FLORIDA 1264 APOPKA BLVD APOPKA, FL 32703		PC: 509(A)(1)	PROJECT SUPPORT FOR EQUAL VOICE FOR RURAL FLORIDA.	40,000.
FARMWORKERS SELF-HELP  37240 CALLE DE MILAGROS / LOCK STREET CITY, FL 33523		PC: 509(A)(1)	FOR GENERAL SUPPORT.	10,000.
FARMWORKERS SELF-HELP  37240 CALLE DE MILAGROS / LOCK STREET CITY, FL 33523		PC: 509(A)(1)	TO SUPPORT THE FARMWORKER COLLEGE SCHOLARSHIP FUND.	15,000.
FEEDMORE 1415 RHOADMILLER STREET RICHMOND, VA 23220		PC: 509(A)(2)	FOR GENERAL SUPPORT.	5,000.
FIRST LOOK MEDIA WORKS 114 FIFTH AVE, 18TH FLOOR NEW YORK, NY 10011		PC: 509(A)(2)	FOR GENERAL SUPPORT.	200.
FIVE SMOOTH STONES FOUNDATION 4 WEST READ STREET BALTIMORE, MD 21201		PC: 509(A)(1)	FOR GENERAL SUPPORT.	7,500.
Total from continuation sheets				

3a Grants and Contributions Paid During the Year				
Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
FLORIDA IMMIGRANT COALITION 2800 BISCAYNE BLVD, SUITE 800 MIAMI, FL 33137			FOR GENERAL SUPPORT.	187,500.
FLORIDA IMMIGRANT COALITION 2800 BISCAYNE BLVD, SUITE 800 MIAMI, FL 33137		PC: 509(A)(1)	FOR GENERAL SUPPORT.	200,000.
FOUNDATION CENTER 32 OLD SLIP, 24TH FLOOR NEW YORK, NY 10005		PC: 509(A)(1)	FOR GENERAL SUPPORT.	10,000.
FOUNDATION FOR LOUISIANA 4354 S. SHERWOOD FOREST BLVD, SUITE 100 ROUGE, LA 70816		PC: 509(A)(1)	\$20,000 FOR CRIMINAL JUSTICE ACTION TABLE INVESTMENT IN JUSTICE REINVESTMENT INITIATIVE. \$20,000 FOR YOUTH & EDUCATION ACTION TABLE INVESTMENT IN YOUTH DEVELOPMENT INTERMEDIARY.	40,000.
FRANCISCO ANTONIO MARTINEZ 5600 HARDY AVENUE, APT. 301A DIEGO, CA 92115	NONE	I: INDIVIDUAL	2017 SARGENT SHRIVER YOUTH WARRIORS AGAINST POVERTY AWARD RECIPIENT.	5,000.
FRANKLIN AND ELEANOR ROOSEVELT INSTITUTE 570 LEXINGTON AVENUE, 5TH FLOOR NEW YORK, NY 10022		PC: 509(A)(1)	PROJECT SUPPORT FOR REWRITING THE RULES: AN INCLUSIVE ECONOMIC VISION.	75,000.
FRANKLIN AND ELEANOR ROOSEVELT INSTITUTE 570 LEXINGTON AVENUE, 5TH FLOOR NEW YORK, NY 10022		PC: 509(A)(1)	FOR GENERAL SUPPORT.	400.
Total from continuation sheets				

### Part XV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year If recipient is an individual, Recipient Purpose of grant or contribution Foundation show any relationship to Amount any foundation manager or substantial contributor status of Name and address (home or business) recipient FRANKLIN AND ELEANOR ROOSEVELT INSTITUTE PC: 509(A)(1) FOR GENERAL SUPPORT. 570 LEXINGTON AVENUE, 5TH FLOOR NEW YORK, NY 10022 400. FRESNO CENTER FOR NEW AMERICANS PC: 509(A)(1) FOR USING THE EQUAL VOICE FRAMEWORK TO BUILD THE 4879 E. KINGS CANYON ROAD ADVOCACY CAPACITY OF LOW-INCOME, SOUTHEAST ASIAN FRESNO, CA 93727 FAMILIES IN THE CENTRAL VALLEY REGION. 225,000. GAMALIEL FOUNDATION PC: 509(A)(1) FOR GENERAL SUPPORT. 5401 S. CORNELL AVE SUITE 301 CHICAGO, IL 60615 150,000. GEORGIA CITIZENS' COALITION ON HUNGER PC: 509(A)(1) FOR GENERAL SUPPORT. 9 GAMMON AVE. ATLANTA, GA 30315 35,000. GEORGIA STRATEGIC ALLIANCE FOR NEW PC: 509(A)(1) FOR HELPING LOW-INCOME COMMUNITIES SECURE BETTER DIRECTIONS AND UNIFIED POLICIES (STAND-U HOUSING, JOB TRAINING AND HEALTH CARE, USING THE 501 PULLIAM STREET #100 EOUAL VOICE FRAMEWORK. ATLANTA, GA 30312 187,500. GRANTMAKERS CONCERNED WITH IMMIGRANTS AND PC: 509(A)(1) FOR THE UDOCUFUND FOR FIRE RELIEF. REFUGEES P.O BOX 1100 SEBASTOPOL, CA 95473 300. GRASSROOTS COLLABORATIVE SO I: TO SUPPORT LEADERSHIP DEVELOPMENT FOR THE EXECUTIVE 637 S DEARBORN STREET 509(A)(3) TYPE DIRECTOR. CHICAGO, IL 60605 5,000.

Total from continuation sheets

3a Grants and Contributions Paid During the Year				
Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	** Purpose of grant or contribution	Amount
- Hame and address (nome of Sacrices)	or substantial contributor	recipient		
GRASSROOTS COLLABORATIVE		SO I:	FOR GENERAL SUPPORT.	
637 S DEARBORN STREET		509(A)(3) TYPE		
CHICAGO, IL 60605		I		100,000.
GRASSROOTS COLLABORATIVE		SO I:	FOR GENERAL SUPPORT.	
637 S DEARBORN STREET		509(A)(3) TYPE		
CHICAGO, IL 60605		I		25,000.
GRASSROOTS GLOBAL JUSTICE		PC: 509(A)(1)	FOR GENERAL SUPPORT.	
7000 CARROLL AVENUE, SUITE 200				
PARK, MD 20912				50,000.
GREATER BIRMINGHAM MINISTRIES		PC: 509(A)(1)	FOR ORGANIZING AROUND ISSUES AFFECTING FAMILIES IN	
2304 12TH AVENUE NORTH			THE GREATER BIRMINGHAM REGION IN ALIGNMENT WITH THE	
BIRMINGHAM, AL 35234			EQUAL VOICE FRAMEWORK.	187,500.
GREATER BIRMINGHAM MINISTRIES		PC: 509(A)(1)	FOR GENERAL SUPPORT.	
2304 12TH AVENUE NORTH				
BIRMINGHAM, AL 35234				100,000.
GREENLEAF CHRISTIAN CHURCH		PC: 509(A)(1)	2017 PATINO MOORE LEGACY AWARD RECIPIENT.	
PO BOX 597				
GOLDSBORO, NC 27533				150,000.
HANNA MILLER	NONE	I: INDIVIDUAL	2017 EQUAL VOICE JOURNALISM FELLOWSHIP	
PO BOX 2158				
COLLINS, MS 39428				2,250.
Total from continuation sheets		<u> </u>	<u> </u>	

3a Grants and Contributions Paid During the Year				
Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
HELP NOW OF OSCEOLA P.O. BOX 420370 KISSIMMEE, FL 34742		PC: 509(A)(1)	FOR GENERAL SUPPORT	10,000.
HIGH GROUND INSTITUTE 5027 W. NORTH AVENUE MILWAUKEE, WI 53208		PC: 509(A)(1)	PROJECT SUPPORT FOR THE FAIR ELECTIONS PROJECT.	50,000.
HIGH GROUND INSTITUTE 5027 W. NORTH AVENUE MILWAUKEE, WI 53208		PC: 509(A)(1)	TO SUPPORT ITS FAIR ELECTIONS PROJECT.	10,000.
HIGHLANDER RESEARCH AND EDUCATION CENTER 1959 HIGHLANDER WAY NEW MARKET, TN 37820		PC: 509(A)(1)	FOR GENERAL SUPPORT.	225,000.
HISPANICS IN PHILANTHROPY 414 13TH STREET, SUITE 200 OAKLAND, CA 94612		PC: 509(A)(1)	\$300,00 FOR GENERAL SUPPORT. \$50,000 IN PROJECT SUPPORT FOR LEADERSHIP TRANSITION.	200,000.
HISPANICS IN PHILANTHROPY 414 13TH STREET, SUITE 200 OAKLAND, CA 94612		PC: 509(A)(1)	FOR GENERAL SUPPORT.	500.
HISPANICS IN PHILANTHROPY 414 13TH STREET, SUITE 200 OAKLAND, CA 94612		PC: 509(A)(1)	FOR GENERAL SUPPORT.	200,000.
Total from continuation sheets				

If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
	PC: 509(A)(1)	TO SUPPORT ITS ST. MARY'S S.F. YOUTH BASKETBALL CLUB.	35,000.
	PC: 509(A)(1)	FOR GENERAL SUPPORT.	450.
	PC: 509(A)(1)	FOR ENHANCING EFFORTS TO EMPOWER CENTRAL FLORIDAS LOW-INCOME RESIDENTS TO MOBILIZE AND ADDRESS ISSUES AFFECTING THEIR COMMUNITIES, USING THE EQUAL VOICE FRAMEWORK.	125,000.
	PC: 509(A)(1)	FOR GENERAL SUPPORT.	187,500.
	PC: 509(A)(1)	FOR GENERAL SUPPORT.	10,000.
	PC: 509(A)(1)	FOR GENERAL SUPPORT.	200.
	PC: 509(A)(1)	FOR LEADERSHIP DEVELOPMENT AND ENGAGEMENT OF IMMIGRANT AND REFUGEE FAMILIES IN ORGANIZING AND ADVOCACY ALONG WITH NETWORK DEVELOPMENT, IN ALIGNMENT WITH THE EQUAL VOICE FRAMEWORK.	225,000.
	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	show any relationship to any foundation manager or substantial contributor  PC: 509(A)(1)  PC: 509(A)(1)  PC: 509(A)(1)  PC: 509(A)(1)  PC: 509(A)(1)	Show any relationship to any foundation manager or substantial contributor  PC: 509(A)(1)  PC: 509(A)(1)  FOR GENERAL SUPPORT.  PC: 509(A)(1)  FOR ENHANCING EFFORTS TO EMPOWER CENTRAL FLORIDAS LOW-INCOME RESIDENTS TO MOBILIZE AND ADDRESS ISSUES AFFECTING THEIR COMMUNITIES, USING THE EQUAL VOICE FRAMEWORK.  PC: 509(A)(1)  PC: 509(A)(1)  PC: 509(A)(1)  FOR GENERAL SUPPORT.  PC: 509(A)(1)  FOR GENERAL SUPPORT.  PC: 509(A)(1)  FOR GENERAL SUPPORT.  PC: 509(A)(1)  FOR GENERAL SUPPORT.

#### Part XV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year If recipient is an individual, Recipient show any relationship to any foundation manager or substantial contributor Purpose of grant or contribution Foundation Amount status of Name and address (home or business) recipient ILLINOIS COALITION FOR IMMIGRANT AND PC: 509(A)(1) PROJECT SUPPORT FOR THE CHICAGO EQUAL VOICE NETWORK. REFUGEE RIGHTS 228 S. WABASH AVE CHICAGO, IL 60604 100,000. PC: 509(A)(1) FOR GENERAL SUPPORT. ILLINOIS COALITION FOR IMMIGRANT AND REFUGEE RIGHTS 228 S. WABASH AVE CHICAGO, IL 60604 200,000. INDEPENDENT SECTOR PC: 509(A)(1) TO SUPPORT ITS RECONFIGURATION OF PLANNING OF THE 1602 L ST., NW 2018 IS CONFERENCE PROJECT. WASHINGTON, DC 20036 50,000. PC: 509(A)(1) FOR GENERAL SUPPORT. INEQUALITY MEDIA P.O. BOX 9323 BERKELEY, CA 94709 50,000. INNER-CITY MUSLIM ACTION NETWORK PC: 509(A)(1) PROJECT SUPPORT FOR UNITED CONGRESS OF COMMUNITY AND 2744 W. 63RD STREET RELIGIOUS ORGANIZATIONS. CHICAGO, IL 60629 100,000. INNERCITY STRUGGLE PC: 509(A)(1) FOR GENERAL SUPPORT. 530 SOUTH BOYLE AVENUE LOS ANGELES, CA 90033 175,000. INSTITUTE FOR SOUTHERN STUDIES FOR RESEARCH AND ANALYSIS TO STRENGTHEN THE SOUTHER PC: 509(A)(1) PO BOX 531 STRATEGY PLANNING PROCESS. DURHAM, NC 27702 85,000. **Total from continuation sheets** 

#### Part XV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year If recipient is an individual, Recipient Purpose of grant or contribution Foundation show any relationship to Amount any foundation manager or substantial contributor status of Name and address (home or business) recipient INSTITUTO DE EDUCACION POPULAR DEL SUR DE PC: 509(A)(1) FOR USING THE EOUAL VOICE FRAMEWORK TO ENGAGE CALIFORNIA (IDEPSCA) LOW-INCOME IMMIGRANT FAMILIES IN ADVOCACY THROUGH 1565 W 14TH STREET POPULAR EDUCATION TO IMPROVE THE SOCIAL AND ECONOMIC LOS ANGELES, CA 90015 WELL-BEING OF ALL FAMILIES. 150,000. INTERFAITH WORKER JUSTICE FOR GENERAL SUPPORT. PC: 509(A)(1) 1020 W. BRYN MAWR AVE. CHICAGO, IL 60660 225,000. INTERNATIONAL NEIGHBORHOOD COLLABORATIVE PC: 509(A)(1) TO SUPPORT THE DOVETAIL PROJECT. 716 E. 47TH STREET CHICAGO, IL 60653 30,000. PC: 509(A)(1) FOR GENERAL SUPPORT. ISAIAH INSTITUTE OF NEW ORLEANS 5542 CHATHAM DR. NEW ORLEANS, LA 70122 35,000. ISLAND CHURCH PC: 509(A)(1) GENERAL SUPPORT. 9624 SPORTSMAN CLUB ROAD BAINBRIDGE ISLAND, WA 98110 3,750. I: INDIVIDUAL JACLYN NPLIAGTXUJ XIONG NONE 2017 SARGENT SHRIVER YOUTH WARRIORS AGAINST POVERTY 245 S. LIND AVENUE AWARD HONORABLE MENTION. FRESNO, CA 93727 1,250. JAYME ROBINSON NONE 2017 SARGENT SHRIVER YOUTH WARRIORS AGAINST POVERTY I: INDIVIDUAL 6343 S. CAMPBELL AVENUE AWARD HONORABLE MENTION. CHICAGO, IL 60629 1,250. Total from continuation sheets

#### Part XV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year If recipient is an individual, Recipient Purpose of grant or contribution Foundation show any relationship to Amount status of any foundation manager Name and address (home or business) recipient or substantial contributor NONE JOAQUIN COTLER I: INDIVIDUAL 2017 EQUAL VOICE JOURNALISM FELLOWSHIP 330A DECATUR STREET BROOKLYN, NY 11233 750. JOBS FOR THE FUTURE PC: 509(A)(1) FOR SUPPORTING NEW ORLEANS OPPORTUNITY WORKS 88 BROAD ST. 8TH FL INITIATIVE, ADDRESSING THE CRITICAL NEED FOR BOSTON, MA 02110 HIGH-OUALITY PATHWAYS FOR YOUNG PEOPLE AGES 16 TO 24 WHO ARE NEITHER IN SCHOOL NOR IN THE LABOR MARKET. 100,000. PC: 509(A)(1) JOINT CENTER FOR POLITICAL AND ECONOMIC FOR NETWORK DEVELOPMENT AND STRENGTHENED LEADERSHIP STUDIES CAPACITY OF LOCAL ELECTED OFFICIALS OF COLOR THROUGH 633 PENNSYLVANIA AVE. NW PRODUCING AND CURATING ACTIONABLE RESEARCH, DATA, AND WASHINGTON D.C., DC 20004 ANALYSIS TRANSLATED INTO POLICY SOLUTIONS IN ALIGNMENT WITH THE EQUAL VOICE FRAMEWORK. 100,000. JULIE DARLENE JENT NONE I: INDIVIDUAL 2017 SARGENT SHRIVER YOUTH WARRIORS AGAINST POVERTY **CPO 848** AWARD RECIPIENT. BEREA, KY 40404 5,000. JUST COMMUNITIES CENTRAL COAST PC: 509(A)(2) FOR GENERAL SUPPORT. 1528 CHAPALA STREET SANTA BARBARA, CA 93101 8,000. KATHERINE GRACE VILLEGAS NONE I: INDIVIDUAL 2017 SARGENT SHRIVER YOUTH WARRIORS AGAINST POVERTY 2102 TEXAS AVENUE AWARD RECIPIENT. EL PASO, TX 79901 5,000. FOR A STATEWIDE MEMBERSHIP ORGANIZATION IN APPALACHIA KENTUCKY COALITION PC: 509(A)(1) PO BOX 1450 WORKING TO END MOUNTAINTOP REMOVAL PRACTICES BY THE LONDON, KY 40743 COAL INDUSTRY, REFORM TAXES, AND RESTORE VOTING RIGHTS FOR DISENFRANCHISED CITIZENS. 150,000. Total from continuation sheets

#### Part XV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year If recipient is an individual, Recipient Purpose of grant or contribution Foundation show any relationship to Amount any foundation manager or substantial contributor status of Name and address (home or business) recipient PC: 509(A)(1) FOR GENERAL SUPPORT. KENTUCKY COALITION PO BOX 1450 LONDON, KY 40743 100,000. KENWOOD OAKLAND COMMUNITY ORGANIZATION PC: 509(A)(1) FOR ORGANIZING AND ADVOCACY BY PRIMARILY 4242 S COTTAGE GROVE AVENUE AFRICAN-AMERICAN, LOW-INCOME FAMILIES IN SOUTH CHICAGO, IL 60653 CHICAGO, AND IN COLLABORATION WITH OTHER ORGANIZATIONS AND NETWORKS ADDRESSING CONCERNS OF LOW-INCOME FAMILIES USING THE EQUAL VOICE FRAMEWORK. 150,000. PC: 509(A)(1) FOR GENERAL SUPPORT. KEYS DEVELOPMENT DBA COR HEALTH INSTITUTE 1201 N COLLINGTON AVENUE BALTIMORE, MD 21230 5,000. FOR BUILDING THE CAPACITY OF LOW-INCOME CAMBODIAN KHMER GIRLS IN ACTION PC: 509(A)(1) 1355 REDONDO AVE. YOUTH AND THEIR FAMILIES USING THE EQUAL VOICE LONG BEACH, CA 90804 FRAMEWORK. 150,000. KUOW - PUGET SOUND PUBLIC RADIO PC: 509(A)(1) FOR GENERAL SUPPORT. 4518 UNIVERSITY WAY NE, SUITE 310 SEATTLE, WA 98105 240. KUOW - PUGET SOUND PUBLIC RADIO PC: 509(A)(1) FOR GENERAL SUPPORT. 4518 UNIVERSITY WAY NE, SUITE 310 SEATTLE, WA 98105 240. LA FAMILIA COUNSELING CENTER PC: 509(A)(1) FOR GENERAL SUPPORT. 5523 34TH STREET SACRAMENTO, CA 95822 15,000. Total from continuation sheets

3a Grants and Contributions Paid During the Year				
Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	** Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
LA FAMILIA COUNSELING CENTER		PC: 509(A)(1)	FOR GENERAL SUPPORT.	
5523 34TH STREET				
SACRAMENTO, CA 95822				25,000.
LA RAZA CENTRO LEGAL		PC: 509(A)(1)	ONE-TIME RAPID RESPONSE GRANT.	
474 VALENCIA STREET, SUITE 295 SAN FRANCISCO, CA 94103				25,000.
LABOR/COMMUNITY STRATEGY CENTER		PC: 509(A)(1)	FOR GENERAL SUPPORT.	
3780 WILSHIRE BLVD. SUITE 1200				
LOS ANGELES, CA 90010				325,000.
LAKESIDE SCHOOL		PC: 509(A)(1)	FOR GENERAL SUPPORT.	
14050 1ST AVE NE SEATTLE, WA 98125				200.
BB111BB, M1 301B0				200.
LAKESIDE SCHOOL		PC - 509(A)(1)	FOR GENERAL SUPPORT.	
14050 1ST AVE NE		20. 303(11)(1)	TON CEMENTE BOTTONT.	
SEATTLE, WA 98125				200.
LATINO CENTER OF ART & CULTURE		PC: 509(A)(2)	FOR GENERAL SUPPORT.	
2700 FRONT STREET				
SACRAMENTO, CA 95818				10,000.
LAURA F. GREENFIELD 1484 WINCHESTER ROAD	NONE	I: INDIVIDUAL	2017 SARGENT SHRIVER YOUTH WARRIORS AGAINST POVERTY AWARD RECIPIENT.	
PARIS, KY 40361			AMAND ABOLITHMI.	5,000.
				-
Total from continuation sheets		<u> </u>	<u></u>	

LOS ANGELES ALLIANCE FOR A NEW ECONOMY  464 LUCAS AVE  LOS ANGELES, CA 90017  CC: 509(A)(1)  FOR GENERAL SUPPORT.  325,01  LOS ANGELES BIOMEDICAL RESEARCH INSTITUTE AT HARBOR-UCLA MEDICAL CENTER  1124 W. CARGON STREET  TORRANCE, CA 90502  CC: 509(A)(1)  FOR REDUCING THE NUMBER OF CHILDREN IN THE CITYS  CORRECTIONAL SYSTEM AND PETITIONING OPPICIALS TO  IMPROVE CONDITIONS WITHIN THE SYSTEM USING THE EQUAL  WOICE FRAMEWORK FOR MOVEMENT BUILDING.  ANDISON AREA TECHNICAL COLLEGE FOUNDATION  3591 ANDERSON STREET  MADISON AREA TECHNICAL COLLEGE FOUNDATION  S91 ANDERSON STREET  MADISON AREA TECHNICAL COLLEGE FOUNDATION  PC: 509(A)(1)  FOR GENERAL SUPPORT.  FOR REDUCING THE NUMBER OF CHILDREN IN THE CITYS  CORRECTIONAL SYSTEM AND PETITIONING OPPICIALS TO  IMPROVE CONDITIONS WITHIN THE SYSTEM USING THE EQUAL  WOICE FRAMEWORK FOR MOVEMENT BUILDING.  150,01  FOR THE DAVIDE & JANE VILLA SCHOLARSHIP FUND.  3591 ANDERSON STREET  MADISON AREA TECHNICAL COLLEGE FOUNDATION  3591 ANDERSON STREET  MADISON AREA TECHNICAL COLLEGE FOUNDATION  3591 ANDERSON STREET  MADISON, WI 53704-2599  30,01  MAGDALYNNE LUCILLE BRUCKNER  NONE  1: INDIVIDUAL  2017 SARGENT SHRIVER YOUTH WARRIORS AGAINST POVERTY  AWARD RECIPIENT.	3a Grants and Contributions Paid During the Year				
LEANNA YANG 2799 N. DAWTE AVENUE FRESHON, CA 93722  LOS ANGELES ALLIANCE FOR A NEW ECONOMY 464 LUCAS AVE LOS ANGELES ALLIANCE FOR A NEW ECONOMY 464 LUCAS AVE LOS ANGELES BIOMEDICAL RESEARCH INSTITUTE AT HARBON-TOLA MEDICAL CENTER 1224 W. CARSON STREET  1226, DO 12124 W. CARSON STREET  125, DO 12130-B MILDON STREET NEW ORLEANS, LA 70130  MADISON AREA TECHNICAL COLLEGE FOUNDATION 3391 ANDERSON STREET  MADISON, WI 53704-2599  MADISON AREA TECHNICAL COLLEGE FOUNDATION 3391 ANDERSON STREET  MADISON, WI 53704-2599  MAGDALYNNE LUCILLE BRUCKNER NONE  1: INDIVIDUAL 2017 SARGENT SHRIVER YOUTH WARRIORS AGAINST POVERTY MARKD HONORABLE MENTION.  1, 2  PC: 509(A)(1) POR GENERAL SUPPORT.  POR REDUCING THE NUMBER OF CHILDREN IN THE CITYS COSRECTIONAL SYSTEM AND PETITIONING OFFICIALS TO IMPROVE CONDITIONS WITHIN THE SYSTEM USING THE EQUAL WOICE FRAMEWORK NOR MOVEMENT BUILDING.  150,00  MADISON AREA TECHNICAL COLLEGE FOUNDATION 3931 ANDERSON STREET  MADISON, WI 53704-2599  30,00  MADISON, WI 53704-2599  30,00  MAGDALYNNE LUCILLE BRUCKNER NONE  1: INDIVIDUAL 2017 SARGENT SHRIVER YOUTH WARRIORS AGAINST POVERTY AMARD RECIPIENT.  225,00  MAGDALYNNE LUCILLE BRUCKNER NONE  3: INDIVIDUAL AMARD RECIPIENT.  5,00  MAGRALYNNE LUCILLE BRUCKNER NONE  4: INDIVIDUAL AMARD RECIPIENT.  5,00	·	If recipient is an individual, show any relationship to any foundation manager	status of	** Purpose of grant or contribution	Amount
AMARD HONORABLE MENTION.  TRESNO, CA 93722  LOS ANGELES ALLIANCE FOR A NEW ECONOMY 464 LUCAS AVE LOS ANGELES CA 90017  LOS ANGELES BIOMEDICAL RESEARCH INSTITUTE AT HARBOR CULA MEDICAL CENTER 1124 W. CARSON STREET  TORRANCE, CA 90522  CONTRACTOR CONTITIONS WITHIN THE SYSTEM USING THE EQUAL POICE FRAMEWORK FOR MOVEMENT BUILDING.  MADISON AREA TECHNICAL COLLEGE FOUNDATION 391 ANDERSON STREET  TORS STORY  MADISON AREA TECHNICAL COLLEGE FOUNDATION 391 ANDERSON STREET  CC. 509(A)(1)  POR THE DAVIDE & JANE VILLA SCHOLARSHIP FUND.  TORRANCE CONDITIONS WITHIN THE SYSTEM USING THE BUGAL POICE FRAMEWORK FOR MOVEMENT BUILDING.  PC: 509(A)(1)  POR THE DAVIDE & JANE VILLA SCHOLARSHIP FUND.  391 ANDERSON STREET  MADISON AREA TECHNICAL COLLEGE FOUNDATION 391 ANDERSON STREET  MADISON WI 53704-2599  30,01  AMAGDALYNNE LUCILLE BRUCKNER AMARD RECIPIENT.  2490 WILD DUMES CIRCLE AURORA, IL 60503  TIMPOVE CONTRACTOR AND PRIVERY  AMARD RECIPIENT.  307.01		Of Substantial Contributor	Тесірієні		
PRESNO, CA 93722  LOS ANGELES ALLIANCE FOR A NEW ECONOMY 464 LUCAS AVE LOS ANGELES DIOMEDICAL RESEARCH INSTITUTE AT HARBOR-UCLA MEDICAL CENTER 1124 W. CARSON STREET TORRANCE, CA 90502  LOUISIANA CENTER FOR CHILDREN'S RIGHTS 1100-B MILTON STREET NEW ORLEANS, LA 70130  MADISON AREA TECHNICAL COLLEGE FOUNDATION 3591 ANDERSON STREET MADISON, WI 53704-2599  ANGELES BLOWERS FOR WILLIAS STREET MADISON AREA TECHNICAL COLLEGE FOUNDATION 3591 ANDERSON STREET MADISON AREA TECHNICAL COLLEGE FOUNDATION 3591 ANDERSON STREET MADISON, WI 53704-2599  ANGELES ALLIANCE FOR A NEW ECONOMY PC: 509(A)(1) FOR GENERAL SUPPORT.  FOR REDUCING THE NUMBER OF CHILDREN IN THE CITYS CORRECTIONAL SYSTEM AND PETITIONING OFFICIALS TO THERPORY CONTINUES WITH THE SYSTEM USING THE EQUAL VOICE FRAMEWORK FOR MOVEMENT BUILDING.  PC: 509(A)(1) FOR THE DAVIDE & JANE VILLA SCHOLARSHIP FUND.  3591 ANDERSON STREET MADISON, WI 53704-2599  30,01  MAGDALYNNE LUCILLE BRUCKNER MADISON, WI 53704-2599  NONE  I: INDIVIDUAL AWARD RECIPIENT.  2017 SARGENT SHRIVER YOUTE WARRIORS AGAINST POVERTY AWARD RECIPIENT.  5,01		NONE	I: INDIVIDUAL		
464 LUCAS AVE LOS ANGELES, CA 90017  LOS ANGELES, CA 90017  LOS ANGELES, CA 90017  AT HARBOR-UCLA MEDICAL RESEARCH INSTITUTE AT HARBOR-UCLA MEDICAL CENTER 1124 W. CARSON STREET  TORRANCE, CA 90502  CC: 509(A)(1)  FOR REDUCING THE NUMBER OF CHILDREN IN THE CITYS CORRECTIONAL SYSTEM AND PETITIONING OFFICIALS TO IMPROVE CONDITIONS WITHIN THE SYSTEM USING THE EQUAL VOICE FRAMEWORK FOR MOVEMENT BUILDING.  MADISON AREA TECHNICAL COLLEGE FOUNDATION 3591 ANDERSON STREET  MADISON AREA TECHNICAL COLLEGE FOUNDATION				AWARD HONORABLE MENTION.	1,250.
LOS ANGELES BIOMEDICAL RESEARCH INSTITUTE AT HARBOR-UCLA MEDICAL CENTER 1124 W. CARSON STREET TORRANCE, CA 90502  LOUISIANA CENTER FOR CHILDREN'S RIGHTS 1100-B MILTON STREET NEW ORLEANS, LA 70130  MADISON AREA TECHNICAL COLLEGE FOUNDATION 3591 ANDERSON STREET MADISON, WI 53704-2599  MAGDISON AREA TECHNICAL COLLEGE FOUNDATION 3591 ANDERSON STREET MADISON, WI 53704-2599  MAGDISON, WI 53704-2599  MAGDALYNNE LUCILLE BRUCKNER NONE  I: INDIVIDUAL 2017 SARGENT SHRIVER YOUTH WARRIORS AGAINST POVERTY 2490 WILD DUNES CIRCLE AURORA, IL 60503  5,01	464 LUCAS AVE		PC: 509(A)(1)	FOR GENERAL SUPPORT.	
AT HARBOR-UCLA MEDICAL CENTER  1124 W. CARSON STREET  TORRANCE, CA 90502  LOUISIANA CENTER FOR CHILDREN'S RIGHTS 1100-B MILTON STREET  NEW ORLEANS, LA 70130  MADISON AREA TECHNICAL COLLEGE FOUNDATION 3591 ANDERSON STREET  MADISON, WI 53704-2599  MAGDISON, WI 53704-2599  T: INDIVIDUAL 2017 SARGENT SHRIVER YOUTH WARRIORS AGAINST POVERTY 2490 WILD DUNES CIRCLE AURORA, IL 60503  PC: 509(A)(1) FOR REDUCING THE NUMBER OF CHILDREN IN THE CITYS CORRECTIONAL SYSTEM AND PETITIONING OFFICIALS TO IMPROVE CONDITIONS WITHIN THE SYSTEM USING THE EQUAL VOICE FRAMEWORK FOR MOVEMENT BUILDING.  150,01  FOR THE DAVIDE & JANE VILLA SCHOLARSHIP PUND.  FOR GENERAL SUPPORT.  30,01  AGRALIYANGE LUCILLE BRUCKNER ANARD RECIPIENT.  5,01	LOS ANGELES, CA 90017				325,000.
TORRANCE, CA 90502  LOUISIANA CENTER FOR CHILDREN'S RIGHTS 1100-B MILTON STREET NEW ORLEANS, LA 70130  MADISON AREA TECHNICAL COLLEGE FOUNDATION 3591 ANDERSON STREET MADISON, WI 53704-2599  MADISON AREA TECHNICAL COLLEGE FOUNDATION 3591 ANDERSON STREET MADISON, WI 53704-2599  MADISON STREET MADISON, WI 53704-2599  MADISON, WI 53	AT HARBOR-UCLA MEDICAL CENTER		PC: 509(A)(1)	FOR GENERAL SUPPORT.	
1100-B MILTON STREET  NEW ORLEANS, LA 70130  MADISON AREA TECHNICAL COLLEGE FOUNDATION 3591 ANDERSON STREET  MADISON, WI 53704-2599  MADISON AREA TECHNICAL COLLEGE FOUNDATION 3591 ANDERSON STREET  MADISON, WI 53704-2599  The DAVIDE & JANE VILLA SCHOLARSHIP FUND.  FOR THE DAVIDE & JANE VILLA SCHOLARSHIP FUND.  FOR GENERAL SUPPORT.  30,00  MAGDALYNNE LUCILLE BRUCKNER  AWARD SCIRCLE  AWARD RECIPIENT.  5,00  15,00					25,000.
WADISON AREA TECHNICAL COLLEGE FOUNDATION 3591 ANDERSON STREET MADISON, WI 53704-2599  MADISON AREA TECHNICAL COLLEGE FOUNDATION 3591 ANDERSON STREET MADISON AREA TECHNICAL COLLEGE FOUNDATION 3591 ANDERSON STREET MADISON, WI 53704-2599  MADISON, WI 53704-2599  TELEMONTH OF THE DAVIDE & JANE VILLA SCHOLARSHIP FUND.  PC: 509(A)(1) FOR GENERAL SUPPORT.  30,01  MAGDALYNNE LUCILLE BRUCKNER ANDISON, WI 53704-2599  TELEMONTH OF THE DAVIDE & JANE VILLA SCHOLARSHIP FUND.  PC: 509(A)(1) FOR GENERAL SUPPORT.  2017 SARGENT SHRIVER YOUTH WARRIORS AGAINST POVERTY AWARD RECIPIENT.  AURORA, IL 60503  5,01	1100-B MILTON STREET		PC: 509(A)(1)	CORRECTIONAL SYSTEM AND PETITIONING OFFICIALS TO	
MADISON, WI 53704-2599  MADISON AREA TECHNICAL COLLEGE FOUNDATION 3591 ANDERSON STREET MADISON, WI 53704-2599  MAGGALYNNE LUCILLE BRUCKNER 2490 WILD DUNES CIRCLE AURORA, IL 60503  MAGDISON STREET AURORA, IL 60503  PC: 509(A)(1) FOR GENERAL SUPPORT.  1: INDIVIDUAL 2017 SARGENT SHRIVER YOUTH WARRIORS AGAINST POVERTY AWARD RECIPIENT.  5,00				· ·	150,000.
MAGDALYNNE LUCILLE BRUCKNER AURORA, IL 60503  MAGDALYNNE STREET  NONE  I: INDIVIDUAL 2017 SARGENT SHRIVER YOUTH WARRIORS AGAINST POVERTY AWARD RECIPIENT.  5,00	3591 ANDERSON STREET		PC: 509(A)(1)	FOR THE DAVIDE & JANE VILLA SCHOLARSHIP FUND.	30,000.
MAGDALYNNE LUCILLE BRUCKNER  NONE  I: INDIVIDUAL 2017 SARGENT SHRIVER YOUTH WARRIORS AGAINST POVERTY  AWARD RECIPIENT.  5,00			PC: 509(A)(1)	FOR GENERAL SUPPORT.	
AWARD RECIPIENT.  AURORA, IL 60503  5,00	MADISON, WI 53704-2599				30,000.
	2490 WILD DUNES CIRCLE	NONE	I: INDIVIDUAL		5,000.
Total from continuation sheets					3,000.
	Total from continuation sheets				

#### Part XV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year If recipient is an individual, Recipient Purpose of grant or contribution Foundation show any relationship to Amount any foundation manager or substantial contributor status of Name and address (home or business) recipient MAINE PEOPLE'S RESOURCE CENTER PC: 509(A)(1) FOR GENERAL SUPPORT. 565 CONGRESS STREET, ROOM 200 PORTLAND, ME 04101 50,000. MARTA GUADALUPE PEREZ-SARMIENTO NONE T: TNDTVTDUAL 2017 SARGENT SHRIVER YOUTH WARRIORS AGAINST POVERTY 6710 WEST DRIVE AWARD RECIPIENT. EDINBURG, TX 78539 5,000. MCINTOSH SUSTAINABLE ENVIRONMENT AND PC: 509(A)(1) FOR HELPING IMPROVE ECONOMIC OUTCOME FOR RESIDENTS IN ECONOMIC DEVELOPMENT COASTAL GEORGIA, ALABAMA AND MISSISSIPPI USING THE 1135 NORTH WAY- SUITE A EQUAL VOICE FRAMEWORK OF MOVEMENT BUILDING. DARIEN, GA 31305 75,000. MELANIE ALVAREZ ROJAS NONE I: INDIVIDUAL 2017 SARGENT SHRIVER YOUTH WARRIORS AGAINST POVERTY 4344 WINCHESTER AVENUE, APT #26 AWARD RECIPIENT. LOS ANGELES, CA 90032 5,000. PC: 509(A)(1) FOR GENERAL SUPPORT. MENTAL HEALTH ASSOCIATION OF CENTRAL FLORTDA 1525 E. ROBINSON STREET ORLANDO, FL 32801-2121 5,000. METROPOLITAN TENANTS ORGANIZATION PC: 509(A)(1) FOR GENERAL SUPPORT. 1727 SOUTH INDIANA AVENUE, GARDEN LEVEL CHICAGO, IL 60616 100,000. FOR SCHOLARSHIPS PROGRAM MEXICAN CULTURAL CENTER OF NORTHERN PC: 509(A)(1) CALIFORNIA PO BOX 161889 SACRAMENTO, CA 95816 3,000. Total from continuation sheets

3a Grants and Contributions Paid During the Year				
Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
MI FAMILIA VOTA EDUCATION FUND 1710 E. INDIAN SCHOOL RD. PHOENIX, AZ 85016		PC: 509(A)(1)	FOR GENERAL SUPPORT.	180,000.
MIA SPECKLED ROCK 150 VALLE ROMERO SANTA FE, NM 87506	NONE	I: INDIVIDUAL	2017 SARGENT SHRIVER YOUTH WARRIORS AGAINST POVERTY AWARD RECIPIENT.	5,000.
MIAMI VALLEY COUNCIL, BSA 7285 POE AVENUE DAYTON, OH 45414		PC: 509(A)(1)	FOR GENERAL SUPPORT.	200.
MICHALE O'BRIEN 330A DECATUR STREET BROOKLYN, NY 11233	NONE	I: INDIVIDUAL	2017 EQUAL VOICE JOURNALISM FELLOWSHIP	750.
MICHIGAN JUVENILE DETENTION ASSOCIATION 4125 WASHTENAW AVENUE ANN ARBOR, MI 48108		PC: 509(A)(2)	FOR THE YOUTH ARTS ALLIANCE! PROJECT IN MEMORY OF RICHARD MEISLER.	200.
MICHIGAN ORGANIZING PROJECT DBA MICHIGAN UNITED 4405 WESSON STREET DETROIT, MI 48210		PC: 509(A)(1)	ONE TIME RAPID RESPONSE GRANT.	100,000.
MICHIGAN ORGANIZING PROJECT DBA MICHIGAN UNITED 4405 WESSON STREET DETROIT, MI 48210		PC: 509(A)(1)	FOR GENERAL SUPPORT.	100,000.
Total from continuation sheets				

#### Part XV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year If recipient is an individual, Recipient Purpose of grant or contribution Foundation show any relationship to Amount any foundation manager or substantial contributor status of Name and address (home or business) recipient MINNESOTA PUBLIC RADIO PC: 509(A)(1) FOR GENERAL SUPPORT. KLING PUBLIC MEDIA CENTER SAINT PAUL, MN 55101 10,000. MISSOURI JOBS WITH JUSTICE FOR GENERAL SUPPORT. PC: 509(A)(2) 2725 CLIFTON ST. LOUIS, MO 63139 50,000. NONE MONSURU ADENIYA ADEKOYA I: INDIVIDUAL 2017 SARGENT SHRIVER YOUTH WARRIORS AGAINST POVERTY AWARD RECIPIENT. 620 YALE AVENUE APT. 1 BALTIMORE, MD 21229 5,000. MOREHOUSE SCHOOL OF MEDICINE: SATCHER PC: 509(A)(1) FOR USING THE EQUAL VOICE FRAMEWORK TO CONTINUE TO HEALTH LEADERSHIP INSTITUTE PRODUCE THE NEXT GENERATION OF LEADERS IN THE HEALTH 720 WESTVIEW DR S.W. FIELD FROM SOME OF THE NATIONS MOST ECONOMICALLY ATLANTA, GA 30310 DISADVANTAGED AREAS. 100,000. MOREHOUSE SCHOOL OF MEDICINE: SATCHER PC: 509(A)(1) PROJECT SUPPORT FOR THE SATCHER HEALTH LEADERSHIP HEALTH LEADERSHIP INSTITUTE INSTITUTE. 720 WESTVIEW DR S.W. ATLANTA, GA 30310 150,000. MOUNT SINAI HOSPITAL - ADOLESCENT HEALTH PC: 509(A)(1) FOR GENERAL SUPPORT FOR THE ADOLESCENT HEALTH CENTER. CENTER 320 EAST 94TH STREET NEW YORK, NY 10128 30,000. MOUNT SINAI HOSPITAL - ADOLESCENT HEALTH PC: 509(A)(1) FOR GENERAL SUPPORT. CENTER 320 EAST 94TH STREET NEW YORK, NY 10128 30,000.

Total from continuation sheets

#### Part XV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year If recipient is an individual, Recipient Foundation Purpose of grant or contribution show any relationship to Amount any foundation manager or substantial contributor status of Name and address (home or business) recipient MOUNTAIN ASSOCIATION FOR COMMUNITY PC: 509(A)(1) FOR STRENGTHENING NETWORKS, DEVELOPING RESEARCH AND ECONOMIC DEVELOPMENT (MACED) MODELS TO INFORM PUBLIC POLICY, AND PROVIDING 433 CHESTNUT STREET FINANCIAL AND TECHNICAL ASSISTANCE FOR LOW-INCOME FAMILIES IN EASTERN KENTUCKY AND CENTRAL APPALACHIA, BEREA, KY 40403 IN ALIGNMENT WITH THE EQUAL VOICE FRAMEWORK. 150,000. MOVEMENT STRATEGY CENTER PROJECT SUPPORT FOR BAY RISING. PC: 509(A)(1) 1611 TELEGRAPH AVE. SUITE 1611 OAKLAND, CA 94612 200,000. NALEO EDUCATIONAL FUND PC: 509(A)(1) A ONE-TIME RAPID RESPONSE GRANT TO ENCOURAGE LATINOS 1122 W. WASHINGTON BLVD., 3RD FLOOR TO PARTICIPATE IN THE 2020 CENSUS. LOS ANGELES, CA 90015 50,000. NANCY LEIGH DEERE-TURNEY NONE I: INDIVIDUAL 2017 SARGENT SHRIVER YOUTH WARRIORS AGAINST POVERTY 108195 N 3818 AWARD RECIPIENT, OKEMAH, OK 74859 5,000. NATIONAL CARES MENTORING MOVEMENT PC: 509(A)(1) FOR MENTORING PROGRAM. 5 PENN PLAZA, 23RD FLOOR NEW YORK, NY 10001 4,500. NATIONAL COMMITTEE FOR RESPONSIVE PC: 509(A)(2) FOR PROMOTING PHILANTHROPY THAT SERVES THE PUBLIC PHILANTHROPY GOOD AND BENEFITS VULNERABLE COMMUNITIES IN ALIGNMENT 1331 H STREET NW, SUITE 200 WITH THE EQUAL VOICE FRAMEWORK. WASHINGTON, DC 20005 75,000. NATIONAL DOMESTIC WORKERS ALLIANCE PC: 509(A)(1) FOR GENERAL SUPPORT. 1204 BROADWAY, 2ND FLOOR NEW YORK, NY 10001 150,000. Total from continuation sheets

#### Part XV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year If recipient is an individual, Recipient show any relationship to any foundation manager or substantial contributor Purpose of grant or contribution Foundation Amount status of Name and address (home or business) recipient NATIONAL FEDERATION OF FILIPINO AMERICAN PC: 509(A)(1) FOR GENERAL SUPPORT. ASSOCIATIONS 1322 18TH ST NW WASHINGTON, DC 20036 5,000. NATIONAL FOSTER YOUTH INSTITUTE FOR SUSTAINING PROGRAMS AND LEADERSHIP INITIATIVES PC: 509(A)(1) 3550 WILSHIRE BLVD. SUITE 1601 THAT WILL EMPOWER LOW-INCOME FAMILIES AND IMPROVE LOS ANGELES, CA 90010 OUTCOMES FOR FOSTER YOUTH. 50,000. PC: 509(A)(1) FOR GENERAL SUPPORT. NATIONAL HISPANIC HEALTH FOUNDATION 1920 L STREET, NW SUITE 725 WASHINGTON, DC 20036 10,000. PC: 509(A)(1) FOR GENERAL SUPPORT. NATIONAL LGBTQ TASK FORCE 1325 MASSACHUSETTS AVENUE NW. SUITE 600 WASHINGTON, DC 20005 100,000. NATIONAL PARTNERSHIP FOR NEW AMERICANS PC: 509(A)(1) FOR GENERAL SUPPORT. 1818 S PAULINA STREET CHICAGO, IL 60608 150,000. NATIVE AMERICAN COMMUNITY DEVELOPMENT PC: 509(A)(1) FOR GENERAL SUPPORT. INSTITUTE 1414 EAST FRANKLIN AVENUE MINNEAPOLIS, MN 55404 5,000. NATIVE AMERICAN YOUTH AND FAMILY CENTER PROJECT SUPPORT FOR THE NATIVE VOICE NETWORK. PC: 509(A)(1) 117 E. LOUISA ST. #322 SEATTLE, WA 98102 100,000. Total from continuation sheets

3a Grants and Contributions Paid During the Year				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
NATIVE AMERICAN YOUTH AND FAMILY CENTER 117 E. LOUISA ST. #322 SEATTLE, WA 98102			PROJECT SUPPORT FOR THE NATIVE VOICE NETWORK.	100,000.
NATIVE AMERICANS IN PHILANTHROPY 323 WASHINGTON AVENUE NORTH MINNEAPOLIS, MN 55401		PC: 509(A)(1)	FOR DEVELOPING STRATEGIC RELATIONSHIPS AND PROMOTING MOVEMENT BUILDING IN NATIVE AMERICAN COMMUNITIES IN ALIGNMENT WITH THE EQUAL VOICE FRAMEWORK.	150,000.
NATIVE MOVEMENT DBA BLACK MESA WATER COALITION PO BOX 613 FLAGSTAFF, AZ 86002		PC: 509(A)(1)	FOR DEVELOPING THE LEADERSHIP OF NAVAJO YOUTH AND FAMILIES TO ENGAGE IN MOVEMENT BUILDING IN ALIGNMENT WITH THE EQUAL VOICE FRAMEWORK.	105,000.
NAVA EDUCATION PROJECT 3415 CARLISLE BOULEVARD NE ALBUQUERQUE, NM 87110		PC: 509(A)(1)	FOR LEADERSHIP DEVELOPMENT AND CIVIC ENGAGEMENT USING THE EQUAL VOICE FRAMEWORK FOR MOVEMENT BUILDING WITH NATIVE AMERICAN FAMILIES.	30,000.
NAYIM ISLAM 37-20 81 STREET, APT 2J JACKSON HEIGHTS, NY 11372	NONE	I: INDIVIDUAL	2017 SARGENT SHRIVER YOUTH WARRIORS AGAINST POVERTY AWARD RECIPIENT.	5,000.
NEW BEGINNINGS PO BOX 75125 SEATTLE, WA 98175		PC: 509(A)(1)	FOR GENERAL SUPPORT.	10,000.
NEW BEGINNINGS CHRISTIAN FELLOWSHIP 19300 108TH AVENUE SE KENT, WA 98031		PC: 509(A)(1)	FOR SCHOLARSHIP SUPPORT.	5,850.
19300 108TH AVENUE SE		303(11)(1)		5,8

#### Part XV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year If recipient is an individual, Recipient Purpose of grant or contribution Foundation show any relationship to Amount any foundation manager or substantial contributor status of Name and address (home or business) recipient NEW BEGINNINGS CHRISTIAN FELLOWSHIP PC: 509(A)(1) FOR GENERAL SUPPORT. 19300 108TH AVENUE SE KENT, WA 98031 1,000. NEW FLORIDA MAJORITY EDUCATION FUND PC: 509(A)(1) FOR COMMUNITY ORGANIZING AND CIVIC ENGAGEMENT WORK IN 10800 BISCAYNE BOULEVARD FLORIDA. THE GRANT COMPRISES \$375,000 TO ORGANIZE MIAMI, FL 33161 ACROSS THE STATE TO ADDRESS THE NEEDS OF LOW-INCOME FAMILIES, IN ALIGNMENT WITH THE EQUAL VOICE FRAMEWORK FOR MOVEMENT BUILDING; AND AN ADDITIONAL \$200,000 TO 187,500. NEW FLORIDA MAJORITY EDUCATION FUND PC: 509(A)(1) FOR THE FLORIDA RIGHTS RESTORATION COALITION PROJECT. 10800 BISCAYNE BOULEVARD MIAMI, FL 33161 100,000. NEW FLORIDA MAJORITY EDUCATION FUND PC: 509(A)(1) PROJECT SUPPORT FOR EQUAL VOICE FOR URBAN FLORIDA. 10800 BISCAYNE BOULEVARD MIAMI, FL 33161 40,000. NEW FLORIDA MAJORITY EDUCATION FUND PC: 509(A)(1) FOR GENERAL SUPPORT. 10800 BISCAYNE BOULEVARD MIAMI, FL 33161 200,000. NEW ORLEANS WORKERS' CENTER FOR RACIAL PC: 509(A)(1) FOR SUPPORTING PROGRAMS THAT WILL LIFT CONTINGENT JUSTICE WORKERS IN THE SOUTH OUT OF POVERTY. 217 N. PRIEUR NEW ORLEANS, LA 70112 100,000. NEW ORLEANS WORKERS' CENTER FOR RACIAL PC: 509(A)(1) FOR PROVIDING NETWORK WEAVER SUPPORT TO LOUISIANA JUSTICE EOUAL VOICE NETWORK. 217 N. PRIEUR NEW ORLEANS, LA 70112 50,000.

Total from continuation sheets

#### Part XV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year If recipient is an individual, Recipient Purpose of grant or contribution Foundation show any relationship to Amount any foundation manager or substantial contributor status of Name and address (home or business) recipient NEW ORLEANS WORKERS' CENTER FOR RACIAL PC: 509(A)(1) FOR GENERAL SUPPORT. JUSTICE 217 N. PRIEUR NEW ORLEANS, LA 70112 150,000. NEW VENTURE FUND FOR ENHANCING EXISTING PROGRAMS AND BUILD CAPACITY PC: 509(A)(1) 1201 CONNECTICUT AVENUE, SUITE 300 FOR A HEALTH EQUITY MOVEMENT IN ALIGNMENT WITH THE WASHINGTON, DC 20036 EQUAL VOICE FRAMEWORK. 100,000. NEW VENTURE FUND PC: 509(A)(1) PROJECT SUPPORT FOR THE NATIONAL COLLABORATIVE FOR 1201 CONNECTICUT AVENUE, SUITE 300 HEALTH EQUITY. WASHINGTON, DC 20036 150,000. NORTH FLORIDA EDUCATIONAL DEVELOPMENT PC: 509(A)(1) FOR HELPING FAMILIES MOBILIZE TO ADVOCATE FOR CORPORATION POLICIES AFFECTING THEIR COMMUNITIES IN ALIGNMENT PO BOX 550 WITH THE EQUAL VOICE FRAMEWORK. GRETNA, FL 32332 50,000. OHIO ORGANIZING COLLABORATIVE PC: 509(A)(1) ONE TIME RAPID RESPONSE GRANT. 25 EAST BOARDMAN STREET YOUNGSTOWN, OH 44503 100,000. PC: 509(A)(1) OHIO STATE UNIVERSITY FOUNDATION FOR THE COLLEGE OF EDUCATION HUMAN ECOLOGY STUDENT PO BOX 710811 FINANCIAL AID FUND. COLUMBUS, OH 43271-0811 200. OHIO WESLEYAN UNIVERSITY PC: 509(A)(1) FOR BLACK WORLD STUDIES. 61 S. SANDUSKY STREET DELAWARE, OH 43015 400. Total from continuation sheets

3a Grants and Contributions Paid During the Year				
Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
	or substantial contributor	топрин		
OLE EDUCATION FUND		PC: 509(A)(1)	FOR TRAINING AND ENGAGING COMMUNITY LEADERS IN LOCAL	
411 BELLAMAH AVENUE NW			AND STATE-LEVEL ADVOCACY USING THE EQUAL VOICE	
ALBUQUERQUE, NM 87102			FRAMEWORK FOR MOVEMENT BUILDING.	137,500.
ONE CITY EARLY LEARNING CENTERS 2012 FISHER STREET		PC: 509(A)(2)	FOR GENERAL SUPPORT.	
MADISON, WI 53713				10,000.
ONE VOICE		PC: 509(A)(1)	FOR FOSTERING CIVIC ENGAGEMENT IN FORMING PUBLIC	
1072 J.R. LYNCH STREET			POLICY, USING THE EQUAL VOICE FRAMEWORK FOR MOVEMENT	
JACKSON, MS 39203			BUILDING.	225,000.
ONE VOICE		PC: 509(A)(1)	TO DEVELOP AND SUPPORT A SOUTHERN STRATEGY PLANNING	
1072 J.R. LYNCH STREET		[ 303(11)(1)	PROCESS.	
JACKSON, MS 39203				200,000.
ORGANIZING NEIGHBORHOODS FOR EQUALITY:		PC: 509(A)(1)	FOR SUPPORTING ORGANIZING AND ADVOCACY WORK IN THE	·
NORTHSIDE			DIVERSE COMMUNITY OF CHICAGOS NORTHSIDE, IN	
4648 N RACINE AVENUE			COLLABORATION WITH OTHER ORGANIZATIONS AND NETWORKS	
CHICAGO, IL 60640			ADDRESSING CONCERNS OF LOW-INCOME FAMILIES USING THE	
			EQUAL VOICE FRAMEWORK.	137,500.
ORGANIZING NEIGHBORHOODS FOR EQUALITY: NORTHSIDE		PC: 509(A)(1)	PROJECT SUPPORT FOR THE FAIR ECONOMY ILLINOIS TABLE.	
4648 N RACINE AVENUE CHICAGO, IL 60640				100,000.
entendo, il otto				100,000.
OUTFRONT MINNESOTA COMMUNITY SERVICES		PC: 509(A)(1)	FOR GENERAL SUPPORT.	
310 38TH STREET				
MINNEAPOLIS, MN 55409				5,000.
Total from continuation sheets				
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#### Part XV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year If recipient is an individual, Recipient Purpose of grant or contribution Foundation show any relationship to Amount any foundation manager or substantial contributor status of Name and address (home or business) recipient PACIFIC LUTHERAN UNIVERSITY PC: 509(A)(1) TO SUPPORT THE DIVERSITY CENTER. 12180 PARK AVENUE S TACOMA, WA 98447 25,000. PARENT INSTITUTE FOR QUALITY EDUCATION PC: 509(A)(1) FOR USING THE EQUAL VOICE FRAMEWORK TO BUILD THE 22 WEST 35TH STREET, SUITE 201 CAPACITY OF LOW-INCOME PARENTS TO ENGAGE AS PARTNER NATIONAL CITY, CA 91950 ADVOCATES FOR EQUITY IN THE PUBLIC SCHOOL SYSTEM. 187,500. PASTOR OF ST. MARY PARISH - SACRAMENTO A PC: 509(A)(1) FOR GENERAL SUPPORT. CORPORATION SOLE 1351 58TH STREET SACRAMENTO, CA 95819 3,000. PC: 509(A)(1) FOR GENERAL SUPPORT. PATHFINDER INTERNATIONAL 9 GALEN STREET, SUITE 217 WATERTOWN, MA 02453 27,000. PEER HEALTH EXCHANGE PC: 509(A)(1) TO SUPPORT THE NEW YORK OFFICE. 70 GOLD STREET SAN FRANCISCO, CA 94133 5,000. PEER HEALTH EXCHANGE PC: 509(A)(1) FOR GENERAL SUPPORT. 70 GOLD STREET SAN FRANCISCO, CA 94133 5,000. PEOPLE'S ACTION INSTITUTE PC: 509(A)(2) FOR MOVEMENT BUILDING, USING THE EQUAL VOICE 810 N. MILWAUKEE AVE. FRAMEWORK, AMONG COMMUNITY-BASED ORGANIZATIONS AND CHICAGO, IL 60642 NATIONAL PARTNERS WORKING TO ADVANCE RACIAL, ECONOMIC AND SOCIAL JUSTICE. 225,000. Total from continuation sheets

3a Grants and Contributions Paid During the Year				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
PEOPLE'S ACTION INSTITUTE 810 N. MILWAUKEE AVE. CHICAGO, IL 60642		PC: 509(A)(2)	FOR THEIR PROJECT TO PROTECT MEDICAID.	150,000.
PEOPLE'S ACTION INSTITUTE 810 N. MILWAUKEE AVE. CHICAGO, IL 60642		PC: 509(A)(2)	FOR GENERAL SUPPORT.	200,000.
PEOPLE'S LOBBY EDUCATION INSTITUTE 1659 W. HUBBARD CHICAGO, IL 60622		PC: 509(A)(1)	FOR GENERAL SUPPORT.	50,000.
PHILANTHROPY NORTHWEST 2101 4TH AVE, SUITE 650 SEATTLE, WA 98121		PC: 509(A)(1)	PROJECT SUPPORT FOR THE COMMUNITY DEMOCRACY WORKSHOP.	100,000.
PLANNED PARENTHOOD OF SOUTHWEST AND CENTRAL FLORIDA 736 CENTRAL AVENUE SARASOTA, FL 34236		PC: 509(A)(1)	FOR GENERAL SUPPORT.	10,000.
PRIDE FOUNDATION 2014 E. MADISON ST, STE 300 SEATTLE, WA 98122		PC: 509(A)(1)	\$10,000 IN GENERAL SUPPORT FOR THE PRIDE FOUNDATION. \$30,000 FOR THE MARSHA P. JOHNSON INSTITUTE.	40,000.
PRIDE FOUNDATION 2014 E. MADISON ST, STE 300 SEATTLE, WA 98122		PC: 509(A)(1)	ONE TIME RAPID RESPONSE GRANT.	100,000.
Total from continuation sheets				

#### Part XV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year If recipient is an individual, Recipient Purpose of grant or contribution Foundation show any relationship to Amount any foundation manager or substantial contributor status of Name and address (home or business) recipient PRIMAVERA FOUNDATION PC: 509(A)(1) FOR GENERAL SUPPORT. 151 W. 40TH STREET TUCSON, AZ 85713 150,000. PROGRESSIVE LEADERSHIP ALLIANCE OF NEVADA ONE TIME RAPID RESPONSE GRANT TO SUPPORT THE PC: 509(A)(1) 230 SOUTH ARLINGTON AVENUE RESISTANCE NEVADA PROJECT. RENO, NV 89509 100,000. PROGRESSIVE LEADERSHIP ALLIANCE OF NEVADA PC: 509(A)(1) FOR GENERAL SUPPORT. 230 SOUTH ARLINGTON AVENUE RENO, NV 89509 50,000. PROGRESSIVE TECHNOLOGY PROJECT PC: 509(A)(1) FOR BUILDING THE CAPACITY OF GRASSROOTS ORGANIZATIONS ACROSS THE COUNTRY TO USE TECHNOLOGY MORE EFFECTIVELY PO BOX 303190 AUSTIN, TX 78703 AND STRATEGICALLY FOR SOCIAL JUSTICE. 100,000. PROJECT SOUTH: INSTITUTE FOR THE PC: 509(A)(1) FOR HELPING COMMUNITIES BUILD INFRASTRUCTURE TO ELIMINATION OF POVERTY & GENOCIDE ADDRESS RACIAL, SOCIAL AND ECONOMIC CONCERNS USING 9 GAMMON AVENUE SE THE EQUAL VOICE FRAMEWORK FOR MOVEMENT BUILDING. ATLANTA, GA 30315 187,500. PROMISE ARIZONA PC: 509(A)(1) FOR ENGAGEMENT OF COMMUNITY LEADERS IN ADVOCACY FOR 701 SOUTH FIRST STREET IMPROVED EDUCATION AND IMMIGRATION POLICIES, USING PHOENIX, AZ 85004 THE EQUAL VOICE FRAMEWORK FOR MOVEMENT BUILDING. 120,000. PROMISE ARIZONA ONE TIME RAPID RESPONSE GRANT TO SUPPORT THE ARIZONA PC: 509(A)(1) 701 SOUTH FIRST STREET RAPID RESPONSE PROGRAM. PHOENIX, AZ 85004 50,000.

Total from continuation sheets

#### Part XV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year If recipient is an individual, Recipient Purpose of grant or contribution Foundation show any relationship to Amount any foundation manager or substantial contributor status of Name and address (home or business) recipient PROMISE ARIZONA PC: 509(A)(1) FOR GENERAL SUPPORT. 701 SOUTH FIRST STREET PHOENIX, AZ 85004 50,000. PROYECTO AZTECA FOR EMPOWERING FAMILIES IN CREATING CIVICALLY ENGAGED PC: 509(A)(1) PO BOX 27 COMMUNITIES IN COLONIAS OF THE RIO GRANDE VALLEY SAN JUAN, TX 78589 USING THE EQUAL VOICE FRAMEWORK. 225,000. PROYECTO AZTECA PC: 509(A)(1) FOR HURRICANE HARVEY RELIEF EFFORTS VIA THE PROYECTO PO BOX 27 VIA DIGNA PROJECT. SAN JUAN, TX 78589 50,000. PROYECTO AZTECA PC: 509(A)(1) PROJECT SUPPORT FOR THE RIO GRANDE VALLEY EQUAL VOICE PO BOX 27 NETWORK SAN JUAN, TX 78589 50,000. PROYECTO JUAN DIEGO PC: 509(A)(2) FOR MOVEMENT BUILDING, USING THE EQUAL VOICE PO BOX 8038 FRAMEWORK TO DEVELOP LOW-INCOME FAMILY LEADERS WHO BROWNSVILLE, TX 78526 CAN IMPROVE THEIR LIVES AND COMMUNITIES BY ADVOCATING FOR EQUITABLE HEALTH CARE, EMPLOYMENT, IMMIGRATION AND EDUCATION POLICIES 150,000. PUENTE HUMAN RIGHTS MOVEMENT PC: 509(A)(1) ONE TIME RAPID RESPONSE GRANT TO SUPPORT THE MIJENTE PO BOX 21837 NOT1MORE CAMPAIGN. PHOENIX, AZ 85036 50,000. PUERTO RICO COMMUNITY FOUNDATION PC: 509(A)(1) ONE-TIME RAPID RESPONSE GRANT. 1719 PONCE DE LEON AVE. SAN JUAN, PR 00936-8362 200,000.

Total from continuation sheets

3a Grants and Contributions Paid During the Year				
Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	** Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
RADIO BILINGUE		PC: 509(A)(1)	FOR PROVIDING A NETWORK WEAVER TO SUPPORT, FACILITATE	
5005 E. BELMONT AVE.			AND ORGANIZE AN EQUAL VOICE NETWORK IN THE CENTRAL	
FRESNO, CA 93727			VALLEY HOSTED BY RADIO BILINGE.	60,000.
RAMSES L. LONG	NONE	I: INDIVIDUAL	2017 SARGENT SHRIVER YOUTH WARRIORS AGAINST POVERTY	
2645 FRANCIS STREET			AWARD RECIPIENT.	
BALTIMORE, MD 21217				5,000.
REGENTS OF THE UNIVERSITY OF CALIFORNIA AT		PC: 509(A)(1)	PROJECT SUPPORT FOR THE HAAS INSTITUTE FOR A FAIR AND	
BERKELEY			INCLUSIVE SOCIETY.	
1995 UNIVERSITY AVE				100 000
BERKELEY, CA 94704-1070				100,000.
RESTAURANT OPPORTUNITIES CENTERS UNITED		PC: 509(A)(1)	FOR GENERAL SUPPORT.	
275 SEVENTH AVENUE, SUITE 1703				
NEW YORK, NY 10001				150,000.
REYES JESUS FIGUEROA JR.	NONE	I: INDIVIDUAL	2017 SARGENT SHRIVER YOUTH WARRIORS AGAINST POVERTY	
37421 LOCK STREET DADE CITY, FL 33523			AWARD RECIPIENT.	5,000.
DADE CITT, FE 33323				3,000.
ROBERTA'S HOUSE		PC: 509(A)(1)	FOR GENERAL SUPPORT.	
2510 ST. PAUL STREET				
BALTIMORE, MD 21218				5,000.
ROCKEFELLER PHILANTHROPY ADVISORS:		PC: 509(A)(1)	FOR THE DIVERSITY 5 INITIATIVE.	
DIVERSITY 5 INITIATIVE				
6 WEST 48TH STREET				
NEW YORK, NY 10036				50,000.
Total from continuation charts				
Total from continuation sheets				

3a Grants and Contributions Paid During the Year				
Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
ROSALEE BALBERAN 255 GRANADA AVENUE SAN FRANCISCO, CA 94112	NONE	I: INDIVIDUAL	2017 SARGENT SHRIVER YOUTH WARRIORS AGAINST POVERTY AWARD RECIPIENT.	5,000.
SACRED HEART OF JESUS PARISH 232 WARREN AVE. NORTH SEATTLE, WA 98109		PC: 509(A)(1)	TO SUPPORT ITS QUEEN ANNE FOOD BANK PROJECT.	30,000.
SAN DIEGO LGBT COMMUNITY CENTER PO BOX 3357 SAN DIEGO, CA 92163		PC: 509(A)(2)	PROJECT SUPPORT FOR ENGAGE SAN DIEGO.	75,000.
SAN DIEGO LGBT COMMUNITY CENTER PO BOX 3357 SAN DIEGO, CA 92163		PC: 509(A)(2)	PROJECT SUPPORT FOR THE SAN DIEGO EQUAL VOICE NETWORK.	60,000.
SAN DIEGO LGBT COMMUNITY CENTER PO BOX 3357 SAN DIEGO, CA 92163		PC: 509(A)(2)	PROJECT SUPPORT FOR ENGAGE SAN DIEGO.	50,000.
SAN FRANCISCO ELITE WRESTLING ASSOCIATION 175 PHELAN AVENUE SAN FRANCISCO, CA 94112		PC: 509(A)(2)	FOR GENERAL SUPPORT.	30,000.
SAN FRANCISCO FOUNDATION ONE EMBARCADERO CENTER, SUITE 1400 SAN FRANCISCO, CA 94111		PC: 509(A)(1)	FOR THE MICAELA NEREU FUND.	300.
Total from continuation sheets				

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
SAN FRANCISCO SENATORS PO BOX 94612			FOR GENERAL SUPPORT.	27, 000
SAN FRANCISCO, CA 94124				27,000.
SAN JUAN PRESERVATION TRUST PO BOX 759 FRIDAY HARBOR, WA 98250		PC: 509(A)(1)	FOR GENERAL SUPPORT.	200.
SANTA FE INDIAN SCHOOL: LEADERSHIP INSTITUTE 1501 CERRILLOS ROAD SANTA FE, NM 87501		PC: 509(A)(1)	FOR THE DEVELOPMENT OF NATIVE AMERICAN LEADERS AND ENGAGEMENT IN POLICY ADVOCACY USING THE EQUAL VOICE FRAMEWORK.	150,000.
SEATTLE INFANT DEVELOPMENT CENTER 1217 6TH AVENUE SEATTLE, WA 98101		PC: 509(A)(1)	FOR GENERAL SUPPORT.	300,
SEATTLE INFANT DEVELOPMENT CENTER 1217 6TH AVENUE SEATTLE, WA 98101		PC: 509(A)(1)	FOR TEACHER BONUS.	400.
SEATTLE PUBLIC LIBRARY FOUNDATION 100 4TH AVENUE SEATTLE, WA 98104-1109		PC: 509(A)(1)	FOR GENERAL SUPPORT.	200.
SILICON VALLEY DE-BUG 701 LENZEN AVENUE SAN JOSE, CA 95126		PC: 509(A)(1)	FOR DEVELOPING THE LEADERSHIP OF LOW-INCOME FAMILIES DIRECTLY AFFECTED BY MASS INCARCERATION TO CREATE TRANSFORMATIVE CHANGE FOR ALL FAMILIES IN ALIGNMENT WITH THE EQUAL VOICE FRAMEWORK.	112,500.

3a Grants and Contributions Paid During the Year				
Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	** Purpose of grant or contribution	Amount
SOMOS UN PUEBLO UNIDO	or substantial contributor	recipient PC: 509(A)(1)	FOR DEVELOPING THE LEADERSHIP OF LOW-INCOME IMMIGRANT	
1804 ESPINACITAS STREET		PC: 509(A)(1)	YOUTH AND FAMILIES AND ENGAGING THEM IN ADVOCACY FOR	
SANTA FE, NM 87505			POLICIES THAT PROTECT THEIR RIGHTS AND ECONOMIC	
SIMIN III, MM 07303			STABILITY, IN ALIGNMENT WITH THE EQUAL VOICE	
			FRAMEWORK.	120,000.
SOUND GENERATIONS: BALLARD NW SENIOR		PC: 509(A)(1)	TO SUPPORT THE BALLARD NW SENIOR CENTER.	
CENTER				
5429 32ND AVENUE NORTHWEST				
SEATTLE, WA 98107				30,000.
SOUTHERN MUTUAL HELP ASSOCIATION		PC: 509(A)(1)	TO SUPPORT ITS FOUNDERS TO FUTURE INITITATIVE.	
3602 OLD JEANERETTE ROAD				
NEW IBERIA, LA 70563				50,000.
SOUTHWEST GEORGIA PROJECT FOR COMMUNITY		PC: 509(A)(1)	FOR GENERAL SUPPORT.	
EDUCATION				
1216 DAWSON ROAD				
ALBANY, GA 31707				112,500.
		500/53/43		
SOUTHWEST ORGANIZING PROJECT		PC: 509(A)(1)	FOR PROVIDING NETWORK WEAVER SUPPORT TO EQUAL VOICE	
211 10TH ST SW			NEW MEXICO.	45.000
ALBUQUERQUE, NM 87102				45,000.
COMMUNECT ODGANIZING DROTECT		DC. 500/3\/1\	FOR GEMERAL CURRORS	
SOUTHWEST ORGANIZING PROJECT 211 10TH ST SW		FC: 509(A)(I)	FOR GENERAL SUPPORT.	
ALBUQUERQUE, NM 87102				150,000.
ADDOQUENÇUE, NEI U/102				130,000:
SOUTHWEST ORGANIZING PROJECT		PC: 509(A)(1)	TO SUPPORT ANTI-RACISM TRAINING FOR EQUAL VOICE NEW	
211 10TH ST SW		505(A)(1)	MEXICO.	
ALBUQUERQUE, NM 87102				5,000.
2				2,000.
Total from continuation sheets		<u> </u>		

#### Part XV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year If recipient is an individual, Recipient Purpose of grant or contribution Foundation show any relationship to Amount any foundation manager or substantial contributor status of Name and address (home or business) recipient ST. MARY'S S.F. YOUTH BASKETBALL CLUB PC: 509(A)(1) FOR GENERAL SUPPORT. 163 LONGFORD DRIVE SOUTH SAN FRANCISCO, CA 94080 35,000. STATE VOICES FOR GENERAL SUPPORT. PC: 509(A)(1) 1625 MASSACHUSETTS AVE. NW WASHINGTON, DC 20036 225,000. STATEWIDE ORGANIZING FOR COMMUNITY PC: 509(A)(1) FOR GENERAL SUPPORT. EMPOWERMENT RESOURCE PROJECT 2507 MINERAL SPRINGS AVE SUITE D KNOXVILLE, TN 37917 75,000. STEPHANIE L. DANIEL NONE I: INDIVIDUAL 2017 EQUAL VOICE JOURNALISM FELLOWSHIP 330A DECATUR STREET BROOKLYN, NY 11233 750. STOREFRONT FOR COMMUNITY DESIGN PC: 509(A)(1) TO SUPPORT IT'S AFRIKANA INDEPENDENT FILM FESTIVAL PROJECT. 205 E BROAD ST RICHMOND, VA 23219 5,000. STRATEGIC ACTIONS FOR A JUST ECONOMY PC: 509(A)(1) FOR USING THE EQUAL VOICE FRAMEWORK TO INCREASE THE (SAJE) ECONOMIC RIGHTS OF LOW-INCOME FAMILIES AND BUILD 152 WEST 32ND STREET THEIR LEADERSHIP THROUGH A MOVEMENT FOR ECONOMIC LOS ANGELES, CA 90007 JUSTICE FOR ALL FAMILIES. 237,500. STRATEGIC CONCEPTS IN ORGANIZING AND PC: 509(A)(1) FOR GENERAL SUPPORT. POLICY EDUCATION (SCOPE) 1715 W. FLORENCE AVE. LOS ANGELES, CA 90047 375,000.

Total from continuation sheets

3a Grants and Contributions Paid During the Year				
Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
STRATEGIC CONCEPTS IN ORGANIZING AND POLICY EDUCATION (SCOPE) 1715 W. FLORENCE AVE. LOS ANGELES, CA 90047		PC: 509(A)(1)	FOR GENERAL SUPPORT.	250,000.
SUMMER SEARCH 3840 WASHIGTON STREET JAMAICA PLAIN, MA 02130		PC: 509(A)(1)	FOR GENERAL SUPPORT.	200.
SWARTHMORE COLLEGE 500 COLLEGE AVENUE SWARTHMORE, PA 19081		PC: 509(A)(1)	FOR GENERAL SUPPORT.	200.
TACOMA ART MUSEUM 1701 PACIFIC AVENUE TACOMA, WA 98402		PC: 509(A)(2)	TO SUPPORT THE ART AFTER SCHOOL PROGRAM.	25,000.
TAKEACTION MINNESOTA EDUCATION FUND 705 RAYMOND AVENUE, SUITE 100 ST. PAUL, MN 55114		PC: 509(A)(1)	FOR GENERAL SUPPORT.	100,000.
TENNESSEE IMMIGRANT AND REFUGEE RIGHTS COALITION (TIRRC) 2195 NOLENSVILLE PIKE NASHVILLE, TN 37211		PC: 509(A)(1)	FOR GENERAL SUPPORT.	125,000.
TEWA WOMEN UNITED PO BOX 397 SANTA CRUZ, NM 87567		PC: 509(A)(1)	FOR GENERAL SUPPORT.	135,000.
Total from continuation sheets				

#### Part XV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year If recipient is an individual, Recipient show any relationship to any foundation manager or substantial contributor Purpose of grant or contribution Foundation Amount status of Name and address (home or business) recipient FOR ENGAGING LOW-INCOME FAMILIES IN TEXAS TO ADVOCATE TEXAS ORGANIZING PROJECT EDUCATION FUND PC: 509(A)(1) 2404 CAROLINE STREET FOR IMPROVED HEALTH, HOUSING, EMPLOYMENT, HOUSTON, TX 77004 IMMIGRATION, EDUCATION, AND VOTING RIGHTS POLICIES USING THE EQUAL VOICE FRAMEWORK. 187,500. TEXAS ORGANIZING PROJECT EDUCATION FUND ONE TIME RAPID RESPONSE GRANT. PC: 509(A)(1) 2404 CAROLINE STREET HOUSTON, TX 77004 50,000. TEXAS ORGANIZING PROJECT EDUCATION FUND PC: 509(A)(1) FOR GENERAL SUPPORT. 2404 CAROLINE STREET HOUSTON, TX 77004 100,000. PC: 509(A)(1) FOR GENERAL SUPPORT. TEXAS RIOGRANDE LEGAL AID 310 S. TEXAS MERCEDES, TX 78570 225,000. THE NEW YORK CENTER FOR CHILDREN PC: 509(A)(1) FOR GENERAL SUPPORT. 333 EAST 70TH STREET NEW YORK, NY 10021 5,000. THE VALENTINE PC: 509(A)(1) FOR GENERAL SUPPORT. 1015 EAST CLAY STREET RICHMOND, VA 23219 5,000. THOMAS JEFFERSON FOUNDATION PC: 509(A)(2) FOR GENERAL SUPPORT. P.O. BOX 217 CHARLOTTESVILLE, VA 22902 5,000. Total from continuation sheets

3a Grants and Contributions Paid During the Year				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
THOMAS JEFFERSON FOUNDATION P.O. BOX 217	or substantial contributor		FOR GENERAL SUPPORT.	2 000
CHARLOTTESVILLE, VA 22902				3,000.
THRIVE PO BOX 6637 BOZEMAN, MT 59771		PC: 509(A)(1)	FOR GENERAL SUPPORT.	5,000.
TIDES CENTER		PC: 509(A)(1)	PROJECT SUPPORT FOR THE OPPORTUNITY AGENDA.	
PO BOX 29907 SAN FRANCISCO, CA 94129-0907				100,000.
TIDES CENTER PO BOX 29907 SAN FRANCISCO, CA 94129-0907		PC: 509(A)(1)	TO SUPPORT THE PROJECT 1264: PHILANTHROPIC INITIATIVE FOR RACIAL EQUITY PROJECT.	50,000.
TIDES FOUNDATION THE PRESIDIO SAN FRANCISCO, CA 94129-0903		PC: 509(A)(1)	TO SUPPORT THE CHANGING THE NARRATIVE STORYTELLING PROJECT.	50,000.
TRI-COUNTY COMMUNITY ACTION PARTNERSHIP 501 LEMIEUR STREET LITTLE FALLS, MN 56345		PC: 509(A)(1)	FOR GENERAL SUPPORT.	10,000.
TWIN CITIES RISE 1301 BRYANT AVENUE NORTH MINNEAPOLIS, MN 55411		PC: 509(A)(1)	FOR GENERAL SUPPORT.	10,000.
Total from continuation sheets				

3a Grants and Contributions Paid During the Year				
Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
UBUNTU VILLAGE NOLA 7660 BRANCH DRIVE			FOR GENERAL SUPPORT.	
NEW ORLEANS, LA 70128				30,000.
UC DAVIS FOUNDATION 1460 DREW AVENUE, SUITE 100 DAVIS, CA 95616		PC: 509(A)(1)	FOR CANCER RESEARCH.	3,000.
UNBOUNDRVA 2920 W. BROAD STREET RICHMOND, VA 23230		PC: 509(A)(1)	FOR GENERAL SUPPORT.	5,000.
UNIDOSUS 1126 16TH STREET NW, 6TH FLOOR WASHINGTON, DC 20036		PC: 509(A)(1)	FOR SUPPORT OF CIVIL RIGHTS AND ADVOCACY THROUGH NEARLY 300 AFFILIATES IN ALIGNMENT WITH THE EQUAL VOICE FRAMEWORK FOR MOVEMENT BUILDING.	150,000.
UNIDOSUS 1126 16TH STREET NW, 6TH FLOOR WASHINGTON, DC 20036		PC: 509(A)(1)	FOR GENERAL SUPPORT.	750.
UNION BAPTIST CHURCH-SCHOOL 1211 DRUID HILL AVENUE BALTIMORE, MD 21217		PC: 509(A)(1)	FOR EDUCATION SUPPORT.	7,500.
UNION BAPTIST CHURCH-SCHOOL 1211 DRUID HILL AVENUE BALTIMORE, MD 21217		PC: 509(A)(1)	FOR GENERAL SUPPORT.	5,000.
Total from continuation sheets				

If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
	PC: 509(A)(1)	FOR COMMUNITY LEADERSHIP DEVELOPMENT AND FAMILY ENGAGEMENT THAT ADVOCATES FOR FAIR CONSUMER AND HOUSING POLICIES USING THE EQUAL VOICE FRAMEWORK FOR MOVEMENT BUILDING.	150,000.
	PC: 509(A)(1)	TO SUPPORT ITS UNITED FOR CHANGE CAMPAIGN.	10,000.
	PC: 509(A)(1)	FOR GENERAL SUPPORT.	2,000.
	PC: 509(A)(1)	ONE TIME RAPID RESPONSE GRANT.	100,000.
	GOVERNMENT	TO SUPPORT ITS RESEARCH AND PUBLIC ENGAGEMENT PROJECT	50,000.
	GOVERNMENT	PROJECT SUPPORT FOR DEMOCRACY AND THE NEW AMERICAN ECONOMY: WHERE PROSPERITY MEETS JUSTICE.	190,000.
	GOVERNMENT	FOR A NATIONALLY RECOGNIZED INITIATIVE THAT INCORPORATES THE EQUAL VOICE FRAMEWORK FOR MOVEMENT BUILDING TO SERVE YOUTH AND FAMILIES INVOLVED IN MARYLANDS JUVENILE JUSTICE SYSTEM.	225,000.
	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	show any relationship to any foundation manager or substantial contributor  PC: 509(A)(1)  PC: 509(A)(1)  PC: 509(A)(1)  PC: 509(A)(1)  PC: 509(A)(1)	Show any relationship to any foundation status of recipient  PC: 509(A)(1)  PC: 5

3a Grants and Contributions Paid During the Yea				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
UNIVERSITY OF MARYLAND FOUNDATION 3300 METZEROTT ROAD ADELPHI, MD 20783			FOR GENERAL SUPPORT.	10,500.
UNIVERSITY OF MARYLAND FOUNDATION 3300 METZEROTT ROAD ADELPHI, MD 20783		PC: 509(A)(1)	TO SUPPORT THE UMBC ACADEMIC AND COMMUNITY OUTREACH PROGRAM.	25,000.
UNIVERSITY OF TEXAS AT EL PASO 500 W. UNIVERSITY AVE. EL PASO, TX 79968		GOVERNMENT	PROJECT SUPPORT FOR THE CENTER FOR CIVIC ENGAGEMENT	50,000.
URBAN HABITAT 2000 FRANKLIN STREET OAKLAND, CA 94612		PC: 509(A)(1)	FOR GENERAL SUPPORT.	150,000.
VALLEY SCHOOL OF SEATTLE 318 30TH AVENUE E SEATTLE, WA 98112		PC: 509(A)(1)	FOR GENERAL SUPPORT.	2,000.
VIRGINIA CIVIC ENGAGEMENT TABLE PO BOX 8586 RICHMOND, VA 23226		PC: 509(A)(1)	FOR GENERAL SUPPORT.	50,000.
VIRGINIA COMMONWEALTH UNIVERSITY FOUNDATION PO BOX 842039 RICHMOND, VA 23284		PC: 509(A)(1)	TO SUPPORT FOR CONSTRUCTION OF THE INSTITUTE FOR CONTEMPORARY ART AT VIRGINIA COMMONWEALTH UNIVERSITY	10,000.
Total from continuation sheets				

3a Grants and Contributions Paid During the Year				
Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
VIRGINIA COMMONWEALTH UNIVERSITY FOUNDATION PO BOX 842039 PICHMOND VA 23284		PC: 509(A)(1)	FOR GENERAL SUPPORT.	7,500.
VIRGINIA MUSEUM OF FINE ARTS 200 NORTH BOULEVARD RICHMOND, VA 23220		PC: 509(A)(1)	FOR GENERAL SUPPORT.	3,900.
VOCES DE LA FRONTERA 1027 SOUTH 5TH STREET MILWAUKEE, WI 53204		PC: 509(A)(1)	ONE TIME RAPID RESPONSE GRANT TO SUPPORT THE KNOW THE RIGHTS CAMPAIGN.	75,000.
VOICES FOR RACIAL JUSTICE 2525 E FRANKLIN AVENUE MINNEAPOLIS, MN 55406		PC: 509(A)(1)	FOR GENERAL SUPPORT.	5,000.
W. HAYWOOD BURNS INSTITUTE 475 14TH STREET SUITE 800 OAKLAND, CA 94612		PC: 509(A)(1)	FOR GENERAL SUPPORT.	187,500.
WEST VIRGINIA HEALTHY KIDS AND FAMILIES COALITION 412 ELIZABETH STREET CHARLESTON, WV 25311		PC: 509(A)(1)	ONE TIME RAPID RESPONSE GRANT TO SUPPORT THE WVHKFC ORGANIZING LEADERSHIP PROJECT.	100,000.
WESTSIDE HEALTH AUTHORITY 5417 WEST DIVISION STREET CHICAGO, IL 60651		PC: 509(A)(1)	FOR GENERAL SUPPORT.	150,000.
Total from continuation sheets				

3a Grants and Contributions Paid During the Year				
Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
WILLIAM J. BRENNAN JR. CENTER FOR JUSTICE 120 BROADWAY, SUITE 1750 NEW YORK, NY 10271		PC: 509(A)(1)	FOR GENERAL SUPPORT.	150,000.
WILLIAMS COLLEGE 75 PARK STREET WILLIAMSTOWN, MA 01267		PC: 509(A)(1)	FOR GENERAL SUPPORT.	200.
WISCONSIN HISTORICAL FOUNDATION 816 STATE STREET MADISON, WI 53726		PC: 509(A)(2)	TO SUPPORT ITS CURATOR OF SOCIAL HISTORY ENDOWMENT.	10,000
WOMEN'S AUDIO MISSION 542-544 NATOMA STREET, #C-1 SAN FANCISCO, CA 94103		PC: 509(A)(2)	FOR GENERAL SUPPORT.	7,000.
WORKERS DEFENSE PROJECT 5604 MANOR ROAD AUSTIN, TX 78723		PC: 509(A)(1)	FOR GENERAL SUPPORT.	180,000.
WORKING PARTNERSHIPS USA 2102 ALMADEN ROAD, SUITE 112 SAN JOSE, CA 95125		PC: 509(A)(1)	FOR USING THE EQUAL VOICE FRAMEWORK TO BUILD THE CAPACITY OF LOW-INCOME FAMILIES TO LEAD, GOVERN, AND ACHIEVE POLICY CHANGE TO IMPROVE THE ECONOMIC AND SOCIAL WELL-BEING OF ALL FAMILIES.	337,500.
YEAR UP 45 MILK STREET, 9TH FLOOR BOSTON, MA 02109		PC: 509(A)(1)	FOR GENERAL SUPPORT.	10,000.
				10,0

Name and address (home or business)  Or substantial contributor  PC: 509(A)(1)  POR GENERAL SUPPORT.  PC: 509(A)(1)  POR GENERAL SUPPORT.  POR GENERAL SUPPORT.	Amount 3,000
YEAR UP  45 MILK STREET, 9TH FLOOR BOSTON, MA 02109  YMCA OF GREATER LONG BEACH COMMUNITY DEVELOPMENT BRANCH 820 LONG BEACH BOULEVARD LONG BEACH, CA 90813  YOUTHBUILD USA 58 DAY STREET 58 DAY STREET 509(A)(1) FOR GENERAL SUPPORT.	3,000
45 MILK STREET, 9TH FLOOR BOSTON, MA 02109  PC: 509(A)(1) FOR GENERAL SUPPORT.  PC: 509(A)(1) FOR GENERAL SUPPORT.  PC: 509(A)(1) FOR GENERAL SUPPORT.  PC: 509(A)(1) FOR YOUTH-LED CIVIC ENGAGEMENT AND LEADERSHIP DEVELOPMENT OPPORTUNITIES FOR LOW-INCOME YOUNG PEOPLE.	3,000
45 MILK STREET, 9TH FLOOR BOSTON, MA 02109  PC: 509(A)(1) FOR GENERAL SUPPORT.  PC: 509(A)(1) FOR GENERAL SUPPORT.  PC: 509(A)(1) FOR GENERAL SUPPORT.  PC: 509(A)(1) FOR YOUTH-LED CIVIC ENGAGEMENT AND LEADERSHIP DEVELOPMENT OPPORTUNITIES FOR LOW-INCOME YOUNG SOMERVILLE, MA 02144	3,000
PC: 509(A)(1)  YMCA OF GREATER LONG BEACH COMMUNITY DEVELOPMENT BRANCH 820 LONG BEACH BOULEVARD LONG BEACH, CA 90813  YOUTHBUILD USA PC: 509(A)(1) FOR YOUTH-LED CIVIC ENGAGEMENT AND LEADERSHIP DEVELOPMENT OPPORTUNITIES FOR LOW-INCOME YOUNG SOMERVILLE, MA 02144	3,000
DEVELOPMENT BRANCH  820 LONG BEACH BOULEVARD  LONG BEACH, CA 90813  YOUTHBUILD USA  PC: 509(A)(1) FOR YOUTH-LED CIVIC ENGAGEMENT AND LEADERSHIP  DEVELOPMENT OPPORTUNITIES FOR LOW-INCOME YOUNG  SOMERVILLE, MA 02144  PEOPLE.	
LONG BEACH, CA 90813  YOUTHBUILD USA  FOR YOUTH-LED CIVIC ENGAGEMENT AND LEADERSHIP DEVELOPMENT OPPORTUNITIES FOR LOW-INCOME YOUNG SOMERVILLE, MA 02144  PEOPLE.	
YOUTHBUILD USA  PC: 509(A)(1) FOR YOUTH-LED CIVIC ENGAGEMENT AND LEADERSHIP DEVELOPMENT OPPORTUNITIES FOR LOW-INCOME YOUNG SOMERVILLE, MA 02144  PC: 509(A)(1) FOR YOUTH-LED CIVIC ENGAGEMENT AND LEADERSHIP DEVELOPMENT OPPORTUNITIES FOR LOW-INCOME YOUNG PEOPLE.	150 000
DEVELOPMENT OPPORTUNITIES FOR LOW-INCOME YOUNG SOMERVILLE, MA 02144  PEOPLE.	150,000.
DEVELOPMENT OPPORTUNITIES FOR LOW-INCOME YOUNG SOMERVILLE, MA 02144 PEOPLE.	
SOMERVILLE, MA 02144 PEOPLE.	
	200,000.
ZACHARIAH PIETRO HUGHES NONE I: INDIVIDUAL 2017 EQUAL VOICE JOURNALISM FELLOWSHIP	
3877 UNIVERSITY DRIVE	
ANCHORAGE, AK 99508	2,250
ZACNITE VARGAS AVALOS NONE I: INDIVIDUAL 2017 SARGENT SHRIVER YOUTH WARRIORS AGAINST POVERTY	
3256 NEW TOWNE ROAD AWARD HONORABLE MENTION.	
ANTIOCH, TN 37013	1,250
Total from continuation sheets	

### Part XV Supplementary Information (continued)

3b Grants and Contributions Approved for Future Payment If recipient is an individual, Recipient Purpose of grant or contribution show any relationship to any foundation manager or substantial contributor Foundation Amount status of Name and address (home or business) recipient ACLU FOUNDATION OF TEXAS PROJECT SUPPORT FOR THE RIO GRANDE VALLEY EQUAL VOICE PC: 509(A)(1) PO BOX 8306 NETWORK. HOUSTON, TX 77288 75,000. ILLINOIS COALITION FOR IMMIGRANT AND PC: 509(A)(1) PROJECT SUPPORT FOR THE CHICAGO EQUAL VOICE NETWORK. REFUGEE RIGHTS 55 E. JACKSON, SUITE 2075 CHICAGO, IL 60604 60,000. NEW MEXICO ACEQUIA ASSOCIATION PC: 509(A)(1) FOR GENERAL SUPPORT. 805 EARLY STREET, SUITE 203B SANTA FE, NM 87505 105,000. SOUTHWEST ORGANIZING PROJECT PC: 509(A)(1) FOR GENERAL SUPPORT. 2558 W 63RD STREET CHICAGO, IL 60629 180,000. TUNICA TEENS IN ACTION PC: 509(A)(1) FOR GENERAL SUPPORT. 1028 PRICHARD ROAD, SUITE #501, POST OFFICE BOX 2250 TUNICA, MS 38676 75,000. CHICAGO COALITION FOR THE HOMELESS PC: 509(A)(1) FOR GENERAL SUPPORT. 70 E. LAKE STREET, SUITE 700 CHICAGO, IL 60601 180,000. NATIONAL KOREAN AMERICAN SERVICE & PC: 509(A)(1) SUPPORT FOR THE BLACK YOUTH PROJECT 100. EDUCATION CONSORTIUM 4300 N CALIFORNIA AVENUE CHICAGO, IL 60618 112,500. 11,982,500. Total from continuation sheets

### Part XV Supplementary Information (continued)

3b Grants and Contributions Approved for Future Payment If recipient is an individual, Recipient Purpose of grant or contribution show any relationship to any foundation manager or substantial contributor Foundation Amount status of Name and address (home or business) recipient NEW ORLEANS WORKERS' CENTER FOR RACIAL PC: 509(A)(1) PROJECT SUPPORT FOR THE NATIONAL GUESTWORKERS JUSTICE: NATIONAL GUESTWORKER ALLIAN ALLIANCE. 217 NORTH PRIEUR STREET NEW ORLEANS, LA 70112 150,000. PUBLIC ALLIES PC: 509(A)(1) PROJECT SUPPORT FOR THE POWER COALITION. 735 N. WATER STREET, SUITE 550 MILWAUKEE, WI 53202 112,500. SOUTHERNERS ON NEW GROUND PC: 509(A)(1) FOR GENERAL SUPPORT. 250 GEORGIA AVENUE, SUITE 315 ATLANTA, GA 30312 112,500. ASIAN PACIFIC ENVIRONMENTAL NETWORK PC: 509(A)(1) FOR GENERAL SUPPORT. 426 17TH STREET, SUITE 500 OAKLAND, CA 94612 150,000. AMERICAN CIVIL LIBERTIES UNION OF NEW PC: 509(A)(2) FOR THE REGIONAL CENTER FOR BORDER RIGHTS PROJECT. MEXICO FOUNDATION 1410 COAL AVE SW ALBUQUERQUE, NM 87104 150,000. 9TO5, NATIONAL ASSOCIATION OF WORKING PC: 509(A)(1) PROJECT SUPPORT FOR 9TO5 GEORGIA. WOMEN: 9TO5 GEORGIA 501 PULLIAM STREET #344 ATLANTA, GA 30312 60,000. ACLU FOUNDATION OF TEXAS PC: 509(A)(1) EL PASO EQUAL VOICE NETWORK PO BOX 8306 HOUSTON, TX 77288 50,000. Total from continuation sheets

#### Part XV Supplementary Information (continued)

3b Grants and Contributions Approved for Future Payment If recipient is an individual, Recipient Purpose of grant or contribution show any relationship to any foundation manager or substantial contributor Foundation Amount status of Name and address (home or business) recipient ACLU FOUNDATION OF TEXAS FOR GENERAL SUPPORT. PC: 509(A)(1) PO BOX 8306 HOUSTON, TX 77288 150,000. ACLU FOUNDATION OF TEXAS PC: 509(A)(1) PROJECT SUPPORT FOR THE RIO GRANDE VALLEY EQUAL VOICE NETWORK. PO BOX 8306 HOUSTON, TX 77288 75,000. ALABAMA COALITION FOR IMMIGRANT JUSTICE PC: 509(A)(1) FOR GENERAL SUPPORT. UNITED 1826 6TH AVENUE S IRONDALE, AL 35210 112,500. ALASKA COMMUNITY FOUNDATION PC: 509(A)(1) PROJECT SUPPORT FOR THE PROGRESSIVE AND SOCIAL 3201 C STREET, SUITE 110 JUSTICE FUND. ANCHORAGE, AK 99503 150,000. AMERICAN CIVIL LIBERTIES UNION OF NEW PC: 509(A)(2) FOR THE REGIONAL CENTER FOR BORDER RIGHTS PROJECT. MEXICO FOUNDATION 1410 COAL AVE SW ALBUQUERQUE, NM 87104 150,000. ARKANSAS UNITED COMMUNITY COALITION PC: 509(A)(1) FOR GENERAL SUPPORT. PO BOX 9296 FAYETTEVILLE, AR 72703 50,000. ASIAN AMERICANS ADVANCING JUSTICE -PC: 509(A)(1) FOR GENERAL SUPPORT. ATTANTA 6040 UNITY DRIVE SUITE E NORCROSS, GA 30071 150,000. Total from continuation sheets

#### Part XV Supplementary Information (continued)

3b Grants and Contributions Approved for Future Payment If recipient is an individual, Recipient Purpose of grant or contribution show any relationship to any foundation manager or substantial contributor Foundation Amount status of Name and address (home or business) recipient ASIAN AMERICANS ADVANCING JUSTICE LOS PC: 509(A)(1) PROJECT SUPPORT FOR THE EQUAL VOICE FOR SOUTHERN ANGELES CALIFORNIA FAMILIES ALLIANCE. 1145 WILSHIRE BLVD. LOS ANGELES, CA 90017 85,000. ASTAN PACIFIC ENVIRONMENTAL NETWORK PC: 509(A)(1) FOR GENERAL SUPPORT. 426 17TH STREET, SUITE 500 OAKLAND, CA 94612 150,000. BRIGHTON PARK NEIGHBORHOOD COUNCIL PC: 509(A)(1) FOR GENERAL SUPPORT. 4477 S. ARCHER AVE CHICAGO, IL 60632 150,000. CALIFORNIA CHILD CARE RESOURCE AND PC: 509(A)(1) PROJECT SUPPORT FOR THE BAY AREA EQUAL VOICE REFERRAL NETWORK - PARENT VOICES COALITION. 1182 MARKET STREET, SUITE 300 SAN FRANCISCO, CA 94102 60,000. CANGRESS DBA LOS ANGELES COMMUNITY ACTION PC: 509(A)(1) FOR GENERAL SUPPORT. NETWORK 838 E 6TH STREET LOS ANGELES, CA 90021 175,000. CENTER FOR COMMUNITY CHANGE PC: 509(A)(1) FOR GENERAL SUPPORT. 1536 U ST NW WASHINGTON, DC 20009 500,000. CENTRO DEL OBRERO FRONTERIZO DBA LA MUJER PC: 509(A)(1) FOR GENERAL SUPPORT. OBRERA 2000 TEXAS AVENUE EL PASO, TX 79901 150,000. Total from continuation sheets

#### Part XV Supplementary Information (continued)

3b Grants and Contributions Approved for Future Pay				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
CHICAGO COALITION FOR THE HOMELESS		PC: 509(A)(1)	FOR GENERAL SUPPORT.	
70 E. LAKE STREET, SUITE 700				
CHICAGO, IL 60601				180,000.
COMMUNITIES UNITED		PC: 509(A)(1)	FOR GENERAL SUPPORT.	
4749 N KEDZIE CHICAGO, IL 60625				187,500.
COMMUNITY FARM ALLIANCE		PC: 509(A)(1)	FOR GENERAL SUPPORT.	
P.O. BOX 130, 327 CHESTNUT STREET, SUITE 1				
BEREA, KY 40403				112,500.
DEMOS: A NETWORK FOR IDEAS & ACTION		PC: 509(A)(1)	FOR GENERAL SUPPORT.	
80 BROAD STREET, SUITE 400				
NEW YORK, NY 10004				150,000.
DINE CITIZENS AGAINST RUINING OUR		PC: 509(A)(1)	FOR GENERAL SUPPORT.	
ENVIRONMENT				
63 BOX 263				45.000
WINSLOW, AZ 86047				45,000.
EACH DAY COMMUNITHY HOUNDANION		DG - F00/3\/1\	FOR GENERAL GURRORE	
EAST BAY COMMUNITY FOUNDATION DE DOMENICO BUILDING 200 FRANK H. OGAWA		PC: 509(A)(1)	FOR GENERAL SUPPORT.	
PLAZA OAKLAND, CA 94612				150,000.
ENVIRONMENTAL HEALTH COALITION		PC: 509(A)(1)	FOR GENERAL SUPPORT.	
2727 HOOVER AVENUE, SUITE 202				
NATIONAL CITY, CA 91950				225,000.
Total from continuation sheets				

#### Part XV Supplementary Information (continued)

3b Grants and Contributions Approved for Future Payment If recipient is an individual, Recipient Purpose of grant or contribution show any relationship to any foundation manager or substantial contributor Foundation Amount status of Name and address (home or business) recipient FAMILIES AND FRIENDS OF LOUISIANA'S PC: 509(A)(1) FOR GENERAL SUPPORT. INCARCERATED CHILDREN (FFLIC) 1600 ORETHA CASTLE HALEY BLVD NEW ORLEANS, LA 70113 50,000. FARMWORKER ASSOCIATION OF FLORIDA: PC: 509(A)(1) PROJECT SUPPORT FOR FARMWORKERS SELF-HELP. FARMWORKERS SELF-HELP 37240 CALLE DE MILAGROS/LOCK STREET DADE CITY, FL 33523 40,000. FLORIDA IMMIGRANT COALITION PC: 509(A)(1) FOR GENERAL SUPPORT. 2800 BISCAYNE BLVD, SUITE 800 MIAMI, FL 33137 187,500. FRANKLIN AND ELEANOR ROOSEVELT INSTITUTE PC: 509(A)(1) PROJECT SUPPORT FOR REWRITING THE RULES: AN INCLUSIVE 570 LEXINGTON AVENUE, 5TH FLOOR ECONOMIC VISION. NEW YORK, NY 10022 75,000. GRASSROOTS COLLABORATIVE SO I: FOR GENERAL SUPPORT. 637 S DEARBORN STREET FLOOR3 509(A)(3) TYPE CHICAGO, IL 60605 100,000. GRASSROOTS COLLABORATIVE so I: FOR GENERAL SUPPORT. 509(A)(3) TYPE 637 S DEARBORN STREET FLOOR3 CHICAGO, IL 60605 75,000. HIGHLANDER RESEARCH AND EDUCATION CENTER PC: 509(A)(1) FOR GENERAL SUPPORT. 1959 HIGHLANDER WAY NEW MARKET, TN 37820 225,000. Total from continuation sheets

#### Part XV Supplementary Information (continued)

3b Grants and Contributions Approved for Future Payment If recipient is an individual, Recipient Purpose of grant or contribution show any relationship to any foundation manager or substantial contributor Foundation Amount status of Name and address (home or business) recipient HISPANICS IN PHILANTHROPY PC: 509(A)(1) \$300,00 FOR GENERAL SUPPORT. \$50,000 IN PROJECT 414 13TH STREET, SUITE 200 SUPPORT FOR LEADERSHIP TRANSITION. OAKLAND, CA 94612 150,000. HOPE COMMUNITY CENTER PC: 509(A)(1) FOR GENERAL SUPPORT. 1016 N PARK AVENUE APOPKA, FL 32712 187,500. ILLINOIS COALITION FOR IMMIGRANT AND PC: 509(A)(1) PROJECT SUPPORT FOR THE CHICAGO EQUAL VOICE NETWORK. REFUGEE RIGHTS 55 E. JACKSON, SUITE 2075 CHICAGO, IL 60604 60,000. INNER-CITY MUSLIM ACTION NETWORK: UNITED PC: 509(A)(1) PROJECT SUPPORT FOR UNITED CONGRESS OF COMMUNITY AND CONGRESS OF COMMUNITY AND RELIGIOU RELIGIOUS ORGANIZATIONS. 2744 W 63RD STREET CHICAGO, IL 60629 100,000. INNERCITY STRUGGLE PC: 509(A)(1) FOR GENERAL SUPPORT. 530 SOUTH BOYLE AVENUE LOS ANGELES, CA 90033 175,000. INTERFAITH WORKER JUSTICE PC: 509(A)(1) FOR GENERAL SUPPORT. 1020 W. BRYN MAWR AVE CHICAGO, IL 60660 225,000. LABOR/COMMUNITY STRATEGY CENTER PC: 509(A)(1) FOR GENERAL SUPPORT. 3780 WILSHIRE BLVD. SUITE 1200 LOS ANGELES, CA 90010 325,000. Total from continuation sheets

#### Part XV Supplementary Information (continued)

3b Grants and Contributions Approved for Future Payment If recipient is an individual, Recipient Purpose of grant or contribution show any relationship to any foundation manager or substantial contributor Foundation Amount status of Name and address (home or business) recipient LABOR/COMMUNITY STRATEGY CENTER PC: 509(A)(1) FOR GENERAL SUPPORT. 3780 WILSHIRE BLVD. SUITE 1200 LOS ANGELES, CA 90010 100,000. LOS ANGELES ALLIANCE FOR A NEW ECONOMY PC: 509(A)(1) FOR GENERAL SUPPORT. 464 LUCAS AVE LOS ANGELES, CA 90017 325,000. LOS ANGELES ALLIANCE FOR A NEW ECONOMY PC: 509(A)(1) FOR GENERAL SUPPORT. 464 LUCAS AVE LOS ANGELES, CA 90017 100,000. PC: 509(A)(1) FOR GENERAL SUPPORT. MI FAMILIA VOTA EDUCATION FUND 1710 E. INDIAN SCHOOL RD. SUITE 100 PHOENIX, AZ 85016 180,000. MOREHOUSE SCHOOL OF MEDICINE: SATCHER PC: 509(A)(1) PROJECT SUPPORT FOR THE SATCHER HEALTH LEADERSHIP HEALTH LEADERSHIP INSTITUTE INSTITUTE. 720 WESTVIEW DR S.W ATLANTA, GA 30310 150,000. NATIONAL KOREAN AMERICAN SERVICE & PC: 509(A)(1) SUPPORT FOR THE BLACK YOUTH PROJECT 100. EDUCATION CONSORTIUM 4300 N CALIFORNIA AVENUE CHICAGO, IL 60618 112,500. NATIONAL PARTNERSHIP FOR NEW AMERICANS PC: 509(A)(1) FOR GENERAL SUPPORT. 1818 S PAULINA STREET CHICAGO, IL 60608 150,000. **Total from continuation sheets** 

#### Part XV Supplementary Information (continued)

3b Grants and Contributions Approved for Future Payment If recipient is an individual, Recipient Purpose of grant or contribution show any relationship to any foundation manager or substantial contributor Foundation Amount status of Name and address (home or business) recipient NATIVE AMERICAN YOUTH AND FAMILY CENTER PC: 509(A)(1) PROJECT SUPPORT FOR THE NATIVE VOICE NETWORK. 5135 NE COLUMBIA BLVD PORTLAND, OR 97218 100,000. NEW MEXICO ACEQUIA ASSOCIATION PC: 509(A)(1) FOR GENERAL SUPPORT. 805 EARLY STREET, SUITE 203B SANTA FE, NM 87505 105,000. NEW ORLEANS WORKERS' CENTER FOR RACIAL PC: 509(A)(1) FOR GENERAL SUPPORT. JUSTICE 217 N. PRIEUR NEW ORLEANS, LA 70112 150,000. NEW ORLEANS WORKERS' CENTER FOR RACIAL PC: 509(A)(1) PROJECT SUPPORT FOR THE NATIONAL GUESTWORKERS JUSTICE: NATIONAL GUESTWORKER ALLIAN ALLIANCE. 217 NORTH PRIEUR STREET NEW ORLEANS, LA 70112 150,000. NEW VENTURE FUND PC: 509(A)(1) PROJECT SUPPORT FOR THE NATIONAL COLLABORATIVE FOR 1201 CONNECTICUT AVENUE, SUITE 300 HEALTH EOUITY. WASHINGTON, DC 20036 150,000. PEOPLE'S LOBBY EDUCATION INSTITUTE PC: 509(A)(1) FOR GENERAL SUPPORT. 810 N. MILWAUKEE AVENUE CHICAGO, IL 60626 50,000. PRIMAVERA FOUNDATION PC: 509(A)(1) FOR GENERAL SUPPORT. 151 W. 40TH STREET TUCSON, AZ 85713 150,000. Total from continuation sheets

#### Part XV Supplementary Information (continued)

3b Grants and Contributions Approved for Future Pa				•
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
- Hame and address (nome of business)	or substantial contributor	recipient		
PUBLIC ALLIES		PC: 509(A)(1)	PROJECT SUPPORT FOR THE POWER COALITION.	
735 N. WATER STREET, SUITE 550				
MILWAUKEE, WI 53202				112,500.
RESTAURANT OPPORTUNITIES CENTERS UNITED		PC: 509(A)(1)	FOR GENERAL SUPPORT.	
275 SEVENTH AVENUE, SUITE 1703 NEW YORK, NY 10001				150,000.
SAN DIEGO LGBT COMMUNITY CENTER		PC: 509(A)(2)	PROJECT SUPPORT FOR ENGAGE SAN DIEGO.	
PO BOX 3357				
SAN DIEGO, CA 92163				75,000.
234 2752 275 204 204 275		DG 500/3\/0\		
SAN DIEGO LGBT COMMUNITY CENTER PO BOX 3357		PC: 509(A)(2)	PROJECT SUPPORT FOR THE SAN DIEGO EQUAL VOICE NETWORK.	
SAN DIEGO, CA 92163			122.103.11.	60,000.
SOUTHERNERS ON NEW GROUND		PC: 509(A)(1)	FOR GENERAL SUPPORT.	
250 GEORGIA AVENUE, SUITE 315 ATLANTA, GA 30312				112,500.
COMMITTING CHOPGES PROTECTION FOR COMMITTING		PC: 509(A)(1)	FOR GENERAL SUPPORT.	
SOUTHWEST GEORGIA PROJECT FOR COMMUNITY EDUCATION		PC: 509(A)(I)	FOR GENERAL SUPPORT.	
1216 DAWSON ROAD SUITE 108				
ALBANY, GA 31707				112,500.
SOUTHWEST ORGANIZING PROJECT		PC: 509(A)(1)	FOR GENERAL SUPPORT.	
2558 W 63RD STREET CHICAGO, IL 60629				180,000.
Total from continuation sheets	I	<u> </u>	1	

#### Part XV Supplementary Information (continued)

3b Grants and Contributions Approved for Future Payment If recipient is an individual, Recipient Purpose of grant or contribution show any relationship to any foundation manager or substantial contributor Foundation Amount status of Name and address (home or business) recipient SOUTHWEST ORGANIZING PROJECT FOR GENERAL SUPPORT. PC: 509(A)(1) 211 10TH ST SW ALBUQUERQUE, NM 87102 150,000. STATE VOICES PC: 509(A)(1) FOR GENERAL SUPPORT. 1625 MASSACHUSETTS AVE. NW SUITE 308 WASHINGTON, DC 20036 225,000. STATEWIDE ORGANIZING FOR COMMUNITY PC: 509(A)(1) FOR GENERAL SUPPORT. EMPOWERMENT RESOURCE PROJECT 2507 MINERAL SPRINGS AVE SUITE D KNOXVILLE, TN 37917 75,000. STRATEGIC CONCEPTS IN ORGANIZING AND PC: 509(A)(1) FOR GENERAL SUPPORT. POLICY EDUCATION (SCOPE) 1715 W. FLORENCE AVE. LOS ANGELES, CA 90047 375,000. TENNESSEE IMMIGRANT AND REFUGEE RIGHTS PC: 509(A)(1) FOR GENERAL SUPPORT. COALITION (TIRRC) 2195 NOLENSVILLE PIKE NASHVILLE, TN 37211 125,000. TENNESSEE IMMIGRANT AND REFUGEE RIGHTS PC: 509(A)(1) FOR GENERAL SUPPORT. COALITION (TIRRC) 2195 NOLENSVILLE PIKE NASHVILLE, TN 37211 50,000. TEWA WOMEN UNITED PC: 509(A)(1) FOR GENERAL SUPPORT. PO BOX 397 SANTA CRUZ, NM 87567 135,000. **Total from continuation sheets** 

#### Part XV Supplementary Information (continued)

3b Grants and Contributions Approved for Future Page				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
	or substantial contributor			
TEXAS RIOGRANDE LEGAL AID 310 S. TEXAS MERCEDES, TX 78570		PC: 509(A)(1)	FOR GENERAL SUPPORT.	225,000.
TIDES CENTER: OPPORTUNITY AGENDA 568 BROADWAY, SUITE 701 NEW YORK, NY 10012		PC: 509(A)(1)	PROJECT SUPPORT FOR THE OPPORTUNITY AGENDA.	100,000.
TUNICA TEENS IN ACTION		PC: 509(A)(1)	FOR GENERAL SUPPORT.	100,000.
1028 PRICHARD ROAD, SUITE #501, POST OFFICE BOX 2250 TUNICA, MS 38676				75,000.
URBAN HABITAT 2000 FRANKLIN STREET		PC: 509(A)(1)	FOR GENERAL SUPPORT.	
OAKLAND, CA 94612				150,000.
W. HAYWOOD BURNS INSTITUTE 475 14TH STREET SUITE 800		PC: 509(A)(1)	FOR GENERAL SUPPORT.	107.500
OAKLAND, CA 94612				187,500.
WESTSIDE HEALTH AUTHORITY 5417 WEST DIVISION STREET CHICAGO, IL 60651		PC: 509(A)(1)	FOR GENERAL SUPPORT.	150,000.
WILLIAM J. BRENNAN JR. CENTER FOR JUSTICE 120 BROADWAY, SUITE 1750		PC: 509(A)(1)	FOR GENERAL SUPPORT.	
NEW YORK, NY 10271				150,000.
Total from continuation sheets		<u> </u>		

#### Part XV | Supplementary Information (continued)

YMCA OF GREATER LONG BEACH COMMUNITY  DEVELOPMENT BRANCH 820 LONG BEACH BOULEVARD	3b Grants and Contributions Approved for Future P	ayment			
WORKERS DEFENSE PROJECT  5604 MANOR ROAD  AUSTIN, TX 78723  PC: 509(A)(1) FOR GENERAL SUPPORT.  180  PC: 509(A)(1) FOR GENERAL SUPPORT.  PC: 509(A)(1) FOR GENERAL SUPPORT.		If recipient is an individual, show any relationship to any foundation manager	status of	Purpose of grant or contribution	Amount
5604 MANOR ROAD AUSTIN, TX 78723  PC: 509(A)(1) FOR GENERAL SUPPORT.  DEVELOPMENT BRANCH 820 LONG BEACH BOULEVARD	· · · · · · · · · · · · · · · · · · ·	or substantial contributor	теырын		
AUSTIN, TX 78723  YMCA OF GREATER LONG BEACH COMMUNITY DEVELOPMENT BRANCH 820 LONG BEACH BOULEVARD			PC: 509(A)(1)	FOR GENERAL SUPPORT.	
YMCA OF GREATER LONG BEACH COMMUNITY DEVELOPMENT BRANCH 820 LONG BEACH BOULEVARD					180,000.
			PC: 509(A)(1)	FOR GENERAL SUPPORT.	
					150,000.
		-			
Total from continuation sheets	Total from continuation sheets				

# Part XV Supplementary Information 3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution NAME OF RECIPIENT - ASSOCIATION OF BLACK FOUNDATION EXECUTIVES (ABFE) PROJECT SUPPORT FOR THE LEVERAGE THE TRUST INITIATIVE. TO PROMOTE THE INCLUSION OF THE BLACK AND AFRO-LATINO EXPERIENCES IN THE U.S. TERRITORIES AMONG PHILANTHROPIC INITIATIVES FOR U.S. BASED PHILANTHROPY, AND TO MAP THE BLACK-LED SOCIAL CHANGE INFRASTRUCTURE IN CALIFORNIA, MIDWEST AND SOUTH. NAME OF RECIPIENT - ECONOMIC POLICY INSTITUTE FOR SUPPORTING NETWORK DEVELOPMENT. RESEARCH. DATA AND ANALYSIS THAT WILL BUILD IN ALIGNMENT WITH THE EQUAL VOICE FRAMEWORK THE CAPACITY OF GRASSROOTS ORGANIZERS, MOBILIZING NETWORKS, COMMUNITY-BASED ORGANIZATIONS AND STATE/LOCAL ECONOMIC POLICY NETWORKS TO ENGAGE IN ADVOCACY TO ENSURE THE VOICES OF LOW-INCOME FAMILIES ARE HEARD IN THE DEBATES THAT SHAPE ECONOMIC POLICY. NAME OF RECIPIENT - NEW FLORIDA MAJORITY EDUCATION FUND FOR COMMUNITY ORGANIZING AND CIVIC ENGAGEMENT WORK IN FLORIDA. THE GRANT COMPRISES \$375,000 TO ORGANIZE ACROSS THE STATE TO ADDRESS THE NEEDS OF LOW-INCOME FAMILIES, IN ALIGNMENT WITH THE EQUAL VOICE FRAMEWORK FOR MOVEMENT BUILDING; AND AN ADDITIONAL \$200,000 TO SUPPORT THE WORK OF THE FLORIDA RIGHTS RESTORATION COALITION.

FORM 990-PF	OTHER	INCOME		STATEMENT 1
DESCRIPTION		(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	
OTHER INCOME FROM PARTNERSHIP INVESTMENTS INCOME FROM PROGRAM-RELATED	_	0.	-297,246.	
INVESTMENTS		6,806.	6,806.	
IMPUTED INTEREST FROM PROGRAM-RELATED INVESTMENTS		10,500.	0.	
TOTAL TO FORM 990-PF, PART I,	LINE 11	17,306.	-290,440.	
FORM 990-PF	LEGA	AL FEES		STATEMENT 2
DESCRIPTION	(A) EXPENSES PER BOOKS		(C) ADJUSTED NET INCOME	
LEGAL FEES	67,52	9. 0	•	67,529.
TO FM 990-PF, PG 1, LN 16A	67,52	9. 0	·	67,529.
FORM 990-PF	ACCOUNT	ING FEES		STATEMENT 3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITABLE PURPOSES
ACCOUNTING AND AUDITING FEES	63,01	6. 13,608		49,408.
TO FORM 990-PF, PG 1, LN 16B	63,01	6. 13,608	<del>-</del>	49,408.

FORM 990-PF	OTHER PROFES	SIONAL FEES	S	ratement 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT FEES	4,504,105.			0.
CONSULTANTS INFO SYSTEMS SERVICES	217,955. 37,235.			0. 33,714.
TO FORM 990-PF, PG 1, LN 16C	4,759,295.	4,504,105.		33,714.
FORM 990-PF	TAX	ES	S	FATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN INCOME TAXES EXCISE TAX CURRENT &	0.	16,262.		0.
DEFERRED	1,097,858.	0.		0.
SALES AND USE TAX	3,636.			3,636.
BUSINESS TAX	530.			530.
PERSONAL PROPERTY TAX	1,246.	0.		1,246.
TO FORM 990-PF, PG 1, LN 18	1,103,270.	16,262.		5,412.
FORM 990-PF	OTHER E	XPENSES	S	ratement 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CUDDITEC C EQUIDMENT	005 252			0.05, 3.73
SUPPLIES & EQUIPMENT POSTAGE	225,373.			225,373.
DUES & SUBSCRIPTIONS	9,470. 19,046.			9,470. 19,046.
FIDUCIARY EXPENSES	147,493.			147,493.
INSURANCE	31,618.			31,618.
TEMPORARY SERVICES	31,726.			31,726.
TRAINING	24,577.	0.		24,577.
BANK FEES	1,455.	1,455.		0.
CHARITABLE SPONSORSHIPS AND MEMBERSHIPS OTHER CHARITABLE PROGRAM	565,280.	0.		565,280.
SERVICES	607,240.	0.		607,240.
PARTNERSHIP INVESTMENT EXPENSES	0.	2,028,056.		0.
	1,663,278.	2,029,511.		1,661,823.

TO FORM 990-PF, PG 1, LN 23

FORM 990-PF U.S. AND STATE/	CITY GOV	ERNMENT	OBLIGATIONS	STATEMENT	7
DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKE	т
BLACKROCK INT GOVT/CREDIT BOND INDEX FUND B	x		85,547,691.	85,547,	691.
TOTAL U.S. GOVERNMENT OBLIGATIONS		_	85,547,691.	85,547,	691.
TOTAL STATE AND MUNICIPAL GOVERNME	NT OBLIC	GATIONS			
TOTAL TO FORM 990-PF, PART II, LIN	IE 10A	=	85,547,691.	85,547,	691.
FORM 990-PF CO	RPORATE	STOCK		STATEMENT	8
DESCRIPTION			BOOK VALUE	FAIR MARKE	т
BGI ACWI EX-US SUPERFUND B BGI US EQUITY MARKET FUND B		_	215,659,370. 236,465,402.	215,659, 236,465,	
TOTAL TO FORM 990-PF, PART II, LIN	IE 10B	=	452,124,772.	452,124,	772.
FORM 990-PF CO	RPORATE	BONDS		STATEMENT	9
DESCRIPTION			BOOK VALUE	FAIR MARKE	т
BLACKROCK ASSET-BACKED SEC INDEX F COMM MORTGAGE-BACKED SEC FD B MORTGAGE-BACKED SEC INDEX B	UND B	-	777,498. 2,930,114. 44,881,116.	777, 2,930, 44,881,	
TOTAL TO FORM 990-PF, PART II, LIN		-	48,588,728.	48,588,	

FORM 990-PF OTHE	ER INVESTMENTS		STATEMENT	10
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKE VALUE	т
ASB ALLEGIANCE REAL ESTATE FUND,	FMV			
L.P.		24,231,721.	24,231	,721.
ADAMS STREET 2008 DIRECT FUND, L.P.		1,202,162.		
ADAMS STREET 2011 US FUND LP	FMV	13,514,075.	13,514	,075.
ADAMS STREET CO-INVESTMENT FUND III	I FMV			
A, L.P.	T31/57	4,166,232.	4,166	,232.
ADAMS STREET PARTNERSHIP FUND -	FMV	6 200 550	5 200	<b>550</b>
2007 NON-U.S. FUND, L.P. ADAMS STREET PARTNERSHIP FUND -	FMV	6,300,750.	6,300	,750.
2008 NON-U.S. FUND, L.P.	<b>LMA</b>	4,889,126.	4,889	126
ADAMS STREET PARTNERSHIP FUND -	FMV	4,009,120.	4,009	,120.
2008 U.S. FUND, L.P.	1114	5,317,841.	5,317	841
AQR GLOBAL RISK PREMIUM OFFSHORE	FMV	3,317,011.	3,317	, •
FUND, LTD.		37,459,074.	37,459	074.
BAIN CAPITAL FUND XII, L.P.	FMV	-15,718.		,718.
BARINGS CORE PROPERTY FUND LP	FMV	25,771,265.		
BCP IV CIV I LP	FMV	699,505.		,505.
BCP IV FIJI AIV LLC	FMV	814,090.	814	,090.
BCP IV FIN TRUST	FMV	88,498.	88	,498.
BCP IV NON-ECI FEEDER LP	FMV	47,591.	47	,591.
BLACKROCK US CORE PROPERTY FUND, LI		7,266,876.	7,266	,876.
BROOKFIELD CAPITAL PARTNERS IV,	FMV			
L.P.		8,803,572.	8,803	,572.
CLEARLAKE CAPITAL PARTNERS IV	FMV			
(AIV-ATLAS), L.P.	T3167.7	835,740.		
CLEARLAKE CAPITAL PARTNERS IV, L.P.		4,132,847.		
GREEN EQUITY INVESTORS VII, L.P. GSO ENERGY SELECT OPPORTUNITIES	FMV FMV	2,009,316.	2,009	,316.
FUND AIV-2 LP	LMV	1,663,272.	1,663	272
GSO ENERGY SELECT OPPORTUNITIES	FMV	1,003,272.	1,003	, 2 / 2 .
FUND AIV-5 LP	1114	45,016.	45	,016.
GSO ENERGY SELECT OPPORTUNITY FUND	FMV	10,020.		,
LP		696,541.	696	,541.
HARBOURVEST PARTNERS VIII-CAYMAN	FMV	,		,
BUYOUT FUND L.P.		4,548,907.	4,548	,907.
HARBOURVEST PARTNERS VIII-CAYMAN	FMV			
MEZZANINE AND DISTRESSED DEBT FUND				
L.P.		1,374,006.	1,374	,006.
HARBOURVEST PARTNERS VIII-CAYMAN	FMV			
VENTURE FUND L.P.		6,516,411.	6,516	
INVESCO REAL ESTATE FUND II, L.P.	FMV	38,190.		,190.
LEERINK TRANSFORMATION FUND I, L.P.		901,631.	901	,631.
LONE STAR REAL ESTATE FUND IV	FMV			
(U.S.), L.P.	Tabes 7	3,393,019.	3,393	
LONE STAR REAL ESTATE FUND V, L.P.	FMV	423,008.		,008.
MARLIN HERITAGE II-A, L.P. RCP FUND VII FEEDER, LTD.	FMV FMV	119,040.		,040.
MOL FOMD VII FEEDER, DID.	LIIV	9,910,086.	9,910	,000.

MARGUERITE CASEY FOUNDATION			91-2062197
TA REALTY ASSOCIATES FUND X VISTA EQUITY PARTNERS VI	FMV FMV	4,925,532. 3,767,057.	4,925,532. 3,767,057.
TOTAL TO FORM 990-PF, PART II, LI	INE 13	185,856,279.	185,856,279.
FORM 990-PF DEPRECIATION OF ASS	SETS NOT HELD FOR	INVESTMENT	STATEMENT 11
DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
LEASEHOLD IMPROVEMENTS FURNITURE EQUIPMENT	40,396. 154,059. 383,369.	27,342. 144,249. 178,780.	13,054. 9,810. 204,589.
TOTAL TO FM 990-PF, PART II, LN 1	577,824.	350,371.	227,453.
FORM 990-PF	OTHER ASSETS		STATEMENT 12
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
DEPOSITS NOTE RECEIVABLE FROM SELF-HELP VENTURES FUND	1,020.	1,020.	1,020.
TO FORM 990-PF, PART II, LINE 15	1,020.	883,381.	883,381.
FORM 990-PF OT	HER LIABILITIES		STATEMENT 13
DESCRIPTION			
		BOY AMOUNT	EOY AMOUNT
BOARD OF DIRECTOR DEFERRED COMPENSATION & INTEREST EXECUTIVE DEFERRED COMPENSATION &		1,369,465.	1,243,811.
BOARD OF DIRECTOR DEFERRED COMPENSATION & INTEREST			1,243,811.

MARGUERITE CASEY FOUNDATION	91-2062197 ——————
FORM 990-PF TRANSFERS TO CONTROLLED ENTITIES PART VII-A, LINE 11	STATEMENT 14
NAME OF CONTROLLED ENTITY	EMPLOYER ID NO
EQUAL VOICE ACTION	46-5265322
ADDRESS	
1425 4TH AVENUE, SUITE 900 SEATTLE, WA 98101-2222	
DESCRIPTION OF TRANSFER	
EXPENDITURE RESPONSIBILITY GRANT	
	AMOUNT OF TRANSFER
	1,160,000
NAME OF CONTROLLED ENTITY	EMPLOYER ID NO
EQUAL VOICE EDUCATION NETWORK	46-5254790
ADDRESS	
1425 4TH AVENUE, SUITE 900 SEATTLE, WA 98101-2222	
DESCRIPTION OF TRANSFER	
CHARITABLE CONTRIBUTION	
	AMOUNT OF TRANSFER
	100,000

TOTAL AMOUNT OF TRANSFERS TO CONTROLLED ENTITIES

1,260,000.

17,280.

MARGUERITE CASEY FOUNDATION FORM 990-PF TRANSFERS FROM CONTROLLED ENTITIES STATEMENT 15 PART VII-A, LINE 11 NAME OF CONTROLLED ENTITY EMPLOYER ID NO 46-5265322 EOUAL VOICE ACTION ADDRESS 1425 4TH AVENUE, SUITE 900 SEATTLE, WA 98101-2222 DESCRIPTION OF TRANSFER REIMBURSEMENT FOR COSTS OF SHARED RESOURCES: \$10,780; INTEREST \$6,500 AMOUNT OF TRANSFER 17,280.

TOTAL AMOUNT OF TRANSFERS FROM CONTROLLED ENTITIES

91-2062197

ARGUERITE CASET FOUNDATION

FORM 990-PF

SCHEDULE OF CONTROLLED ENTITIES
PART VII-A, LINE 11

STATEMENT 16

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

EQUAL VOICE ACTION

46-5265322

ADDRESS

EXCESS BUSINESS HOLDING [ ] YES [x] NO

1425 4TH AVENUE, SUITE 900

SEATTLE, WA 98101-2222

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

EQUAL VOICE EDUCATION NETWORK

46-5254790

ADDRESS

EXCESS BUSINESS HOLDING [ ] YES [x] NO

1425 4TH AVENUE, SUITE 900 SEATTLE, WA 98101-2222

17

STATEMENT

1425 4TH AVENUE, SUITE 900

1425 4TH AVENUE, SUITE 900

SEATTLE, WA 98101-2222

SEATTLE, WA 98101-2222

LUZ VEGA-MARQUIS

FORM 990-PF

ARGUERITE CASET FOUNDATION 91-20021

PART VIII - LIST OF OFFICERS, DIRECTORS

TRUSTEES AND FOUNDATION MANAGERS

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	
FREEMAN A. HRABOWSKI III 1425 4TH AVENUE, SUITE 900 SEATTLE, WA 98101-2222	CHAIR 6.40	26,667.	21,243.	(
PATRICIA SCHROEDER 1425 4TH AVENUE, SUITE 900 SEATTLE, WA 98101-2222	VICE-CHAIR 5.50	26,667.	21,185.	
DAVID VILLA 1425 4TH AVENUE, SUITE 900 SEATTLE, WA 98101-2222	TREASURER 4.50	26,667.	17,325.	
DOUGLAS X. PATINO 1425 4TH AVENUE, SUITE 900 SEATTLE, WA 98101-2222	SECRETARY 8.60	26,667.	21,199.	
WILLIAM H. FOEGE DISTRIBUTION OF 457(E) PLAN PREVIOUSLY REPORTED SEATTLE, WA 98101-2222	FORMER DIRECTO		0.	
MELODY BARNES 1425 4TH AVENUE, SUITE 900 SEATTLE, WA 98101-2222	DIRECTOR 1.20	26,667.	15,288.	
ANGELA DIAZ 1425 4TH AVENUE, SUITE 900 SEATTLE, WA 98101-2222	DIRECTOR 4.20	26,667.	15,385.	,
CHAD BOETTCHER 1425 4TH AVENUE, SUITE 900 SEATTLE, WA 98101-2222	DIRECTOR 1.40	26,667.	14,066.	
TESSIE GUILLERMO	DIRECTOR			

1.00

PRESIDENT, CEO

40.00

0.

0.

26,667. 14,066.

510,000. 156,526.

JOYCE LEE 1425 4TH AVENUE, SUITE 900

SEATTLE, WA 98101-2222

CHIEF FINANCIAL OFFICER

40.00

325,000. 64,899. 0.

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII 1,313,748. 361,182. 0.

#### FORM 990-PF EXPENDITURE RESPONSIBILITY STATEMENT PART VII-B, LINE 5C

STATEMENT 18

GRANTEE'S NAME

EQUAL VOICE ACTION

GRANTEE'S ADDRESS

1425 4TH AVENUE, SUITE 900 SEATTLE, WA 98101

GRANT AMOUNT DATE OF GRANT AMOUNT EXPENDED

160,000. 02/14/17

160,000.

#### PURPOSE OF GRANT

TO DEVELOP A NEW NATIONAL PLATFORM TO REACH VOLUNTEERS AND ALLIED ORGANIZATIONS, TO ACTIVATE THEM IN NONPARTISAN, NON-LOBBYING ACTIONS TO SUPPORT NATIONAL AND LOCAL POLICIES THAT ARE INTEGRAL TO THE WELL-BEING OF LOW INCOME FAMILIES IN AMERICA.

DATES OF REPORTS BY GRANTEE

1/31/2018

ANY DIVERSION BY GRANTEE

NO KNOWN DIVERSION OF ANY PORTION OF THE GRANT FUNDS.

#### RESULTS OF VERIFICATION

GRANTEE'S NAME

EQUAL VOICE ACTION

GRANTEE'S ADDRESS

1425 4TH AVENUE, SUITE 900 SEATTLE, WA 98101

GRANT AMOUNT DATE OF GRANT AMOUNT EXPENDED

1,000,000. 08/07/17

29,739.

#### PURPOSE OF GRANT

TO DEVELOP A NEW NATIONAL PLATFORM TO REACH VOLUNTEERS AND ALLIED ORGANIZATIONS, TO ACTIVATE THEM IN NONPARTISAN, NON-LOBBYING ACTIONS TO SUPPORT NATIONAL AND LOCAL POLICIES THAT ARE INTEGRAL TO THE WELL-BEING OF LOW INCOME FAMILIES IN AMERICA.

#### DATES OF REPORTS BY GRANTEE

2/28/2018

ANY DIVERSION BY GRANTEE

NO KNOWN DIVERSION OF ANY PORTION OF THE GRANT FUNDS.

#### RESULTS OF VERIFICATION

GRANTEE'S NAME

EQUAL VOICE ACTION

GRANTEE'S ADDRESS

1425 4TH AVENUE, SUITE 900 SEATTLE, WA 98101

GRANT AMOUNT DATE OF GRANT AMOUNT EXPENDED

600,000. 02/25/16

600,000.

#### PURPOSE OF GRANT

TO DEVELOP A NEW NATIONAL PLATFORM TO REACH VOLUNTEERS AND ALLIED ORGANIZATIONS, TO ACTIVATE THEM IN NONPARTISAN, NON-LOBBYING ACTIONS TO SUPPORT NATIONAL AND LOCAL POLICIES THAT ARE INTEGRAL TO THE WELL-BEING OF LOW INCOME FAMILIES IN AMERICA.

#### DATES OF REPORTS BY GRANTEE

2/1/2016, 2/15/2017

ANY DIVERSION BY GRANTEE

NO KNOWN DIVERSION OF ANY PORTION OF THE GRANT FUNDS.

#### RESULTS OF VERIFICATION

GRANTEE'S NAME

EQUAL VOICE ACTION

GRANTEE'S ADDRESS

1425 4TH AVENUE, SUITE 900 SEATTLE, WA 98101

GRANT AMOUNT DATE OF GRANT AMOUNT EXPENDED

163,500. 10/28/16

163,500.

#### PURPOSE OF GRANT

TO DEVELOP A NEW NATIONAL PLATFORM TO REACH VOLUNTEERS AND ALLIED ORGANIZATIONS, TO ACTIVATE THEM IN NONPARTISAN, NON-LOBBYING ACTIONS TO SUPPORT NATIONAL AND LOCAL POLICIES THAT ARE INTEGRAL TO THE WELL-BEING OF LOW INCOME FAMILIES IN AMERICA.

#### DATES OF REPORTS BY GRANTEE

2/15/2017

ANY DIVERSION BY GRANTEE

NO KNOWN DIVERSION OF ANY PORTION OF THE GRANT FUNDS.

#### RESULTS OF VERIFICATION

FORM 990-PF SUMMARY OF DIRECT CHARITABLE ACTIVITIES STATEMENT 19

## ACTIVITY ONE

PRODUCTION OF APPROXIMATELY 20 ORIGINAL MULTIMEDIA ARTICLES ANNUALLY, WHICH FEATURES STORIES ABOUT LOW-INCOME FAMILIES AND THE ACTIONS THAT MAKE CHANGE POSSIBLE. PUBLICATION OF MONTHLY NEWSLETTERS AND SEMI-ANNUAL MAGAZINES WHICH ARE DISTRIBUTED TO OVER 3,000 GRANTEES AND STAKEHOLDERS. DIRECT EXPENSES TO SUPPORT GRANTEE PROGRAMS AND CAPACITY BUILDING ACTIVITIES AND CONVENING OF GRANTEES AND NETWORKS.

**EXPENSES** 

TO FORM 990-PF, PART IX-A, LINE 1

607,240.

FORM 990-PF

SUMMARY OF PROGRAM-RELATED INVESTMENTS

STATEMENT 20

#### DESCRIPTION

SELF-HELP VENTURES FUND: THE PURPOSE OF THE LOAN IS TO PROVIDE BORROWER WITH FUNDS THAT WILL BE USED TO FURTHER BORROWER'S CHARITABLE MISSION OF HELPING THOSE WHO ARE UNDERSERVED BY CONVENTIONAL LENDERS, INCLUDING PEOPLE OF COLOR, WOMEN, AND LOW-WEALTH FAMILIES AND COMMUNITIES, IN FURTHERANCE OF BOTH THE LENDER'S AND THE BORROWER'S CHARITABLE EXEMPT PURPOSES.

AMOUNT

TO FORM 990-PF, PART IX-B, LINE 1

1,000,000.

21

990-PF

INVOLVEMENT WITH NONCHARITABLE ORGANIZATIONS PART XVII, LINE 1, COLUMN (D)

STATEMENT

NAME OF NONCHARITABLE EXEMPT ORGANIZATION

EQUAL VOICE ACTION

DESCRIPTION OF TRANSFERS, TRANSACTIONS, AND SHARING ARRANGEMENTS

REIMBURSEMENT FOR COST OF SHARED RESOURCES SUCH AS OFFICE SPACE, FURNITURE, EQUIPMENT, AND JOINTLY EMPLOYED INDIVIDUALS.

NAME OF NONCHARITABLE EXEMPT ORGANIZATION

EQUAL VOICE ACTION

DESCRIPTION OF TRANSFERS, TRANSACTIONS, AND SHARING ARRANGEMENTS

EXPENDITURE RESPONSIBILITY GRANT.

NAME OF NONCHARITABLE EXEMPT ORGANIZATION

EQUAL VOICE ACTION

DESCRIPTION OF TRANSFERS, TRANSACTIONS, AND SHARING ARRANGEMENTS

NOTE RECEIVABLE

#### NAME OF NONCHARITABLE EXEMPT ORGANIZATION

EQUAL VOICE ACTION

DESCRIPTION OF TRANSFERS, TRANSACTIONS, AND SHARING ARRANGEMENTS

SHARED OFFICE SPACE

990-PF AFFILIATION WITH TAX-EXEMPT ORGANIZATIONS PART XVII, LINE 2, COLUMN (C)

STATEMENT 22

NAME OF AFFILIATED OR RELATED ORGANIZATION

EQUAL VOICE ACTION

DESCRIPTION OF RELATIONSHIP WITH AFFILIATED OR RELATED ORGANIZATION

MARGUERITE CASEY FOUNDATION IS THE FOUNDING MEMBER AND APPOINTS ALL DIRECTORS OF EQUAL VOICE ACTION THROUGH 2017.

#### IRC 965 Transition Tax Statement (Portable Document Format with a filename of '965 Tax')

Taxpayer Name: MARGUERITE CASEY FOUNDATION	SSN/FEIN:	91-2062197	
Item		Amount	
Total amount required to be included in income by reason of section 965(a).	Line 1 \$	84,166.	
Aggregate foreign cash position, if applicable.	Line 2 \$		
Total deduction under section 965(c).	Line 3 \$		
Total deemed paid foreign taxes associated with the total amount required to be included in income by reason of section 965(a).	Line 4a \$		
Total deemed paid foreign taxes disallowed pursuant to IRC 965(g)(1).	Line 4b \$		
Total net tax liability under section 965 (as determined under section 965(h)(6), without regard to whether such paragraph is applicable), if applicable, which will be assessed.	Line 5 \$	842.	
Amount of the net tax liability under section 965 to be paid in installments under section 965(h), if applicable.	Line 6 \$		
Amount of the net tax liability under section 965, the payment of which has been deferred, under section 965(i), if applicable.	Line 7 \$		

Listing of applicable elections under section 965 or the election provided for in Notice 2018-13 that the taxpayer has made, if applicable.

Provision Under Which Election is Made	<u>Title</u>	Attached (Y or N)
Section 965(h)(1)	Election to Pay Net Tax Liability Under Section 965 in Installments under Section 965(h)(1).	N
Section 965(i)(1)	S Corporation Shareholder Election to Defer payment of Net Tax Liability Under Section 965 Under Section 965(i)(1)	N
Section 965(m)(1)(B)	Statement for Real Estate Investment Trusts Electing Deferred Inclusions Under Section 951(a)(1) By Reason of Section 965 Under Section 965(m)(1)(B)	N
Section 965(n)	Election Not to Apply Net Operating Loss Deduction under section 965(n)	N
Notice 2018-13, Section 3.02	Election Under Section 3.02 of Notice 2018-13 to Use Alternative Method to Compute Post-1986 Earnings and Profits	N

Under penalties of perjury, I declare that I have examined this statement, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

# AMENDED AND RESTATED BYLAWS OF MARGUERITE CASEY FOUNDATION

As Amended November 13, 2017

(A non-profit corporation incorporated under the Washington Non-Profit Corporation Act, RCW 24.03)

#### PART I

#### Powers

The corporation shall have all of the powers of a nonprofit corporation permitted under the Washington Nonprofit Corporation Act, Ch. 24.03 RCW, as now or hereafter in effect ("Act"), which powers shall be exercised by its Board of Directors and officers.

#### PART II

#### Board of Directors

- A. <u>Number</u>. The business affairs and property of the corporation shall be managed by a Board of Directors, consisting of not less than three (3) and no more than eleven (11) persons. The Board of Directors, by resolution, may increase or decrease the number of directors, provided that no decrease in number shall have the effect of shortening the term of any incumbent director, or reducing the number of directors to less than three (3).
- B. Qualification and Election. Directors shall be individuals who have reached the age of majority and shall have such other qualifications as the Board of Directors may prescribe by resolution or amendment to these Bylaws. Unless the Board of Directors is reducing the number of directors as provided in these Bylaws, the Board of Directors shall appoint a successor director to replace each director whose term is ending. The Board of Directors may make any such appointment at the annual meeting at which the director's term is scheduled to end or at any other meeting not earlier than six (6) months prior to such annual meeting.
- C. <u>Term of Office</u>. Directors shall serve terms of four (4) years, with each director serving for a maximum of three (3) full terms. To the extent possible, terms shall be staggered so that one-quarter (1/4) of the directors' terms end each year. The Board of Directors may elect directors to terms of fewer than four (4) years as necessary to ensure that terms remain evenly staggered. Terms shorter than four (4) years, including terms fully or partly served before the effective date of these Amended and Restated Bylaws, and partial terms shall not count toward the limit of three (3) terms. Each director shall hold office for the term for which he or she is elected and until his or her successor shall have been elected and qualified. Adoption of these Amended and Restated Bylaws shall not alter the term of any director already in office on the effective date of these Amended and Restated Bylaws.
- D. <u>Vacancies</u>. Except as otherwise provided by law, vacancies in the Board of Directors, whether caused by resignation, death, retirement, disqualification, removal or otherwise,

may be filled by a majority of the remaining directors attending any meeting of the Board of Directors, even though less than a quorum is present. A director elected to fill any vacancy shall hold office for the unexpired term of his or her predecessor and until his or her successor is elected and qualified.

- E. <u>Board Discipline</u>; <u>Removal</u>. The Board of Directors shall have the sole and exclusive authority and responsibility to evaluate the performance of and take disciplinary action, including removal from the Board of Directors, with regard to all of the corporation's directors. At a meeting called expressly for that purpose, the Board of Directors may remove by a majority vote of all of the directors then in office one or more directors for cause, as long as there is at least one director remaining after such removal. For purposes of this Part II.E, "cause" shall mean (1) any act or omission for which the director is not entitled to indemnification under the corporation's Articles of Incorporation or these Bylaws, or (2) repeated failure by the director to comply with the terms of the corporation's Board of Director's manual.
- F. Quorum and Voting. At any meeting of the Board of Directors, the presence in person of a majority of the directors shall constitute a quorum for the transaction of business. If a quorum is present, the act of a majority of the directors present at such meeting shall be the act of the Board of Directors of this corporation except as may be otherwise specifically provided by statute, by the Articles of Incorporation, or by these Bylaws. A director present at a Board of Directors meeting at which action on any corporate matter is taken shall be presumed to have assented to the action taken unless (a) the director's dissent or abstention from the action taken is entered in the minutes of the meeting; (b) the director delivers his or her dissent or abstention to such action to the person acting as the secretary of the meeting before the adjournment thereof; or (c) the director delivers such dissent or abstention to the secretary of the corporation immediately after the adjournment of the meeting. Notwithstanding the foregoing, such right to dissent or abstain shall not apply to a director who voted in favor of such action.
- G. Annual Meeting. The annual meeting for the election of directors and for the transaction of such other business as may properly come before the meeting, shall be held each year in the month of May at a time and place designated by the Chair or otherwise specified by resolution.
- H. <u>Regular Meetings</u>. Regular meetings of the Board of Directors shall be held at such place, day and hour as shall from time to time be fixed by resolution of the Board.
- I. <u>Special Meetings</u>. Special meetings of the Board of Directors may be held at any place at any time whenever called by the Chair, or any two or more directors.
- J. Notice of Meetings. No notice of the annual meeting of the Board of Directors shall be required. No notice of any regular meeting shall be required, if the time and place thereof shall have been fixed by resolution of the Board of Directors and a copy of such resolution delivered in the form of a record to every director at least three (3) days before the first meeting held pursuant thereto. In all other cases, for any meeting of the Board of Directors or any committee designated by the Board of Directors for which notice is required by these Bylaws or by applicable Washington law, a notice stating the place, date, and hour of the meeting shall be delivered prior thereto in the form of a record to each director at his or her address shown on the records of the

corporation. The method of notice need not be the same to each director. If notice is provided in a tangible medium, it shall be given at least two (2) days prior to the meeting, and may be transmitted by: mail, private carrier, or personal delivery; telegraph or teletype; or telephone, wire, or wireless equipment that transmits a facsimile of the notice. If mailed, the notice shall be deemed effective when deposited in the United States mail addressed to the director at his or her address as it appears on the records of the corporation with postage thereon prepaid. Other forms of notice in a tangible medium described in this paragraph are effective when received.

If notice is provided in an electronic transmission, it must satisfy the following requirements:

- 1. Notice to directors in an electronic transmission that otherwise complies with these Bylaws is effective only with respect to directors who have consented, in the form of a record, to receive notices by electronic transmission.
- (a) Notice to directors includes material that these Bylaws require or permit to accompany the notice.
- (b) A director who provides consent, in the form of a record, to receipt of notices by electronic transmission shall designate in the consent the message format accessible to the recipient, and the address, location, or system to which these notices may be sent by electronic transmission.
- (c) A director who has consented to receipt of notices by electronic transmission may revoke the consent by delivering a revocation to the corporation in the form of a record.
- (d) The consent of any director is revoked if the corporation is unable to deliver two consecutive notices by electronic transmission in accordance with the consent, and this inability becomes known to the secretary of the corporation or other person responsible for giving the notice. The inadvertent failure by the corporation to treat this inability as a revocation does not invalidate any meeting or other action.
- 2. Notice to directors who have consented to receipt of notices by electronic transmission may be provided by posting the notice on an electronic network and delivering to the director a separate record of the posting, together with instructions regarding how to obtain access to this posting on the electronic network.
  - 3. Notice provided in an electronic transmission is effective when it:
- (a) Is given by electronic transmission to an address, location, or system designated by the recipient for that purpose, and is made pursuant to the consent provided by the recipient; or
- (b) Has been posted on an electronic network and a separate record of the posting has been delivered to the recipient together with instructions regarding how to obtain access to the posting on the electronic network.

#### K. Waiver of Notice.

- 1. <u>Waiver by Communication</u>. Whenever any notice is required to be given to any director under the provisions of these Bylaws, the Articles of Incorporation or applicable Washington law, a waiver thereof in the form of a record executed by the director entitled to such notice, whether before or after the time stated therein, shall be deemed equivalent to the giving of such notice.
- 2. <u>Waiver by Attendance</u>. Attendance of a director or a committee member at a meeting shall constitute a waiver of notice of such meeting, except where a director or a committee member attends a meeting for the express purpose of objecting to the transaction of any business because the meeting is not lawfully called or convened.
- L. <u>Directors' Action Without a Meeting</u>. Any corporate action required or permitted by the Articles of Incorporation or Bylaws, or by the laws of the state of Washington, to be taken at a meeting of the directors of the corporation or at a meeting of a committee of the Board may be taken without a meeting if a consent, in the form of a record, setting forth the action so taken, shall be executed by all of the directors or all of the members of the committee, as the case may be, entitled to vote with respect to the subject matter thereof. Such consents may be executed in two or more counterparts, each of which shall be deemed an original and all of which, taken together, shall constitute one and the same document. Such consent shall have the same force and effect as a unanimous vote, and may be described as such. Any such consent shall be inserted in the minute book as if it were the minutes of a meeting of the Board of Directors.
- M. <u>Committees</u>. By resolution adopted by a majority of the directors in office, the Board of Directors may establish one or more committees of the Board consisting of two (2) or more directors. Committees of the Board shall have and exercise the authority of the Board of Directors, to the extent provided in such resolution and subject to any limitations imposed by law. The Chair shall serve, ex officio, as a voting member of each committee. The Board of Directors further may establish advisory committees consisting of such person(s) as the Board of Directors shall appoint, including but not limited to directors. Advisory committees shall not have or exercise any authority of the Board of Directors.

#### PART III

#### **Officers**

- A. Officers Enumerated Election; Powers. The officers of the corporation shall be a Chair, a President, a Vice Chair, a Secretary and a Treasurer and such other officers as the Board of Directors may designate ("Officer"). Officers shall be elected by the Board of Directors at each annual meeting of directors, to hold office until the next annual meeting of the corporation, or until his or her successor is elected and qualified, if not removed earlier by a vote of the Board of Directors. The Officers shall have the powers described in this Part III but at all times be subject to the authority and direction of the Board of Directors. Any two or more offices may be held by the same person, except the offices of President and Secretary.
  - B. Qualifications. Officers of the corporation need not be directors.

- C. <u>The Chair</u>. The Chair shall preside at meetings of the Board of Directors and perform such other duties as the Board of Directors may from time to time designate.
- D. <u>The President</u>. The President shall exercise the usual executive powers pertaining to the office of President and perform such other duties as the Board of Directors may from time to time designate.
- E. <u>Vice Chair</u>. The Vice Chair shall act as Chair in the absence or disability of the Chair and shall perform such other duties as the Board of Directors may from time to time designate.
- F. <u>The Secretary</u>. The Secretary, personally or with the assistance of others, shall keep records of the proceedings of the Board of Directors and committees of the Board, attest all deeds, bonds, contracts and other obligations or instruments in the name of the corporation; keep the corporate seal, if any, and affix the same to proper documents; and perform such other duties as the Board of Directors may from time to time designate.
- G. <u>The Treasurer</u>. The Treasurer shall have the care and custody, and be responsible for, all funds and securities of the corporation, and shall cause to be kept regular books of account. The Treasurer shall cause to be deposited all funds and other valuable effects in the name of the corporation in such depositories as may be designated by the Board of Directors. In general, the Treasurer shall perform all of the duties incident to the office of Treasurer, and such other duties as the Board of Directors may from time to time designate.
- H. <u>Vacancies</u>. Vacancies in any Officer position arising from any cause may be filled by the Board of Directors at any regular or special meeting.
- I. <u>Compensation</u>. The salaries, if any, of the directors and all Officers of the corporation shall be fixed by the Board of Directors.

#### **PART IV**

#### Membership

As set forth in the Articles of Incorporation, the corporation shall have no members.

#### PART V

#### Books, Records and Reports

- A. <u>Books and Records</u>. The corporation shall keep the following records at its registered office or its principal office in the State of Washington:
  - 1. Current copies of its Articles of Incorporation and Bylaws, as amended;
  - 2. Correct and adequate records of accounts and finances;
  - 3. A record of officers' and directors' names and addresses;

- 4. Minutes of the proceedings of its Board of Directors, and any minutes that may be maintained by committees of the Board;
- 5. Copies of such documents as may be required to be made publicly available under the Internal Revenue Code of 1986, as amended (the "Code"), including copies of its application for recognition of tax-exempt status on Form 1023 and copies of its Form 990- PF and Form 990-T, if any; and
  - 6. Such other records as may be necessary or advisable.

Such records may be made available in any manner and by any means permitted under the Act and the Code, as applicable. All books and records of the corporation shall be open at any reasonable time to inspection by any director.

B. Reliance on Copies of Resolutions. Any person dealing with the corporation may rely upon a copy of any of the records of the proceedings, resolutions, or votes of the Board of Directors or committees of the Board, when certified by the Chair or Secretary.

#### **PART VI**

#### Fiscal Year

The fiscal year of the corporation shall be the calendar year.

#### PART VII

#### Corporate Seal

The corporate seal of the corporation, if any, shall be in such form as the Board of Directors may approve from time to time.

#### **PART VIII**

#### Miscellaneous

- A. <u>Loans</u>. No loans shall be made by the corporation to any officer or director of the corporation.
- B. Rules of Order. The rules contained in the most recent edition of Robert's Rules of Order, Revised, shall govern all meetings of the Board of Directors and committees of the Board, where those rules are not inconsistent with the Articles of Incorporation, Bylaws or special rules of order of the corporation.
- C. <u>Amendment</u>. These Bylaws may be altered, amended or repealed by the affirmative vote of a majority of the directors then in office.

#### PART IX

#### Indemnification

#### A. <u>Definitions</u>. As used in this Article:

- 1. "Agent" means an individual who is, or was, an agent of the Corporation or an individual who, while an agent of the Corporation, is, or was, serving at the Corporation's request as a director, officer, partner, trustee, employee, or agent of another foreign or domestic corporation, partnership, joint venture, trust, employee benefit plan, or other enterprise. "Agent" includes, unless the context requires otherwise, the estate or personal representative of an Agent.
- 2. "Corporation" means this Corporation, and any domestic or foreign successor entity.
- 3. "Director" means an individual who is, or was, a director of the Corporation or an individual who, while a director of the Corporation, is, or was, serving at the Corporation's request as a director, officer, partner, trustee, employee, or agent of another foreign or domestic corporation, partnership, joint venture, trust, employee benefit plan, or other enterprise. "Director" includes, unless the context requires otherwise, the estate or personal representative of a Director.
- 4. "Employee" means an individual who is, or was, an employee of the Corporation or an individual who, while an employee of the Corporation, is, or was, serving at the Corporation's request as a director, officer, partner, trustee, employee, or agent of another foreign or domestic corporation, partnership, joint venture, trust, employee benefit plan, or other enterprise. "Employee" includes, unless the context requires otherwise, the estate or personal representative of an Employee.
- 5. "Expenses" means all fees and expenses incurred in any Proceeding, including without limitation, the fees and expenses of counsel.
- 6. "Indemnitee" means an individual made a Party to a Proceeding because the individual is, or was, a Director, Officer, Employee, or Agent, and who possesses indemnification rights pursuant to the Articles of Incorporation, the Corporation's Bylaws, or other corporate action. "Indemnitee" shall also include the heirs, executors, and other successors in interest of such individuals.
- 7. "Liability" means the obligation to pay a judgment, settlement, penalty, or fine, including an excise tax assessed with respect to an employee benefit plan, or reasonable Expenses incurred with respect to a Proceeding.
- 8. "Officer" means an individual who is, or was, an officer of the Corporation or an individual who, while an officer of the Corporation, is, or was, serving at the Corporation's request as a director, officer, partner, trustee, employee, or agent of another foreign or domestic corporation, partnership, joint venture, trust, employee benefit plan, or other enterprise. "Officer" includes, unless the context requires otherwise, the estate or personal representative of an Officer.

- 9. "Party" includes an individual who was, is, or is threatened to be, named a defendant or a respondent in a Proceeding.
- 10. "Proceeding" means any threatened, pending, or completed action, suit, or proceeding, whether civil, criminal, administrative, or investigative, and whether formal or informal.

#### B. <u>Indemnification Rights of Directors, Officers, Employees and Agents.</u>

- 1. The indemnification rights and the right to advancement of expenses of the Corporation's Directors shall be as set forth in the Articles of Incorporation and these 'Bylaws. The procedures of paragraph IX.C. shall apply to such indemnification rights and advancement of expenses unless the Board of Directors adopts or approves further indemnification and expense advancement arrangements as may be permitted by law.
- 2. The indemnification rights of the Corporation's Officers shall be as set forth in these Bylaws. The Corporation shall indemnify its Officers, to the full extent permitted by law, subject to RCW 23B.08.510 through RCW 23B.08.550, against Liability arising out of a Proceeding to which such individual was made a Party because the individual is or was an Officer of the Corporation. The Corporation shall advance Expenses incurred by such Officer who is a Party to a Proceeding in advance of final disposition of the Proceeding, as provided herein.
- 3. The Corporation may, by action of its Board of Directors from time to time, provide indemnification and pay expenses in advance of the final disposition of a Proceeding to Employees and Agents of the Corporation with the same scope and effect as the provisions of this Article with respect to the indemnification and advancement of expenses of Directors and Officers of the Corporation or pursuant to rights granted pursuant to, or provided by, the Washington Business Corporation Act, as applied to nonprofit corporations, or otherwise.

#### C. <u>Procedure for Seeking Indemnification and/or Advancement of Expenses.</u>

- 1. <u>Notification and Defense of Claim</u>. Indemnitee shall promptly notify the Corporation, in the form of a record, of any Proceeding for which indemnification could be sought under this Article or the Articles of Incorporation. In addition, Indemnitee shall give the Corporation such information and cooperation as it may reasonably require and as shall be within Indemnitee's power. With respect to any such Proceeding as to which Indemnitee has notified the Corporation:
- (a) The Corporation shall be entitled to participate therein at its own expense; or
- (b) Except as otherwise provided below, to the extent that it may wish, the Corporation, jointly with any other indemnifying Party similarly notified, will be entitled to assume the defense thereof, with counsel satisfactory to Indemnitee. Indemnitee's consent to such counsel may not be unreasonably withheld.

After notice from the Corporation to Indemnitee of its election to assume the defense, the Corporation will not be liable to Indemnitee under this Article for any Expenses subsequently incurred by Indemnitee in connection with such defense. However, Indemnitee shall continue to have the right to employ its counsel in such Proceeding, at Indemnitee's expense; and if:

- (a) The employment of counsel by Indemnitee has been authorized by the Corporation;
- (b) Indemnitee shall have reasonably concluded that there may be a conflict of interest between the Corporation and Indemnitee in the conduct of such defense; or
- (c) The Corporation shall not, in fact, have employed counsel to assume the defense of such Proceeding;

then the fees and expenses of Indemnitee's counsel shall be at the expense of the Corporation.

The Corporation shall not be entitled to assume the defense of any Proceeding brought by, or on behalf of, the Corporation or as to which Indemnitee shall reasonably have made the conclusion that a conflict of interest may exist between the Corporation and the Indemnitee in the conduct of the defense.

2. <u>Information to be Submitted and Method of Determination and Authorization of Indemnification</u>. For the purpose of pursuing rights to indemnification under the Articles of Incorporation and/or this Article, Indemnitee shall submit to the Board of Directors a sworn statement requesting indemnification and reasonable evidence of all amounts for which such indemnification is requested (together, the sworn statement and the evidence constitute an "Indemnification Statement").

Submission of an Indemnification Statement to the Board of Directors shall create a presumption that the Indemnitee is entitled to indemnification hereunder, and the Corporation shall, within sixty (60) calendar days thereafter, make the payments requested in the Indemnification Statement to, or for the benefit of, the Indemnitee, unless: (a) within such sixty (60) calendar day period it shall be determined by the Corporation that the Indemnitee is not entitled to indemnification under the Articles of Incorporation; (b) such vote shall be based upon clear and convincing evidence (sufficient to rebut the foregoing presumption); and (c) the Indemnitee shall receive notice of such determination in the form of a record, which shall disclose with particularity the evidence upon which the determination is based.

The foregoing determination shall be made (a) by the Board of Directors by majority vote of a quorum consisting of Directors not at the time parties to the Proceeding; (b) if a quorum cannot be obtained under (a) in this paragraph, by majority vote of a committee duly designated by the Board of Directors, in which designation Directors who are Parties may participate, consisting solely of two or more Directors not at the time Parties to the Proceeding; or (c) by special legal counsel as provided by RCW 23B.08.550.

Any determination that the Indemnitee is not entitled to indemnification, and any failure to make the payments requested in the Indemnification Statement, shall be subject to judicial review by any court of competent jurisdiction.

- 3. <u>Special Procedure Regarding Advance for Expenses</u>. An Indemnitee seeking payment of Expenses in advance of a final disposition of the Proceeding must furnish the Corporation, as part of the Indemnification Statement:
- (a) written affirmation, given in the form of a record, of the Indemnitee's good faith belief that the Indemnitee has met the standard of conduct required to be eligible for indemnification; and
- (b) a written undertaking, in the form of a record constituting an unlimited general obligation of the Indemnitee, to repay the advance if it is ultimately determined by the final disposition of a court of competent jurisdiction that the Indemnitee did not meet the required standard of conduct.

If the Corporation determines that indemnification is authorized, the Indemnitee's request for advance of Expenses shall be granted.

4. <u>Settlement</u>. The Corporation is not liable to indemnify Indemnitee for any amounts paid in settlement of any Proceeding without the Corporation's consent, given in the form of a record. The Corporation shall not settle any Proceeding in any manner that would impose any penalty or limitation on Indemnitee without Indemnitee's consent, given in the form of a record. Neither the Corporation nor Indemnitee may unreasonably withhold its consent to a proposed settlement.

#### D. <u>Contract and Related Rights</u>.

1. <u>Contract Rights</u>. The right of an Indemnitee to indemnification and advancement of Expenses is a contract right upon which the Indemnitee shall be presumed to have relied in determining to serve, or to continue to serve, in his or her capacity with the Corporation. Such right shall continue as long as the Indemnitee shall be subject to any possible Proceeding. Any amendment to, or repeal of, this Article shall not adversely affect any right or protection of an Indemnitee with respect to any acts or omissions of such Indemnitee occurring prior to such amendment or repeal.

### 2. <u>Optional Insurance, Contracts, and Funding</u>. The Corporation may:

- (a) Maintain insurance, at its expense, to protect itself and any Indemnitee against any Liability;
- (b) Enter into contracts with any Indemnitee in furtherance of this Article and consistent with the Act; and
- (c) Create a trust fund, grant a security interest, or use other means (including, without limitation, a letter of credit) to ensure the payment of such amounts as may be necessary to effect indemnification as provided in this Article.
- 3. <u>Severability</u>. If any provision or application of this Article shall be invalid or unenforceable, the remainder of this Article and its remaining applications shall not be affected thereby, and shall continue in full force and effect.

4. Right of Indemnitee to Bring Suit. If (a) a claim under the Articles of Incorporation and/or this Article for indemnification is not paid in full by the Corporation within sixty (60) days after notice of a claim has been received by the Corporation; or (b) a claim under this Article for advancement of Expenses is not paid in full by the Corporation within twenty (20) days after notice of a claim, then the Indemnitee may, but need not, at any time thereafter bring suit against the Corporation to recover the unpaid amount of the claim. To the extent successful in whole or in part, the Indemnitee shall be entitled to also be paid the expense (to be proportionately prorated if the Indemnitee is only partially successful) of prosecuting such claim.

Neither (a) the failure of the Corporation (including its Board of Directors or independent legal counsel) to have made a determination prior to the commencement of such Proceeding that indemnification or reimbursement or advancement of Expenses to the Indemnitee is proper in the circumstances, nor (b) an actual determination by the Corporation (including its Board of Directors or its independent legal counsel) that the Indemnitee is not entitled to indemnification or to the reimbursement or advancement of Expenses, shall be a defense to the Proceeding or create a presumption that the Indemnitee is not so entitled.

- E. <u>Exceptions</u>. Notwithstanding any other provision herein or in the Corporation's Articles of Incorporation to the contrary, the Corporation shall not be obligated pursuant to the terms of this Article to indemnify or advance Expenses to Indemnitee with respect to any Proceeding:
- 1. Initiated or brought voluntarily by Indemnitee and not by way of defense, except with respect to Proceedings brought to establish or enforce a right to indemnification under the Bylaws, or any other statute or law or as otherwise required under the statute; but such indemnification or advancement of Expenses may be provided by the Corporation in specific cases if the Board of Directors finds it to be appropriate.
- 2. Instituted by Indemnitee to enforce or interpret rights under the Bylaws, if a court of competent jurisdiction determines that each of the material assertions made by Indemnitee in such Proceeding was not made in good faith or was frivolous.
- 3. For which any of the Expenses or Liabilities for indemnification being sought have been paid directly to Indemnitee by an insurance carrier under an insurance policy maintained by the Corporation.
- 4. If the Corporation is prohibited by its Articles of Incorporation, the Act or other applicable law as then in effect from paying such indemnification and/or advancement of Expenses.
- 5. If the Corporation's payment of indemnification would result in an act of self-dealing within the meaning of Section 4941(d) of the Code or the corresponding provision of any future federal tax law.

#### PART X

#### Definitions

Except as otherwise provided herein, as used in these Bylaws:

#### A. "Deliver" means:

- 1. Mail; or
- 2. Transmit by facsimile equipment, for purposes of delivering a demand consent, notice, or waiver to the Corporation or one of its officers or directors; or
- 3. Make an electronic transmission, in accordance with the officer's or director's consent, for purposes of delivering a demand, consent, notice, or waiver to the Corporation or one of its officers or directors under Part II, Section J of these Bylaws.
  - B. "Electronic transmission" means an electronic communication:
- 1. Not directly involving the physical transfer of a record in a tangible medium; and
- 2. That may be retained, retrieved, and reviewed by the sender and the recipient thereof, and that may be directly reproduced in a tangible medium by a sender and recipient.

#### C. "Execute" means:

- 1. Sign, with respect to a written record; or
- 2. Electronically transmit along with sufficient information to determine the sender's identity; or
- 3. File in compliance with the standards for filing with the office of the secretary of state as prescribed by the secretary of state, with respect to a record to be filed with the secretary of state.
- D. "Record" means information inscribed on a tangible medium or contained in an electronic transmission.
- E. "Tangible medium" means a writing, copy of a writing, facsimile, or a physical reproduction, each on paper or other tangible material.
  - F. "Writing" does not include an electronic transmission.

#### **CERTIFICATION**

Douglas X. Patiño, being Secretary of Marguerite Casey Foundation, hereby certifies that the foregoing Amended and Restated Bylaws were approved by the Board of Directors effective as of November <u>13</u>, 2017.

Douglas X. Patiño, Secretary

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